

2018-2023 Global Hydroxypropyl Starch Ether (HPS) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hydroxypropyl Starch Ether (HPS) market for 2018-2023.

Hydroxypropyl Starch Ether is a white (colorless) powder with good fluidity. It has good water solubility, when in an aqueous solution is transparent and colorless with good stability. This product finds application in a variety of industries including adhesives, coating or organic liquids for building materials.

The global Hydroxypropyl Starch Ether industry has a rather high concentration. The major manufacturers are concentrated in North America, Europe and China, such as Ingredion, AGRANA, AVEBE and EMSLAND. At present, AVEBE is the world leader, holding 17.56% sales market share in 2016.

In 2016, the global Hydroxypropyl Starch Ether consumption market is led by Europe and Europe is the largest region consumption market accounting for about 37.50% of global consumption of Hydroxypropyl Starch Ether.

Globally, the Hydroxypropyl Starch Ether market is mainly driven by growing demand for Construction Industry. Construction Industry accounts for nearly 82.33% of total downstream consumption of Hydroxypropyl Starch Ether.

Over the next five years, LPI(LP Information) projects that Hydroxypropyl Starch Ether (HPS) will register a 3.3% CAGR in terms of revenue, reach US\$ 220 million by 2023, from US\$ 180 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydroxypropyl Starch Ether (HPS) market by product type, application,

key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Food Grade

Pharma Grade

Industrial Grade

Segmentation by application:

Food Industry

Pharma Industry

Construction Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Ingredion

AGRANA

AVEBE

EMSLAND

Yiteng New Material

YouFu Chemical

Guangda

Gomez Chemical

Kelaide

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hydroxypropyl Starch Ether (HPS) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hydroxypropyl Starch Ether (HPS) market by identifying its various subsegments.

Focuses on the key global Hydroxypropyl Starch Ether (HPS) manufacturers, to define, describe and analyze the sales volume, value, market share, market

competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hydroxypropyl Starch Ether (HPS) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hydroxypropyl Starch Ether (HPS) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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