

2018-2023 Global Hyperimmune Globulins Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hyperimmune Globulins market for 2018-2023.

Hyperimmune globulin is similar to intravenous immunoglobulin (IVIG) except that it is prepared from the plasma of donors with high titers of antibody against a specific organism or antigen. Some agents against which hyperimmune globulins are available include hepatitis B, rabies, tetanus toxin, varicella-zoster, etc. Administration of hyperimmune globulin provides "passive" immunity to the patient against an agent. This is in contrast to vaccines that provide "active" immunity. However, vaccines take much longer to achieve that purpose while hyperimmune globulin provides instant "passive" short-lived immunity. Hyperimmune globulin may have serious side effects, thus usage is taken very seriously.

In the last several years, global market of Hyperimmune Globulins developed rapidly, with an average growth rate of 6%. In 2017, global revenue of Hyperimmune Globulins is nearly 1150 million USD; the actual production is about 40 million units.

The classification includes the Hepatitis B Immunoglobulins, Rabies Immunoglobulins, Tetanus Immunoglobulins and others, and the proportion of Rabies Immunoglobulins in 2017 is about 44.2%, with the largest market share.

Hyperimmune Globulins is widely used in Government Institutions, Private Sector and Other. The most proportion of Hyperimmune Globulins is sold in Government Institutions, and the proportion in 2017 is about 62.7%.

Over the next five years, LPI(LP Information) projects that Hyperimmune Globulins will register a 9.7% CAGR in terms of revenue, reach US\$ 1960 million by 2023, from US\$

1120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hyperimmune Globulins market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Hepatitis B Immunoglobulins

Rabies Immunoglobulins

Tetanus Immunoglobulins

Others

Segmentation by application:

Government Institutions

Private Sector

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

CSL Behring

Grifols

Biotest

Kedrion

CBPO

Emergent (Cangene)

Kamada

CNBG

Hualan Bio

Shanghai RAAS

Sichuan Yuanda Shuyang

ADMA Biologics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hyperimmune Globulins consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hyperimmune Globulins market by identifying its various subsegments.

Focuses on the key global Hyperimmune Globulins manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hyperimmune Globulins with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hyperimmune Globulins submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hyperimmune Globulins Consumption 2013-2023
 - 2.1.2 Hyperimmune Globulins Consumption CAGR by Region
- 2.2 Hyperimmune Globulins Segment by Type
 - 2.2.1 Hepatitis B Immunoglobulins
 - 2.2.2 Rabies Immunoglobulins
 - 2.2.3 Tetanus Immunoglobulins
 - 2.2.4 Others
- 2.3 Hyperimmune Globulins Consumption by Type
 - 2.3.1 Global Hyperimmune Globulins Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Hyperimmune Globulins Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Hyperimmune Globulins Sale Price by Type (2013-2018)
- 2.4 Hyperimmune Globulins Segment by Application
 - 2.4.1 Government Institutions
 - 2.4.2 Private Sector
 - 2.4.3 Other
- 2.5 Hyperimmune Globulins Consumption by Application
 - 2.5.1 Global Hyperimmune Globulins Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Hyperimmune Globulins Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Hyperimmune Globulins Sale Price by Application (2013-2018)

3 GLOBAL HYPERIMMUNE GLOBULINS BY PLAYERS

- 3.1 Global Hyperimmune Globulins Sales Market Share by Players

- 3.1.1 Global Hyperimmune Globulins Sales by Players (2016-2018)
- 3.1.2 Global Hyperimmune Globulins Sales Market Share by Players (2016-2018)
- 3.2 Global Hyperimmune Globulins Revenue Market Share by Players
 - 3.2.1 Global Hyperimmune Globulins Revenue by Players (2016-2018)
 - 3.2.2 Global Hyperimmune Globulins Revenue Market Share by Players (2016-2018)
- 3.3 Global Hyperimmune Globulins Sale Price by Players
- 3.4 Global Hyperimmune Globulins Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Hyperimmune Globulins Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Hyperimmune Globulins Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 HYPERIMMUNE GLOBULINS BY REGIONS

- 4.1 Hyperimmune Globulins by Regions
 - 4.1.1 Global Hyperimmune Globulins Consumption by Regions
 - 4.1.2 Global Hyperimmune Globulins Value by Regions
- 4.2 Americas Hyperimmune Globulins Consumption Growth
- 4.3 APAC Hyperimmune Globulins Consumption Growth
- 4.4 Europe Hyperimmune Globulins Consumption Growth
- 4.5 Middle East & Africa Hyperimmune Globulins Consumption Growth

