

2018-2023 Global Hydraulic Hammer Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hydraulic Hammer market for 2018-2023.

The hydraulic hammer, also known as rock breaker, hydraulic breaker and hydraulic chisel, is a type of hydraulic tool or attachment that is used in demolition jobs which involve breaking up of large blocks and slabs of concrete and in excavation and quarrying of rocks and minerals.

Hydraulic hammers are the modern descendants of pile drivers. Pile drivers are mechanical devices used to stake piles into the ground to lay the foundation for buildings. The advent of diesel, hydraulics, and pneumatics helped deliver the force needed to drive piles into the ground and accomplish larger construction projects.

Hydraulic devices like the hydraulic hammer are based upon the theories of fluid mechanics and the work of Blaise Pascal and Daniel Bernoulli. A hydraulic system consists of a liquid, pump, pipes, motor, and output device. Hydraulics provides motive power to activate machinery by converting pressure exerted on a confined liquid medium into mechanical output. Pressure that is exerted on the enclosed, incompressible liquid is transferred equally in all directions and areas of the hydraulic system and is transmitted undiminished to the output device, which in this case is the hammer.

After several month survey, we found that Hydraulic Hammer market is not so concentrated. Rammer, Atlas-copco (Krupp), Montabert (Joy Global), Furukawa, and Eddie are top 5 manufacturers in Hydraulic Hammer market but total production of these five manufacturers only takes a total 24.29% in 2016. There are many small

manufactures in the world.

Europe and China are the large production and consumption countries. They take a 56.97% of global production market of Hydraulic Hammer in 2016.

For application market, Construction Industry is always the largest consumption market with a market share of 33.58% in 2016. While Municipal Engineering and Mining Industry take 27.98% and 18.03% separately in 2016.

Over the next five years, LPI(LP Information) projects that Hydraulic Hammer will register a -0.5% CAGR in terms of revenue, reach US\$ 1590 million by 2023, from US\$ 1630 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Hammer market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Light Duty Hydraulic Hammer

Medium Duty Hydraulic Hammer

Heavy Duty Hydraulic Hammer

Segmentation by application:

Construction Industry

Municipal Engineering

Mining Industry

Metallurgical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Rammer

Atlas-copco(Krupp)

Montabert (Joy Global)

Furukawa

Soosan

NPK

Toku

EVERDIGM (Hanwoo)

MSB

MKB(KONAN)

Daemo

Indeco

Italdem

Taber

Giant

Liboshi

Eddie

Sunward

Changzhi

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hydraulic Hammer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hydraulic Hammer market by identifying its various subsegments.

Focuses on the key global Hydraulic Hammer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hydraulic Hammer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Hydraulic Hammer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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