

2018-2023 Global Intelligent Electronic Devices Consumption Market Report

<https://marketpublishers.com/r/2CBC6CD1DD3EN.html>

Date: September 2018

Pages: 182

Price: US\$ 4,660.00 (Single User License)

ID: 2CBC6CD1DD3EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Intelligent Electronic Devices market for 2018-2023.

An Intelligent Electronic Device (IED) is a term used in the electric power industry to describe microprocessor-based controllers of power system equipment, such as circuit breakers, transformers and capacitor banks.

IEDs receive data from sensors and power equipment and can issue control commands, such as tripping circuit breakers if they sense voltage, current, or frequency anomalies, or raise/lower voltage levels in order to maintain the desired level. Common types of IEDs include protective relaying devices, On Load Tap Changer controllers, circuit breaker controllers, capacitor bank switches, recloser controllers, voltage regulators etc. This is generally controlled by a setting file. The testing of setting files is typically one of the most time consuming roles of a protection tester. Digital protective relays are primarily IEDs, using a microprocessor to perform several protective, control and similar functions. A typical IED can contain around 5-12 protection functions, 5-8 control functions controlling separate devices, an autoreclose function, self monitoring function, communication functions etc. Hence, they are aptly named as Intelligent Electronic Devices.

Over the next five years, LPI(LP Information) projects that Intelligent Electronic Devices will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Intelligent Electronic Devices market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Digital relays

PLC

Load tap controller

Recloser

Smart meter

Others

Segmentation by application:

Power Generation

Power Transmission

Building Electricity Management

Factory Electricity Management

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ABB

Schneider Electric

Siemens

Amperion

BPL Global

Cisco Systems

EATON

Grid Net

Honeywell

Infrax Systems

Itron

Landis+GYR

NovaTech

Open Systems

Rockwell Automation

S&C Electric

Schweitzer Engg Lab

Sensus

Silver Spring Networks

Subnet Solutions

Trilliant

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Intelligent Electronic Devices consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Intelligent Electronic Devices market by identifying its various subsegments.

Focuses on the key global Intelligent Electronic Devices manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Intelligent Electronic Devices with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Intelligent Electronic Devices submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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