

2018-2023 Global Hygiene Nonwoven Consumption Market Report

<https://marketpublishers.com/r/2947E33A079EN.html>

Date: October 2018

Pages: 166

Price: US\$ 4,660.00 (Single User License)

ID: 2947E33A079EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hygiene Nonwoven market for 2018-2023. Hygienic non-woven fabrics can be subdivided into baby diapers, feminine hygiene napkins and diapers for adult urinary incontinence patients.

Due to population growth, changes in population distribution, improved living standards and changes in consumer attitudes towards disease health care, there will be a large market for diapers and feminine hygiene products.

The use of medical protective clothing has been more than 100 years old, initially to prevent microbes from invading the sterile operating room and protecting patients from bacterial infections carried by medical personnel. After the 1980s, as medical personnel were at risk of infection at any time during surgery, the main role of medical protective clothing began to change to prevent the penetration and spread of viruses in the blood. In recent years, in order to prevent indirect infection and cross-infection of viruses caused by bacterial penetration, the requirements for medical protective materials are getting higher and higher. The research on medical protective equipment in developed countries such as Europe, America and Japan started earlier. Materials used for medical treatment, especially surgical gowns, surgical drapes and gowns, were gradually over-distributed to disposable materials. China is currently the largest production and processing base for disposable surgical gowns and protective clothing. The disposable surgical gowns used in the world, 60% of which are produced and processed in China, various materials such as polypropylene spunbond, spunlace and SMS non-woven. The performance difference of the cloth is large. The exported surgical gown usually needs to be post-fluoride finishing, so that it has the functions of waterproof, anti-static, anti-blood, anti-alcohol, anti-gasoline, anti-bacterial, anti-

microbial and anti-fouling, and achieves the effect of shielding protection.

Over the next five years, LPI(LP Information) projects that Hygiene Nonwoven will register a 4.5% CAGR in terms of revenue, reach US\$ 11200 million by 2023, from US\$ 8570 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hygiene Nonwoven market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PP

PET

PE

Other

Segmentation by application:

Feminine Hygiene

Baby Diapers

Adult Inconvenience

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

AVINTIV

Kimberly-Clark

AVGOL

First Quality

Toray

PEGAS

Fitesa

Fibertex

Mitsui

Wonderful Nonwovens

Regent Nonwoven Materials

Huifeng Nonwoven

Dalian Ruiguang Nonwoven

CHTC Jiahua

Kingsafe Group

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Action Nonwovens

Dongguan Veijun Non-woven

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Hygiene Nonwoven consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hygiene Nonwoven market by identifying its various subsegments.

Focuses on the key global Hygiene Nonwoven manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hygiene Nonwoven with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Hygiene Nonwoven submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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