

2018-2023 Global Intraoperative MRI Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Intraoperative MRI market for 2018-2023. Intraoperative magnetic resonance imaging (iMRI) refers to an operating room configuration that enables surgeons to image the patient via an MRI scanner while the patient is undergoing surgery, particularly brain surgery. iMRI reduces the risk of damaging critical parts of the brain and helps confirm that the surgery was successful or if additional resection is needed before the patient's head is closed and the surgery completed.

In the last several years, Global market of Intraoperative MRI developed slowly, because of the high technology and expensive price. In 2015, the actual production is about 26 units.

The global average price of Intraoperative MRI is very expensive; in 2011 the sales price is about 2.67 M USD/Unit, and in 2015 the price is 2.69 M USD/Unit. With the situation of technology, prices won't decrease significantly during the next several years.

Market is highly concentrated. GE, Siemens, Phillips, Medtronic, Hitachi are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry. There are high technical barriers for the new entrants.

Over the next five years, LPI(LP Information) projects that Intraoperative MRI will register a 3.4% CAGR in terms of revenue, reach US\$ 78 million by 2023, from US\$ 66 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Intraoperative MRI market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

0.2T

1.5T

3.0T

Segmentation by application:

Neurosurgery Surgery

Spinal Surgery

Orthopedic Surgery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

GE

Siemens

Phillips

Medtronic

Hitachi

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Intraoperative MRI consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Intraoperative MRI market by identifying its various subsegments.

Focuses on the key global Intraoperative MRI manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Intraoperative MRI with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Intraoperative MRI submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Intraoperative MRI Consumption 2013-2023
 - 2.1.2 Intraoperative MRI Consumption CAGR by Region
- 2.2 Intraoperative MRI Segment by Type
 - 2.2.1 0.2T
 - 2.2.2 1.5T
 - 2.2.3 3.0T
- 2.3 Intraoperative MRI Consumption by Type
 - 2.3.1 Global Intraoperative MRI Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Intraoperative MRI Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Intraoperative MRI Sale Price by Type (2013-2018)
- 2.4 Intraoperative MRI Segment by Application
 - 2.4.1 Neurosurgery Surgery
 - 2.4.2 Spinal Surgery
 - 2.4.3 Orthopedic Surgery
 - 2.4.4 Other
- 2.5 Intraoperative MRI Consumption by Application
 - 2.5.1 Global Intraoperative MRI Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Intraoperative MRI Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Intraoperative MRI Sale Price by Application (2013-2018)

3 GLOBAL INTRAOPERATIVE MRI BY PLAYERS

- 3.1 Global Intraoperative MRI Sales Market Share by Players
 - 3.1.1 Global Intraoperative MRI Sales by Players (2016-2018)

- 3.1.2 Global Intraoperative MRI Sales Market Share by Players (2016-2018)
- 3.2 Global Intraoperative MRI Revenue Market Share by Players
 - 3.2.1 Global Intraoperative MRI Revenue by Players (2016-2018)
 - 3.2.2 Global Intraoperative MRI Revenue Market Share by Players (2016-2018)
- 3.3 Global Intraoperative MRI Sale Price by Players
- 3.4 Global Intraoperative MRI Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Intraoperative MRI Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Intraoperative MRI Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 INTRAOPERATIVE MRI BY REGIONS

- 4.1 Intraoperative MRI by Regions
 - 4.1.1 Global Intraoperative MRI Consumption by Regions
 - 4.1.2 Global Intraoperative MRI Value by Regions
- 4.2 Americas Intraoperative MRI Consumption Growth
- 4.3 APAC Intraoperative MRI Consumption Growth
- 4.4 Europe Intraoperative MRI Consumption Growth
- 4.5 Middle East & Africa Intraoperative MRI Consumption Growth

5 AMERICAS

- 5.1 Americas Intraoperative MRI Consumption by Countries
 - 5.1.1 Americas Intraoperative MRI Consumption by Countries (2013-2018)
 - 5.1.2 Americas Intraoperative MRI Value by Countries (2013-2018)
- 5.2 Americas Intraoperative MRI Consumption by Type
- 5.3 Americas Intraoperative MRI Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Intraoperative MRI Consumption by Countries

