

# 2018-2023 Global Hybrid Stepper Motors Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hybrid Stepper Motors market for 2018-2023. A stepper motor or step motor or stepping motor is a brushless DC electric motor that divides a full rotation into a number of equal steps. The motor's position can then be commanded to move and hold at one of these steps without any position sensor for feedback (an open-loop controller), as long as the motor is carefully sized to the application in respect to torque and speed. Stepper motors are available in three basic types; which are permanent magnet, variable reluctance and hybrid.

Hybrid stepper motors combine aspects of both permanent magnet (PM) and variable reluctance (VR) stepper motors. Like PM motors, they contain a permanent magnet in the rotor teeth. Two sets of teeth called cups ring the rotor. One ring is all south poles, and the other ring is all north poles.

The Hybrid Stepper Motors market is very concentrated market; the revenue of top ten manufacturers accounts about 90% of the total revenue in 2016. The high-end products mainly come from Japan and China.

Hybrid Stepper Motors can be mainly segmented into two types, namely 2-phase and 3-phase. The 2-phase segment accounted for 88% market share in 2016 and is expected to grow at a CAGR exceeding 5% by 2022. They are witnessing a speedy adoption across automation industries, such as office automation equipment.

Japan and China is the largest supplier of hybrid stepper motors, with a production market share nearly 90.70% in 2016. Asia Pacific also is the largest consumption place, with a consumption market share nearly 45.66% in 2016. Following Asia Pacific, North America is the second largest consumption place with the consumption market share of 24.47%.

Innovation and Development of automation projects have led to the increasing demand for hybrid stepper motors. Increasing automation projects across the globe, especially in the Asia-Pacific is another major factor, driving the growth of the hybrid stepper motors market during the forecast period.

Over the next five years, LPI(LP Information) projects that Hybrid Stepper Motors will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hybrid Stepper Motors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

2-phase Hybrid Stepper Motors

3-phase Hybrid Stepper Motors

Other

Segmentation by application:

Telecommunication Equipment

Office Equipment

Medical Equipment

Industrial Automation

Consumer Electronics

Other

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Shinano Kenshi

MinebeaMitsumi

Nidec Servo

Moons'

Sanyo Denki

Oriental Motor

Tamagawa Seiki

Fulling Motor

Nippon Pulse Motor

Nanotec

AMETEK

Sonceboz

Phytron

MICROSTEP GmbH

STÖGRA

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Hybrid Stepper Motors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hybrid Stepper Motors market by identifying its various subsegments.

Focuses on the key global Hybrid Stepper Motors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hybrid Stepper Motors with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hybrid Stepper Motors submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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