

2018-2023 Global Impact Modifiers Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Impact Modifiers market for 2018-2023.

Impact Modifiers are used as a plastic additive for rigid plastics particularly for PVC, and heat stability as well as for impact resistance and UV durability.

PVC is the largest application segment of the impact modifiers market, and is projected to account for the largest share of the global impact modifiers market, in terms of volume, by 2023. This growth is mainly attributed to its easy availability and low cost as well as the increasing applicability of PVC among varied end-use industries, such as packaging, construction, automotive, and consumer goods.

Asia-Pacific is estimated to account for the largest market share of the global impact modifiers market in 2018, followed by North America. Asia-Pacific is also one of the fastest-growing regions in the impact modifiers market. The market in this region is anticipated to grow at the highest CAGR during the forecast period. This growth is mainly attributed to the expansion in the construction sector in countries, such as China and India.

Over the next five years, LPI(LP Information) projects that Impact Modifiers will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Impact Modifiers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

ABS (Acrylonitrile Butadiene Styrene)

AIM (Acrylic Impact Modifiers)

ASA (Acrylonitrile Styrene Acrylate)

MBS (Methacrylate-Butadiene- Styrene)

EPDM (Ethylene Propylene Diene Monomer)

CPE (Chlorinated Polyethylene)

Others

Segmentation by application:

PVC (Polyvinyl Chloride)

Nylon

PBT (Polybutylene Terephthalate)

Engineering Plastics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Arkema

Kaneka

DowDupont

LG Chem

Shandong Ruifeng Chemical

Evonik

Chemtura

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In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Impact Modifiers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Impact Modifiers market by identifying its various subsegments.

Focuses on the key global Impact Modifiers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Impact Modifiers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Impact Modifiers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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