6.1.1 APAC Intraoperative MRI Consumption by Countries (2013-2018)

6.1.2 APAC Intraoperative MRI Value by Countries (2013-2018)

6.2 APAC Intraoperative MRI Consumption by Type

6.3 APAC Intraoperative MRI Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Intraoperative MRI by Countries

7.1.1 Europe Intraoperative MRI Consumption by Countries (2013-2018)

7.1.2 Europe Intraoperative MRI Value by Countries (2013-2018)

7.2 Europe Intraoperative MRI Consumption by Type

7.3 Europe Intraoperative MRI Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Intraoperative MRI by Countries

8.1.1 Middle East & Africa Intraoperative MRI Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Intraoperative MRI Value by Countries (2013-2018)

8.2 Middle East & Africa Intraoperative MRI Consumption by Type

8.3 Middle East & Africa Intraoperative MRI Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Intraoperative MRI Distributors

10.3 Intraoperative MRI Customer

11 GLOBAL INTRAOPERATIVE MRI MARKET FORECAST

11.1 Global Intraoperative MRI Consumption Forecast (2018-2023)

11.2 Global Intraoperative MRI Forecast by Regions

11.2.1 Global Intraoperative MRI Forecast by Regions (2018-2023)

11.2.2 Global Intraoperative MRI Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Intraoperative MRI Forecast by Type
- 11.8 Global Intraoperative MRI Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 GE
 - 12.1.1 Company Details
 - 12.1.2 Intraoperative MRI Product Offered
 - 12.1.3 GE Intraoperative MRI Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 GE News
- 12.2 Siemens
 - 12.2.1 Company Details
 - 12.2.2 Intraoperative MRI Product Offered
 - 12.2.3 Siemens Intraoperative MRI Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Siemens News
- 12.3 Phillips
 - 12.3.1 Company Details
 - 12.3.2 Intraoperative MRI Product Offered
 - 12.3.3 Phillips Intraoperative MRI Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.3.4 Main Business Overview

12.3.5 Phillips News

12.4 Medtronic

12.4.1 Company Details

12.4.2 Intraoperative MRI Product Offered

12.4.3 Medtronic Intraoperative MRI Sales, Revenue, Price and Gross Margin
(2016-2018)

12.4.4 Main Business Overview

12.4.5 Medtronic News

12.5 Hitachi

12.5.1 Company Details

12.5.2 Intraoperative MRI Product Offered

12.5.3 Hitachi Intraoperative MRI Sales, Revenue, Price and Gross Margin
(2016-2018)

12.5.4 Main Business Overview

12.5.5 Hitachi News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Intraoperative MRI

Table Product Specifications of Intraoperative MRI

Figure Intraoperative MRI Report Years Considered

Figure Market Research Methodology

Figure Global Intraoperative MRI Consumption Growth Rate 2013-2023 (Units)

Figure Global Intraoperative MRI Value Growth Rate 2013-2023 (\$ Millions)

Table Intraoperative MRI Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of 0.2T

Table Major Players of 0.2T

Figure Product Picture of 1.5T

Table Major Players of 1.5T

Figure Product Picture of 3.0T

Table Major Players of 3.0T

Table Global Consumption Sales by Type (2013-2018)

Table Global Intraoperative MRI Consumption Market Share by Type (2013-2018)

Figure Global Intraoperative MRI Consumption Market Share by Type (2013-2018)

Table Global Intraoperative MRI Revenue by Type (2013-2018) (\$ million)

Table Global Intraoperative MRI Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Intraoperative MRI Value Market Share by Type (2013-2018)

Table Global Intraoperative MRI Sale Price by Type (2013-2018)

Figure Intraoperative MRI Consumed in Neurosurgery Surgery

Figure Global Intraoperative MRI Market: Neurosurgery Surgery (2013-2018) (Units)

Figure Global Intraoperative MRI Market: Neurosurgery Surgery (2013-2018) (\$ Millions)

Figure Global Neurosurgery Surgery YoY Growth (\$ Millions)

Figure Intraoperative MRI Consumed in Spinal Surgery

Figure Global Intraoperative MRI Market: Spinal Surgery (2013-2018) (Units)