5 AMERICAS

- 5.1 Americas Hyperimmune Globulins Consumption by Countries
 - 5.1.1 Americas Hyperimmune Globulins Consumption by Countries (2013-2018)
 - 5.1.2 Americas Hyperimmune Globulins Value by Countries (2013-2018)
- 5.2 Americas Hyperimmune Globulins Consumption by Type
- 5.3 Americas Hyperimmune Globulins Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Hyperimmune Globulins Consumption by Countries

6.1.1 APAC Hyperimmune Globulins Consumption by Countries (2013-2018)

6.1.2 APAC Hyperimmune Globulins Value by Countries (2013-2018)

6.2 APAC Hyperimmune Globulins Consumption by Type

6.3 APAC Hyperimmune Globulins Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Hyperimmune Globulins by Countries

7.1.1 Europe Hyperimmune Globulins Consumption by Countries (2013-2018)

7.1.2 Europe Hyperimmune Globulins Value by Countries (2013-2018)

7.2 Europe Hyperimmune Globulins Consumption by Type

7.3 Europe Hyperimmune Globulins Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hyperimmune Globulins by Countries

8.1.1 Middle East & Africa Hyperimmune Globulins Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Hyperimmune Globulins Value by Countries (2013-2018)

8.2 Middle East & Africa Hyperimmune Globulins Consumption by Type

8.3 Middle East & Africa Hyperimmune Globulins Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Hyperimmune Globulins Distributors

10.3 Hyperimmune Globulins Customer

11 GLOBAL HYPERIMMUNE GLOBULINS MARKET FORECAST

11.1 Global Hyperimmune Globulins Consumption Forecast (2018-2023)

11.2 Global Hyperimmune Globulins Forecast by Regions

11.2.1 Global Hyperimmune Globulins Forecast by Regions (2018-2023)

11.2.2 Global Hyperimmune Globulins Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

- 11.4.3 Korea Market Forecast
- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Hyperimmune Globulins Forecast by Type
- 11.8 Global Hyperimmune Globulins Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 CSL Behring
 - 12.1.1 Company Details
 - 12.1.2 Hyperimmune Globulins Product Offered
 - 12.1.3 CSL Behring Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 CSL Behring News
- 12.2 Grifols
 - 12.2.1 Company Details
 - 12.2.2 Hyperimmune Globulins Product Offered
 - 12.2.3 Grifols Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Grifols News
- 12.3 Biotest
 - 12.3.1 Company Details
 - 12.3.2 Hyperimmune Globulins Product Offered

- 12.3.3 Biotest Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.3.4 Main Business Overview
 - 12.3.5 Biotest News
- 12.4 Kedrion
 - 12.4.1 Company Details
 - 12.4.2 Hyperimmune Globulins Product Offered
 - 12.4.3 Kedrion Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.4.4 Main Business Overview
 - 12.4.5 Kedrion News
- 12.5 CBPO
 - 12.5.1 Company Details
 - 12.5.2 Hyperimmune Globulins Product Offered
 - 12.5.3 CBPO Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.5.4 Main Business Overview
 - 12.5.5 CBPO News
- 12.6 Emergent (Cangene)
 - 12.6.1 Company Details
 - 12.6.2 Hyperimmune Globulins Product Offered
 - 12.6.3 Emergent (Cangene) Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.6.4 Main Business Overview
 - 12.6.5 Emergent (Cangene) News
- 12.7 Kamada
 - 12.7.1 Company Details
 - 12.7.2 Hyperimmune Globulins Product Offered
 - 12.7.3 Kamada Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 Kamada News
- 12.8 CNBG
 - 12.8.1 Company Details
 - 12.8.2 Hyperimmune Globulins Product Offered
 - 12.8.3 CNBG Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.8.4 Main Business Overview
 - 12.8.5 CNBG News

