

2018-2023 Global Hydraulic Press Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hydraulic Press market for 2018-2023.

Hydraulic press is a device using a hydraulic cylinder to generate a compressive force. It uses the hydraulic equivalent of a mechanical lever. These presses are ideal for assembly, straightening, fabrication, quality control, maintenance, product testing, bending, punching and shearing. Press frames are constructed of heavy-duty arc steel and can be easily modified to accommodate a wide range of pressing needs.

For industry structure analysis, the hydraulic press industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top ten producers account for about 27.35% of the revenue market.

Asia-Pacific occupied 38.96% of the revenue market in 2015. It is followed by Europe and North America, which respectively have around 36.84% and 15.04% of the global total industry. Other countries have a small amount of revenue. Geographically, Asia-Pacific was the largest consumption market in the world, which took about 43.26% of the global consumption volume in 2015. Europe shared 20.95% of global total.

For price trend analysis, a key variable in the performance of hydraulic press producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material varies according to the steel price. This year, as the downturn of global steel industry, the Hydraulic Press price would keep decreasing for at least the following 5 years.

Over the next five years, LPI(LP Information) projects that Hydraulic Press will register a 4.2% CAGR in terms of revenue, reach US\$ 1840 million by 2023, from US\$ 1430

million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Press market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

C-Frame Hydraulic Press

H-Frame Hydraulic Press

4-Post Hydraulic Press

Bulldozer Hydraulic Press

Segmentation by application:

Automotive Industry

Ceramic and Abrasives Industry

Electrical Industry

Food Compaction Industry

Government/Military Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Schuler

SMS Meer

Siempelkamp

Osterwalder

Lasco

Dorst

Gasbarre

Beckwood

Enerpac

French

Neff Press

Greenerd

Betenbender

Dake

Hefei Metalforming

Tianduan Press

Nantong Metalforming Equipment

Haiyuan Machiney

Xudian Group

Huzhou Machine Tool

World Group

Yangli Group

Sanki Seiko

Amino

Kojma

Yoshizuka Seiki

Osaka Jack

JAM

Asai

DEES

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future

development.

Research objectives

To study and analyze the global Hydraulic Press consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hydraulic Press market by identifying its various subsegments.

Focuses on the key global Hydraulic Press manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hydraulic Press with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hydraulic Press submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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