Figure Global Intraoperative MRI Market: Spinal Surgery (2013-2018) (\$ Millions)

Figure Global Spinal Surgery YoY Growth (\$ Millions)

Figure Intraoperative MRI Consumed in Orthopedic Surgery

Figure Global Intraoperative MRI Market: Orthopedic Surgery (2013-2018) (Units)

Figure Global Intraoperative MRI Market: Orthopedic Surgery (2013-2018) (\$ Millions)

Figure Global Orthopedic Surgery YoY Growth (\$ Millions)

Figure Intraoperative MRI Consumed in Other

Figure Global Intraoperative MRI Market: Other (2013-2018) (Units)

Figure Global Intraoperative MRI Market: Other (2013-2018) (\$ Millions)

Figure Global Other YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Intraoperative MRI Consumption Market Share by Application (2013-2018)

Figure Global Intraoperative MRI Consumption Market Share by Application
(2013-2018)

Table Global Intraoperative MRI Value by Application (2013-2018)

Table Global Intraoperative MRI Value Market Share by Application (2013-2018)

Figure Global Intraoperative MRI Value Market Share by Application (2013-2018)

Table Global Intraoperative MRI Sale Price by Application (2013-2018)

Table Global Intraoperative MRI Sales by Players (2016-2018) (Units)

Table Global Intraoperative MRI Sales Market Share by Players (2016-2018)

Figure Global Intraoperative MRI Sales Market Share by Players in 2016

Figure Global Intraoperative MRI Sales Market Share by Players in 2017

Table Global Intraoperative MRI Revenue by Players (2016-2018) (\$ Millions)

Table Global Intraoperative MRI Revenue Market Share by Players (2016-2018)

Figure Global Intraoperative MRI Revenue Market Share by Players in 2016

Figure Global Intraoperative MRI Revenue Market Share by Players in 2017

Table Global Intraoperative MRI Sale Price by Players (2016-2018)

Figure Global Intraoperative MRI Sale Price by Players in 2017

Table Global Intraoperative MRI Manufacturing Base Distribution and Sales Area by
Players

Table Players Intraoperative MRI Products Offered

Table Intraoperative MRI Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Intraoperative MRI Consumption by Regions 2013-2018 (Units)

Table Global Intraoperative MRI Consumption Market Share by Regions 2013-2018

Figure Global Intraoperative MRI Consumption Market Share by Regions 2013-2018

Table Global Intraoperative MRI Value by Regions 2013-2018 (\$ Millions)

Table Global Intraoperative MRI Value Market Share by Regions 2013-2018

Figure Global Intraoperative MRI Value Market Share by Regions 2013-2018

Figure Americas Intraoperative MRI Consumption 2013-2018 (Units)

Figure Americas Intraoperative MRI Value 2013-2018 (\$ Millions)

Figure APAC Intraoperative MRI Consumption 2013-2018 (Units)

Figure APAC Intraoperative MRI Value 2013-2018 (\$ Millions)

Figure Europe Intraoperative MRI Consumption 2013-2018 (Units)

Figure Europe Intraoperative MRI Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Intraoperative MRI Consumption 2013-2018 (Units)

Figure Middle East & Africa Intraoperative MRI Value 2013-2018 (\$ Millions)

Table Americas Intraoperative MRI Consumption by Countries (2013-2018) (Units)

Table Americas Intraoperative MRI Consumption Market Share by Countries
(2013-2018)

Figure Americas Intraoperative MRI Consumption Market Share by Countries in 2017

Table Americas Intraoperative MRI Value by Countries (2013-2018) (\$ Millions)

Table Americas Intraoperative MRI Value Market Share by Countries (2013-2018)

Figure Americas Intraoperative MRI Value Market Share by Countries in 2017

Table Americas Intraoperative MRI Consumption by Type (2013-2018) (Units)

Table Americas Intraoperative MRI Consumption Market Share by Type (2013-2018)

Figure Americas Intraoperative MRI Consumption Market Share by Type in 2017

Table Americas Intraoperative MRI Consumption by Application (2013-2018) (Units)

Table Americas Intraoperative MRI Consumption Market Share by Application
(2013-2018)

Figure Americas Intraoperative MRI Consumption Market Share by Application in 2017

