

2018-2023 Global Individual Quick Freezing (IQF) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Individual Quick Freezing (IQF) market for 2018-2023.

Individual Quick Freezing is a freezing method used in food processing industry. Products commonly frozen with IQF technologies are typically smaller pieces of food products and can range from all types of berries, fruits and vegetables diced or sliced, seafood such as shrimps and small fish, meat, poultry and even pasta, cheese and grains. Products that have been subjected to IQF are referred to as Individually Quick Frozen or IQF'd

The mechanical IQF segment accounted for the larger market share in 2017. Mechanical IQF is most frequently used by food manufacturers for chilling, frosting, and freezing food products. Mechanical IQF involves a standard mechanical refrigeration cycle, which uses commonly used refrigerating agents such as carbon dioxide or ammonia. Mechanical IQF is now loaded with the latest design and intelligent system control to provide the best food safety, low maintenance, and energy efficiency. The North American region is projected to hold the largest market share, followed by the European region, in 2023. The North American region is projected to be the fastest-growing individual quick freezing market in the forecast period. This is mainly due to the presence of a large number of manufacturers of IQF equipment in the region and increase in the consumption of frozen food products among the consumers. Over the next five years, LPI(LP Information) projects that Individual Quick Freezing (IQF) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Individual Quick Freezing (IQF) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Mechanical IQF

Cryogenic IQF

Segmentation by application:

Fruits & vegetables

Seafood

Meat & poultry

Dairy products

Convenience food

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Marel

JBT

GEA

Linde Group

Air Products and Chemicals

Air Liquide

Messer Group

Patkol

Octofrost Group

Cryogenic Systems Equipment

Starfrost

Scanico

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Individual Quick Freezing (IQF) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Individual Quick Freezing (IQF) market by identifying its various subsegments.

Focuses on the key global Individual Quick Freezing (IQF) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Individual Quick Freezing (IQF) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Individual Quick Freezing (IQF) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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