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2018-2023 Global Indium Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Indium market for 2018-2023.
Indium is a post-transition metallic element that is rare in Earth's crust. It has no obvious role in biological processes, but is of considerable industrial importance. The main source of indium is zinc concentrates (indium containing 0.0001 ~ 0.1%), recovered as a byproduct in the smelting of zinc ore and tin smelting process. Indium is mainly used for production of indium tin oxide (ITO), alloys and solders. Another important use of indium was for III-V semiconductor materials for light-emitting diodes (LEDs) and laser diodes. Some manufactures also extract indium from the waste electronic materials (ITO).
Other major indium production regions are Korea, Canada and Belgium. Korea Zinc Co. Ltd. was a significant producer of primary and secondary indium at its Onsan zinc refinery. Primary feedstock was zinc concentrates from Bolivia, and secondary feedstock was from ITO producers. Umicore is the largest refinery of indium in Belgium.

Over the next five years, LPI(LP Information) projects that Indium will register a 4.2% CAGR in terms of revenue, reach US$ 540 million by 2023, from US$ 420 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Indium market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

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Segmentation by product type:

Primary Indium

Secondary Indium

Segmentation by application:

ITO

Semiconductor

Solder and Alloys

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Korea Zinc

Dowa

Asahi Holdings

Teck

Umicore

Nyrstar

YoungPoong

PPM Pure Metals GmbH

Doe Run

China Germanium

Guangxi Debang

Zhuzhou Smelter Group

Huludao Zinc Industry

China Tin Group

GreenNovo

Yuguang Gold and Lead

Zhuzhou Keneng

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Indium consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017,

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and forecast to 2023.

To understand the structure of Indium market by identifying its various subsegments.

Focuses on the key global Indium manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Indium with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Indium submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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Competitors

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