Figure United States Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure United States Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure Canada Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Canada Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure Mexico Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Mexico Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Table APAC Intraoperative MRI Consumption by Countries (2013-2018) (Units)

Table APAC Intraoperative MRI Consumption Market Share by Countries (2013-2018)

Figure APAC Intraoperative MRI Consumption Market Share by Countries in 2017

Table APAC Intraoperative MRI Value by Countries (2013-2018) (\$ Millions)

Table APAC Intraoperative MRI Value Market Share by Countries (2013-2018)

Figure APAC Intraoperative MRI Value Market Share by Countries in 2017

Table APAC Intraoperative MRI Consumption by Type (2013-2018) (Units)

Table APAC Intraoperative MRI Consumption Market Share by Type (2013-2018)

Figure APAC Intraoperative MRI Consumption Market Share by Type in 2017

Table APAC Intraoperative MRI Consumption by Application (2013-2018) (Units)

Table APAC Intraoperative MRI Consumption Market Share by Application (2013-2018)

Figure APAC Intraoperative MRI Consumption Market Share by Application in 2017

Figure China Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure China Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure Japan Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Japan Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure Korea Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Korea Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Southeast Asia Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure India Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure India Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Figure Australia Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure Australia Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Table Europe Intraoperative MRI Consumption by Countries (2013-2018) (Units)
Table Europe Intraoperative MRI Consumption Market Share by Countries (2013-2018)
Figure Europe Intraoperative MRI Consumption Market Share by Countries in 2017
Table Europe Intraoperative MRI Value by Countries (2013-2018) (\$ Millions)
Table Europe Intraoperative MRI Value Market Share by Countries (2013-2018)
Figure Europe Intraoperative MRI Value Market Share by Countries in 2017
Table Europe Intraoperative MRI Consumption by Type (2013-2018) (Units)
Table Europe Intraoperative MRI Consumption Market Share by Type (2013-2018)
Figure Europe Intraoperative MRI Consumption Market Share by Type in 2017
Table Europe Intraoperative MRI Consumption by Application (2013-2018) (Units)
Table Europe Intraoperative MRI Consumption Market Share by Application (2013-2018)
Figure Europe Intraoperative MRI Consumption Market Share by Application in 2017
Figure Germany Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure Germany Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Figure France Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure France Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Figure UK Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure UK Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Figure Italy Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure Italy Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Figure Russia Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure Russia Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Figure Spain Intraoperative MRI Consumption Growth 2013-2018 (Units)
Figure Spain Intraoperative MRI Value Growth 2013-2018 (\$ Millions)
Table Middle East & Africa Intraoperative MRI Consumption by Countries (2013-2018) (Units)
Table Middle East & Africa Intraoperative MRI Consumption Market Share by Countries (2013-2018)
Figure Middle East & Africa Intraoperative MRI Consumption Market Share by Countries in 2017
Table Middle East & Africa Intraoperative MRI Value by Countries (2013-2018) (\$ Millions)
Table Middle East & Africa Intraoperative MRI Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Intraoperative MRI Value Market Share by Countries in 2017

Table Middle East & Africa Intraoperative MRI Consumption by Type (2013-2018) (Units)

Table Middle East & Africa Intraoperative MRI Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Intraoperative MRI Consumption Market Share by Type in 2017

Table Middle East & Africa Intraoperative MRI Consumption by Application (2013-2018) (Units)

Table Middle East & Africa Intraoperative MRI Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Intraoperative MRI Consumption Market Share by Application in 2017

Figure Egypt Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Egypt Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure South Africa Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure South Africa Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure Israel Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Israel Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure Turkey Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure Turkey Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Intraoperative MRI Consumption Growth 2013-2018 (Units)

Figure GCC Countries Intraoperative MRI Value Growth 2013-2018 (\$ Millions)

Table Intraoperative MRI Distributors List

Table Intraoperative MRI Customer List

Figure Global Intraoperative MRI Consumption Growth Rate Forecast (2018-2023) (Units)

Figure Global Intraoperative MRI Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Intraoperative MRI Consumption Forecast by Countries (2018-2023) (Units)

Table Global Intraoperative MRI Consumption Market Forecast by Regions

Table Global Intraoperative MRI Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Intraoperative MRI Value Market Share Forecast by Regions

