

2018-2023 Global Industrial Refractory Materials Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Industrial Refractory Materials market for 2018-2023.

Refractories are heat-resistant materials that constitute the linings for high-temperature furnaces and reactors and other processing units. In addition to being resistant to thermal stress and other physical phenomena induced by heat, refractories must also withstand physical wear and corrosion by chemical agents. ASTM C71 defines refractories as "non-metallic materials having those chemical and physical properties that make them applicable for structures, or as components of systems, that are exposed to environments above 1,000 °F (811 K; 538 °C)".

Steel and non-ferrous metals, glass, cement and energy such as electricity and gases are important factors necessary to support economic activities and social life.

Manufacturer plays a key role as these cannot be produced without advanced refractories and related facilities.

In the future, global market is expected to witness significant growth on account of rising applications, so in the next few years, Industrial Refractory Materials production will show a trend of steady growth. In 2023 the production of Industrial Refractory Materials is estimated to be 50503.4 K MT. On product prices, the slow downward trend in recent years will maintain in the future.

Over the next five years, LPI(LP Information) projects that Industrial Refractory Materials will register a 1.3% CAGR in terms of revenue, reach US\$ 42500 million by 2023, from US\$ 39300 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Industrial Refractory Materials market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Shaped Industrial Refractory Materials

Unshaped Industrial Refractory Materials

Segmentation by application:

Iron & Steel

Cement/Lime

Nonferrous Metals

Glass

Ceramics

Other Industries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

RHI AG

VESUVIUS

Magnesita

KROSAKI

SHINAGAWA

Imerys

HWI

MORGAN CRUCIBLE

SAINT-GOBAIN

Minteq

Resco

Qinghua

Puyang Refractory

Sinosteel

Lier

Jinlong

Sujia

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Industrial Refractory Materials consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Industrial Refractory Materials market by identifying its various subsegments.

Focuses on the key global Industrial Refractory Materials manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Industrial Refractory Materials with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Industrial Refractory Materials submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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