12.9 Hualan Bio

12.9.1 Company Details

12.9.2 Hyperimmune Globulins Product Offered

12.9.3 Hualan Bio Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Hualan Bio News

12.10 Shanghai RAAS

12.10.1 Company Details

12.10.2 Hyperimmune Globulins Product Offered

12.10.3 Shanghai RAAS Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 Shanghai RAAS News

12.11 Sichuan Yuanda Shuyang

12.12 ADMA Biologics

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

- Figure Picture of Hyperimmune Globulins
- Table Product Specifications of Hyperimmune Globulins
- Figure Hyperimmune Globulins Report Years Considered
- Figure Market Research Methodology
- Figure Global Hyperimmune Globulins Consumption Growth Rate 2013-2023 (K Units)
- Figure Global Hyperimmune Globulins Value Growth Rate 2013-2023 (\$ Millions)
- Table Hyperimmune Globulins Consumption CAGR by Region 2013-2023 (\$ Millions)
- Figure Product Picture of Hepatitis B Immunoglobulins
- Table Major Players of Hepatitis B Immunoglobulins
- Figure Product Picture of Rabies Immunoglobulins
- Table Major Players of Rabies Immunoglobulins
- Figure Product Picture of Tetanus Immunoglobulins
- Table Major Players of Tetanus Immunoglobulins
- Figure Product Picture of Others
- Table Major Players of Others
- Table Global Consumption Sales by Type (2013-2018)
- Table Global Hyperimmune Globulins Consumption Market Share by Type (2013-2018)
- Figure Global Hyperimmune Globulins Consumption Market Share by Type (2013-2018)
- Table Global Hyperimmune Globulins Revenue by Type (2013-2018) (\$ million)
- Table Global Hyperimmune Globulins Value Market Share by Type (2013-2018) (\$ Millions)
- Figure Global Hyperimmune Globulins Value Market Share by Type (2013-2018)
- Table Global Hyperimmune Globulins Sale Price by Type (2013-2018)
- Figure Hyperimmune Globulins Consumed in Government Institutions
- Figure Global Hyperimmune Globulins Market: Government Institutions (2013-2018) (K Units)
- Figure Global Hyperimmune Globulins Market: Government Institutions (2013-2018) (\$ Millions)
- Figure Global Government Institutions YoY Growth (\$ Millions)
- Figure Hyperimmune Globulins Consumed in Private Sector
- Figure Global Hyperimmune Globulins Market: Private Sector (2013-2018) (K Units)
- Figure Global Hyperimmune Globulins Market: Private Sector (2013-2018) (\$ Millions)
- Figure Global Private Sector YoY Growth (\$ Millions)
- Figure Hyperimmune Globulins Consumed in Other
- Figure Global Hyperimmune Globulins Market: Other (2013-2018) (K Units)

Figure Global Hyperimmune Globulins Market: Other (2013-2018) (\$ Millions)

Figure Global Other YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Hyperimmune Globulins Consumption Market Share by Application (2013-2018)

Figure Global Hyperimmune Globulins Consumption Market Share by Application (2013-2018)

Table Global Hyperimmune Globulins Value by Application (2013-2018)

Table Global Hyperimmune Globulins Value Market Share by Application (2013-2018)

Figure Global Hyperimmune Globulins Value Market Share by Application (2013-2018)

Table Global Hyperimmune Globulins Sale Price by Application (2013-2018)

Table Global Hyperimmune Globulins Sales by Players (2016-2018) (K Units)

Table Global Hyperimmune Globulins Sales Market Share by Players (2016-2018)

Figure Global Hyperimmune Globulins Sales Market Share by Players in 2016

Figure Global Hyperimmune Globulins Sales Market Share by Players in 2017

Table Global Hyperimmune Globulins Revenue by Players (2016-2018) (\$ Millions)

Table Global Hyperimmune Globulins Revenue Market Share by Players (2016-2018)

Figure Global Hyperimmune Globulins Revenue Market Share by Players in 2016

Figure Global Hyperimmune Globulins Revenue Market Share by Players in 2017

Table Global Hyperimmune Globulins Sale Price by Players (2016-2018)

Figure Global Hyperimmune Globulins Sale Price by Players in 2017

Table Global Hyperimmune Globulins Manufacturing Base Distribution and Sales Area by Players

Table Players Hyperimmune Globulins Products Offered

Table Hyperimmune Globulins Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Hyperimmune Globulins Consumption by Regions 2013-2018 (K Units)

Table Global Hyperimmune Globulins Consumption Market Share by Regions 2013-2018

Figure Global Hyperimmune Globulins Consumption Market Share by Regions 2013-2018