Figure Americas Intraoperative MRI Consumption 2018-2023 (Units)

Figure Americas Intraoperative MRI Value 2018-2023 (\$ Millions)

Figure APAC Intraoperative MRI Consumption 2018-2023 (Units)

Figure APAC Intraoperative MRI Value 2018-2023 (\$ Millions)

Figure Europe Intraoperative MRI Consumption 2018-2023 (Units)

Figure Europe Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Middle East & Africa Intraoperative MRI Consumption 2018-2023 (Units)
Figure Middle East & Africa Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure United States Intraoperative MRI Consumption 2018-2023 (Units)
Figure United States Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Canada Intraoperative MRI Consumption 2018-2023 (Units)
Figure Canada Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Mexico Intraoperative MRI Consumption 2018-2023 (Units)
Figure Mexico Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Brazil Intraoperative MRI Consumption 2018-2023 (Units)
Figure Brazil Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure China Intraoperative MRI Consumption 2018-2023 (Units)
Figure China Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Japan Intraoperative MRI Consumption 2018-2023 (Units)
Figure Japan Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Korea Intraoperative MRI Consumption 2018-2023 (Units)
Figure Korea Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Southeast Asia Intraoperative MRI Consumption 2018-2023 (Units)
Figure Southeast Asia Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure India Intraoperative MRI Consumption 2018-2023 (Units)
Figure India Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Australia Intraoperative MRI Consumption 2018-2023 (Units)
Figure Australia Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Germany Intraoperative MRI Consumption 2018-2023 (Units)
Figure Germany Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure France Intraoperative MRI Consumption 2018-2023 (Units)
Figure France Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure UK Intraoperative MRI Consumption 2018-2023 (Units)
Figure UK Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Italy Intraoperative MRI Consumption 2018-2023 (Units)
Figure Italy Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Russia Intraoperative MRI Consumption 2018-2023 (Units)
Figure Russia Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Spain Intraoperative MRI Consumption 2018-2023 (Units)
Figure Spain Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure Egypt Intraoperative MRI Consumption 2018-2023 (Units)
Figure Egypt Intraoperative MRI Value 2018-2023 (\$ Millions)
Figure South Africa Intraoperative MRI Consumption 2018-2023 (Units)
Figure South Africa Intraoperative MRI Value 2018-2023 (\$ Millions)

Figure Israel Intraoperative MRI Consumption 2018-2023 (Units)

Figure Israel Intraoperative MRI Value 2018-2023 (\$ Millions)

Figure Turkey Intraoperative MRI Consumption 2018-2023 (Units)

Figure Turkey Intraoperative MRI Value 2018-2023 (\$ Millions)

Figure GCC Countries Intraoperative MRI Consumption 2018-2023 (Units)

Figure GCC Countries Intraoperative MRI Value 2018-2023 (\$ Millions)

Table Global Intraoperative MRI Consumption Forecast by Type (2018-2023) (Units)

Table Global Intraoperative MRI Consumption Market Share Forecast by Type
(2018-2023)

Table Global Intraoperative MRI Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Intraoperative MRI Value Market Share Forecast by Type (2018-2023)

Table Global Intraoperative MRI Consumption Forecast by Application (2018-2023)
(Units)

Table Global Intraoperative MRI Consumption Market Share Forecast by Application
(2018-2023)

Table Global Intraoperative MRI Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Intraoperative MRI Value Market Share Forecast by Application
(2018-2023)

Table GE Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GE Intraoperative MRI Sales, Revenue, Price and Gross Margin (2016-2018)

Figure GE Intraoperative MRI Market Share (2016-2018)

Table Siemens Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Siemens Intraoperative MRI Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure Siemens Intraoperative MRI Market Share (2016-2018)

Table Phillips Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Phillips Intraoperative MRI Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Phillips Intraoperative MRI Market Share (2016-2018)

Table Medtronic Basic Information, Manufacturing Base, Sales Area and Its
Competitors

Table Medtronic Intraoperative MRI Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure Medtronic Intraoperative MRI Market Share (2016-2018)

Table Hitachi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hitachi Intraoperative MRI Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hitachi Intraoperative MRI Market Share (2016-2018)

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