

2018-2023 Global Hyaluronic Acid (Sodium +Injection) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hyaluronic Acid (Sodium +Injection) market for 2018-2023.

Hyaluronic acid (HA) is a naturally occurring polymer found throughout the body. HA is vital for maintaining the function of healthy tissue, and can be used for a variety of applications.

In the last several years, Global market of Hyaluronic Acid (Sodium +Injection) developed rapidly, with an average growth rate of 23%. In 2015, Global capacity of Hyaluronic Acid (Sodium +Injection) is nearly12800 k pieces; the actual production is about 11000 k pieces.

Europe region is the largest supplier of Hyaluronic Acid (Sodium +Injection), with a production market share nearly 38%. United States is the second largest supplier of Hyaluronic Acid (Sodium +Injection), enjoying production market share nearly 29%. North America is the largest consumption place, with a consumption market share nearly 34.5%. Following North America, Europe is the second largest consumption place with the consumption market share of 29.3%.

Market competition is not intense. Corneal (Allergan), Galdermal (Q-Med), LG Life Science, and Bohus BioTechetc, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

With the development of medical technology level, more and more companies participate in this industry. The use in Beauty industry will be more and more.

Over the next five years, LPI(LP Information) projects that Hyaluronic Acid (Sodium



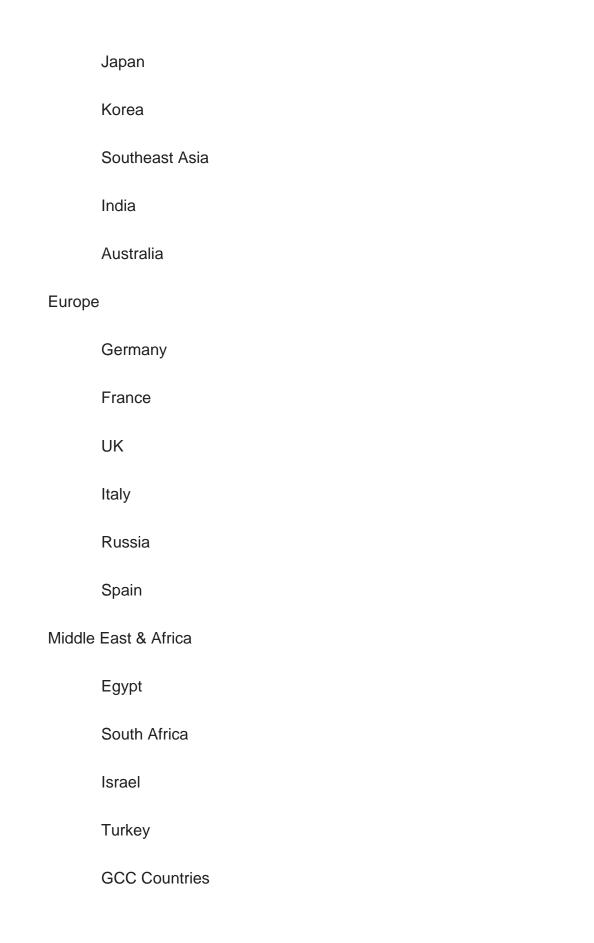
+Injection) will register a 18.0% CAGR in terms of revenue, reach US\$ 10400 million by 2023, from US\$ 3850 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hyaluronic Acid (Sodium +Injection) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated rom the sales of the following segments:	
Segmentation by product type:	
Hyaluronic Acid Injection	
Hyaluronic Acid Sodium	
Segmentation by application:	
Beauty Industry	
Therapy	
This report also splits the market by region:	
Americas	
United States	
Canada	
Mexico	
Brazil	
APAC	

China





The report also presents the market competition landscape and a corresponding



detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Corneal(Allergan)

Galdermal(Q-Med)

LG Life Science

Bohus BioTech

IMEIK

Bloomage Freda

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hyaluronic Acid (Sodium +Injection) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hyaluronic Acid (Sodium +Injection) market by identifying its various subsegments.

Focuses on the key global Hyaluronic Acid (Sodium +Injection) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hyaluronic Acid (Sodium +Injection) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the



market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hyaluronic Acid (Sodium +Injection) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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