

2018-2023 Global Intraocular Lens (IOLs) Consumption Market Report

<https://marketpublishers.com/r/264CD2EE02EEN.html>

Date: September 2018

Pages: 158

Price: US\$ 4,660.00 (Single User License)

ID: 264CD2EE02EEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Intraocular Lens (IOLs) market for 2018-2023.

Intraocular lens (IOL) is a lens implanted in the eye used to treat cataracts or myopia. The most common type of IOL is the pseudophakic IOL. These are implanted during cataract surgery, after the cloudy crystalline lens (otherwise known as a cataract) has been removed. The pseudophakic IOL replaces the original crystalline lens, and provides the light focusing function originally undertaken by the crystalline lens. The second type of IOL, more commonly known as a phakic intraocular lens (PIOL), is a lens which is placed over the existing natural lens, and is used in refractive surgery to change the eye's optical power as a treatment for myopia, or nearsightedness. IOLs usually consist of a small plastic lens with plastic side struts, called haptics, to hold the lens in place within the capsular bag inside the eye. IOLs were conventionally made of an inflexible material (PMMA), although this has largely been superseded by the use of flexible materials. Most IOLs fitted today are fixed monofocal lenses matched to distance vision. However, other types are available, such as multifocal IOLs which provide the patient with multiple-focused vision at far and reading distance, and adaptive IOLs which provide the patient with limited visual accommodation. As Chinese overall economic downward trend in the past few years, and international economic situation is complicated, in the next few years there will be many uncertainties, and coupled with Intraocular Lens industry in short supply on the market in the past few years, more and more companies enter into Intraocular Lens industry, the current demand for Intraocular Lens product is relatively high, lack of supply, excess demand. Ordinary Intraocular Lens products occupied some market share in developing

countries; The IOL in developed countries are almost all soft ones. Generally, the poverty alleviation projects in developing countries always choose the ordinary IOL (rigid intraocular lens)

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area; the future will still have more new investment enter the field.

Although sales of Intraocular Lens brought a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and downstream support do not to enter into the Intraocular Lens field.

Over the next five years, LPI(LP Information) projects that Intraocular Lens (IOLs) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Intraocular Lens (IOLs) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Non-Foldable Lenses

Foldable Intraocular Lens

Segmentation by application:

Hydrophilic

Hydrophobic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ALCON

AMO (Abbott)

Bausch + Lomb

HOYA

CARL Zeiss

Ophtec

Rayner

STAAR

Lenstec

HumanOptics

Biotech Visioncare

Omni Lens Pvt Ltd

Aurolab

SAV-IOL

Eagle Optics

SIFI Medtech

Physiol

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Intraocular Lens (IOLs) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Intraocular Lens (IOLs) market by identifying its various subsegments.

Focuses on the key global Intraocular Lens (IOLs) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Intraocular Lens (IOLs) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Intraocular Lens (IOLs) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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