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2018-2023 Global Hydrogen Fuel Cells Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hydrogen Fuel Cells market for 2018-2023.

Hydrogen fuel cells use hydrogen as a chemical element, and are made into batteries that store energy. The basic principle is the reverse reaction of electrolysis of water, hydrogen and oxygen were supplied to the cathode and anode, hydrogen diffusion through the cathode and the electrolyte reaction, the release of electrons through the external load to reach the anode.

A hydrogen fuel cell is a power plant that utilizes the inverse process of electrolyzed water to generate electricity as well as the only emissions: water. Clean and environmentally friendly, and high energy density, compared to the battery on the market can have a longer battery life.

Japan was the largest consumer market with a market share of 27.31% in 2011 and 30.12% in 2015 with an increase of 10.28%. North America and Other ranked the second and third markets with the market share of 25.34% and 20.16% in 2015. Nowadays, the top three companies make up more than 46% market share of the Hydrogen Fuel Cells market in 2015, and the world's large enterprises are mainly concentrated in Japan and South Korea, and North America. The top three manufacturers are Ballard Power Systems Inc. (BLDP) Toshiba and PLUG Power. They respectively with global production market share as 17.36%, 16.68%, and 11.93% in 2015.
Over the next five years, LPI(LP Information) projects that Hydrogen Fuel Cells will

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register a xx% CAGR in terms of revenue, reach US$ xx million by 2023, from US$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrogen Fuel Cells market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Air-cooled Type

Water-cooled Type

Segmentation by application:

Stationary

Transport

Portable

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Ballard Power

Toshiba

PLUG Power

Fuelcell Energy

Hydrogenics

Doosan Fuel Cell

Horizon

Intelligent Energy

Hyster-Yale Group

Nedstack

Pearl Hydrogen

Sunrise Power

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hydrogen Fuel Cells consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

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To understand the structure of Hydrogen Fuel Cells market by identifying its various subsegments.

Focuses on the key global Hydrogen Fuel Cells manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hydrogen Fuel Cells with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hydrogen Fuel Cells submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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12 KEY PLAYERS ANALYSIS

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List Of Tables

LIST OF TABLES AND FIGURES

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