

2018-2023 Global Inorganic Zinc Chemicals Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Inorganic Zinc Chemicals market for 2018-2023.

Inorganic zinc chemicals are an extensive concept. In general, inorganic zinc chemicals mainly covers zinc oxide and various zinc salts.

The technical barriers of inorganic zinc chemicals are not high, and there are numerous players, including US Zinc, Zochem, Umicore, Zinc Nacional, Zinc Oxide LLC, Silox, GH Chemicals, Rubamin, Grillo, ISKY, Xinxin Chemical, Bohigh and Haihua. These companies mainly distribute in India, China, Canada, Mexico, Brazil, EU, Canada and USA. China is the largest consumer and producer, almost 40% of total consumption in 2016, followed by US with 25% of consumption share.

This report covers the major zinc chemicals of commercial importance: zinc oxide (accounting for 51%), zinc sulfate (25%), and zinc chloride (8%). The major market segments for zinc chemicals include rubber compounding, agriculture, and ceramics.

Zinc chemicals continue to show growth in the area of fertilizers, animal feed, and food consumption. As more than 50% of the soils in the world are considered to be zinc-deficient and with the population having doubled in the past 30 years and projected to increase from 7 billion to over 9 billion by 2050, and arable land per person declining, crop yields must increase. In many studies, including projects in Brazil, China, India, and Turkey, agricultural yields were increased by adding zinc to standard fertilizers and

premises. In addition, various organizations and businesses alike have begun to emphasize the benefits of zinc used in food and nutritional supplements.

Zinc oxide used in the manufacture of rubber compounding is driven largely by automotive markets, or more specifically tires, belts, hoses, and other. Global automotive production has rebounded strongly since the economic downturn, with considerable rubber capacity increases reflected in India, Taiwan, CIS, Brazil, and China. In more recent years, the United States has begun to experience a surge in new tire and rubber capacity as global manufacturers move closer to automotive production centers. As global demand in this segment continues to rise, changes in consumer trends may lead to slower growth near the end of the forecast period.

Over the next five years, LPI(LP Information) projects that Inorganic Zinc Chemicals will register a 2.3% CAGR in terms of revenue, reach US\$ 4630 million by 2023, from US\$ 4040 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Inorganic Zinc Chemicals market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Zinc Oxide

Zinc Sulfate

Zinc Chloride

Zinc Borate

Others

Segmentation by application:

Agriculture and Animal Husbandry

Food and pharmaceutical industry

Rubber/Tires

Ceramic/Glass

Chemical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

US Zinc

Zochem

Umicore

Zinc Nacional

ISKY

Xinxin Chemical

Bohigh

Zinc Oxide LLC

Silox

Hebei Yuanda

Hunan Jingshi

God Leaves

Rech Chemical

GH Chemicals

Newsy

Best-selling Chemical

Rubamin

Grillo

Haolin Chemicals

DaHua Chemical

Mario Pilato

Brueggemann

A-Esse

Hakusui

Pan-Continental Chemical

Seyang

Yongchang

Longli

Zhongse

Borax

Haihua

Xingyuan

Haigang

Liuzhou Zinc

Wuwei Industrial

Jin Hong Hua Gong

Hebei Kuoyang

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Inorganic Zinc Chemicals consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Inorganic Zinc Chemicals market by identifying its various subsegments.

Focuses on the key global Inorganic Zinc Chemicals manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Inorganic Zinc Chemicals with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Inorganic Zinc Chemicals submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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