Table Global Hyperimmune Globulins Value by Regions 2013-2018 (\$ Millions)

Table Global Hyperimmune Globulins Value Market Share by Regions 2013-2018

Figure Global Hyperimmune Globulins Value Market Share by Regions 2013-2018

Figure Americas Hyperimmune Globulins Consumption 2013-2018 (K Units)

Figure Americas Hyperimmune Globulins Value 2013-2018 (\$ Millions)

Figure APAC Hyperimmune Globulins Consumption 2013-2018 (K Units)

Figure APAC Hyperimmune Globulins Value 2013-2018 (\$ Millions)

Figure Europe Hyperimmune Globulins Consumption 2013-2018 (K Units)

Figure Europe Hyperimmune Globulins Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Hyperimmune Globulins Consumption 2013-2018 (K Units)
Figure Middle East & Africa Hyperimmune Globulins Value 2013-2018 (\$ Millions)
Table Americas Hyperimmune Globulins Consumption by Countries (2013-2018) (K Units)
Table Americas Hyperimmune Globulins Consumption Market Share by Countries (2013-2018)
Figure Americas Hyperimmune Globulins Consumption Market Share by Countries in 2017
Table Americas Hyperimmune Globulins Value by Countries (2013-2018) (\$ Millions)
Table Americas Hyperimmune Globulins Value Market Share by Countries (2013-2018)
Figure Americas Hyperimmune Globulins Value Market Share by Countries in 2017
Table Americas Hyperimmune Globulins Consumption by Type (2013-2018) (K Units)
Table Americas Hyperimmune Globulins Consumption Market Share by Type (2013-2018)
Figure Americas Hyperimmune Globulins Consumption Market Share by Type in 2017
Table Americas Hyperimmune Globulins Consumption by Application (2013-2018) (K Units)
Table Americas Hyperimmune Globulins Consumption Market Share by Application (2013-2018)
Figure Americas Hyperimmune Globulins Consumption Market Share by Application in 2017
Figure United States Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)
Figure United States Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)
Figure Canada Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)
Figure Canada Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)
Figure Mexico Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)
Figure Mexico Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)
Table APAC Hyperimmune Globulins Consumption by Countries (2013-2018) (K Units)
Table APAC Hyperimmune Globulins Consumption Market Share by Countries (2013-2018)
Figure APAC Hyperimmune Globulins Consumption Market Share by Countries in 2017
Table APAC Hyperimmune Globulins Value by Countries (2013-2018) (\$ Millions)
Table APAC Hyperimmune Globulins Value Market Share by Countries (2013-2018)
Figure APAC Hyperimmune Globulins Value Market Share by Countries in 2017
Table APAC Hyperimmune Globulins Consumption by Type (2013-2018) (K Units)
Table APAC Hyperimmune Globulins Consumption Market Share by Type (2013-2018)
Figure APAC Hyperimmune Globulins Consumption Market Share by Type in 2017
Table APAC Hyperimmune Globulins Consumption by Application (2013-2018) (K Units)

Table APAC Hyperimmune Globulins Consumption Market Share by Application (2013-2018)

Figure APAC Hyperimmune Globulins Consumption Market Share by Application in 2017

Figure China Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure China Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Japan Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Japan Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Korea Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Korea Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure India Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure India Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Australia Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Australia Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Table Europe Hyperimmune Globulins Consumption by Countries (2013-2018) (K Units)

Table Europe Hyperimmune Globulins Consumption Market Share by Countries (2013-2018)

Figure Europe Hyperimmune Globulins Consumption Market Share by Countries in 2017

Table Europe Hyperimmune Globulins Value by Countries (2013-2018) (\$ Millions)

Table Europe Hyperimmune Globulins Value Market Share by Countries (2013-2018)

Figure Europe Hyperimmune Globulins Value Market Share by Countries in 2017

Table Europe Hyperimmune Globulins Consumption by Type (2013-2018) (K Units)

Table Europe Hyperimmune Globulins Consumption Market Share by Type (2013-2018)

Figure Europe Hyperimmune Globulins Consumption Market Share by Type in 2017

Table Europe Hyperimmune Globulins Consumption by Application (2013-2018) (K Units)

Table Europe Hyperimmune Globulins Consumption Market Share by Application (2013-2018)

Figure Europe Hyperimmune Globulins Consumption Market Share by Application in 2017

