

# 2018-2023 Global Infusion Pump Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Infusion Pump market for 2018-2023.

An infusion pump is a medical device that is used in healthcare facilities to provide control, accuracy, and precision in the delivery of fluids such as drugs, nutrients, and blood to patients during treatment. Infusion pumps should deliver the fluids at a proper rate and dose to avoid complications.

On the basis of end user, the infusion pumps market is segmented into hospitals, home care settings, ambulatory care settings, and academic & research institutes. The hospitals segment dominated the market in 2017. The large share of this end-user segment is mainly attributed to the strong financial capabilities of hospitals for purchasing high-priced infusion devices, large patient pool, and the availability of trained professionals to operate infusion pumps.

In 2017, North America accounted for the largest share of this market. However, the Asia Pacific region is expected to witness the highest CAGR during the forecast period of 2018 to 2023. Factors such as the rising geriatric population, growing incidence of chronic diseases, increased accessibility to advanced healthcare facilities, rising healthcare spending, rapidly improving health insurance sector, growing demand for advanced technologies, and expansion of private-sector hospitals to rural areas are fueling the demand for infusion devices in the APAC region. However, frequent product recalls of infusion pumps, stringent regulatory requirements for new products, and the increasing adoption of refurbished infusion pumps are restraining the growth of this market to a certain extent.

Over the next five years, LPI(LP Information) projects that Infusion Pump will register a

xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Infusion Pump market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Volumetric Infusion Pumps

Syringe Infusion Pumps

Insulin Infusion Pumps

Ambulatory Infusion Pumps

Enteral Infusion Pumps

Patient-controlled Analgesia (PCA) Infusion Pumps

Implantable Infusion Pumps

Segmentation by application:

Hospitals

Home Care Settings

Ambulatory Care Settings

Academic and Research Institutes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Becton, Dickinson

B. Braun Melsungen

Baxter

Fresenius Kabi

ICU Medical

Medtronic

Moog

Smiths Medical

Terumo

Roche Diagnostics

Halyard Health

Mindray Medical

Micrel Medical Devices

Insulet

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Infusion Pump consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Infusion Pump market by identifying its various subsegments.

Focuses on the key global Infusion Pump manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Infusion Pump with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Infusion Pump submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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