

2018-2023 Global Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) market for 2018-2023.

HPC catalysts are catalysts used in the hydroprocessing. Hydroprocessing is the name given to a series of chemical reactions that take place as part of oil refining, and include hydrogenation, hydrocracking and hydrotreating. Hydroprocessing is necessary to remove pollutants like sulfur, nitrogen and heavy metals from fuel oils, as well as in the process of catalytic hydrocracking, where large hydrocarbon molecules are cracked into shorter ones that can be used as fuel oils.

Hydro-processing Catalysts is a high technical barrier market with limited suppliers. Market concentration is high. The top 3 players Advanced Refining Technologies (ART), Albemarle and Criterion takes a combined global market share of 62.41% in 2016. Other suppliers like Haldor Topsoe, UOP (Honeywell) and Sinopec takes a smaller share in the market.

Globally, production of HPC is concentrated in USA, Europe, etc. while consumption of HPC is widely spread in global market. The market in emerging countries, like China, Southeast Asia and Middle East in projected to be new growing point, while market in Europe is more modest in terms of stable light oil demand in European countries.

Over the next five years, LPI(LP Information) projects that Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Hydrotreating

Hydrocracking

Segmentation by application:

Diesel Hydrotreat

Lube Oils

Naphtha

Residue Upgrading

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Advanced Refining Technologies (ART)

Albemarle

Criterion

Haldor Topsoe

UOP (Honeywell)

Axens

Johnson Matthey

Sinopec

CNPC

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) market by identifying its various subsegments.

Focuses on the key global Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hydroprocessing Catalysts (HPC) (Hydro-processing Catalysts) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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