Figure Germany Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Germany Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure France Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure France Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure UK Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure UK Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Italy Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Italy Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Russia Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Russia Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Spain Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Spain Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Hyperimmune Globulins Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Hyperimmune Globulins Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Hyperimmune Globulins Consumption Market Share by Countries in 2017

Table Middle East & Africa Hyperimmune Globulins Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Hyperimmune Globulins Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Hyperimmune Globulins Value Market Share by Countries in 2017

Table Middle East & Africa Hyperimmune Globulins Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Hyperimmune Globulins Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Hyperimmune Globulins Consumption Market Share by Type in 2017

Table Middle East & Africa Hyperimmune Globulins Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Hyperimmune Globulins Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Hyperimmune Globulins Consumption Market Share by Application in 2017

Figure Egypt Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Egypt Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure South Africa Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure South Africa Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Israel Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Israel Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure Turkey Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure Turkey Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Hyperimmune Globulins Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Hyperimmune Globulins Value Growth 2013-2018 (\$ Millions)

Table Hyperimmune Globulins Distributors List

Table Hyperimmune Globulins Customer List

Figure Global Hyperimmune Globulins Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Hyperimmune Globulins Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Hyperimmune Globulins Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Hyperimmune Globulins Consumption Market Forecast by Regions

Table Global Hyperimmune Globulins Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Hyperimmune Globulins Value Market Share Forecast by Regions

Figure Americas Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Americas Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure APAC Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure APAC Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Europe Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Europe Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Middle East & Africa Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure United States Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure United States Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Canada Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Canada Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Mexico Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Mexico Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Brazil Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Brazil Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure China Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure China Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Japan Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Japan Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Korea Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Korea Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure Southeast Asia Hyperimmune Globulins Consumption 2018-2023 (K Units)

Figure Southeast Asia Hyperimmune Globulins Value 2018-2023 (\$ Millions)

Figure India Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure India Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Australia Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Australia Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Germany Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Germany Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure France Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure France Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure UK Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure UK Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Italy Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Italy Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Russia Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Russia Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Spain Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Spain Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Egypt Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Egypt Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure South Africa Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure South Africa Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Israel Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Israel Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure Turkey Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure Turkey Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Figure GCC Countries Hyperimmune Globulins Consumption 2018-2023 (K Units)
Figure GCC Countries Hyperimmune Globulins Value 2018-2023 (\$ Millions)
Table Global Hyperimmune Globulins Consumption Forecast by Type (2018-2023) (K Units)
Table Global Hyperimmune Globulins Consumption Market Share Forecast by Type (2018-2023)
Table Global Hyperimmune Globulins Value Forecast by Type (2018-2023) (\$ Millions)
Table Global Hyperimmune Globulins Value Market Share Forecast by Type (2018-2023)
Table Global Hyperimmune Globulins Consumption Forecast by Application (2018-2023) (K Units)
Table Global Hyperimmune Globulins Consumption Market Share Forecast by Application (2018-2023)
Table Global Hyperimmune Globulins Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Hyperimmune Globulins Value Market Share Forecast by Application (2018-2023)

Table CSL Behring Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CSL Behring Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CSL Behring Hyperimmune Globulins Market Share (2016-2018)

Table Grifols Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Grifols Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Grifols Hyperimmune Globulins Market Share (2016-2018)

Table Biotest Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Biotest Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Biotest Hyperimmune Globulins Market Share (2016-2018)

Table Kedrion Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kedrion Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Kedrion Hyperimmune Globulins Market Share (2016-2018)

Table CBPO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CBPO Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CBPO Hyperimmune Globulins Market Share (2016-2018)

Table Emergent (Cangene) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Emergent (Cangene) Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Emergent (Cangene) Hyperimmune Globulins Market Share (2016-2018)

Table Kamada Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kamada Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Kamada Hyperimmune Globulins Market Share (2016-2018)

Table CNBG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CNBG Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CNBG Hyperimmune Globulins Market Share (2016-2018)

Table Hualan Bio Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hualan Bio Hyperimmune Globulins Sales, Revenue, Price and Gross Margin

(2016-2018)

Figure Hualan Bio Hyperimmune Globulins Market Share (2016-2018)

Table Shanghai RAAS Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shanghai RAAS Hyperimmune Globulins Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shanghai RAAS Hyperimmune Globulins Market Share (2016-2018)

Table Sichuan Yuanda Shuyang Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ADMA Biologics Basic Information, Manufacturing Base, Sales Area and Its Competitors

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