

2018-2023 Global Hospital Gas Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hospital Gas market for 2018-2023.

Hospital gas is critical to the function of hospitals and many other healthcare facilities. Hospital gas refers to a clean supply of compressed air used in hospitals and healthcare facilities to distribute medical gas. It is free of contamination and particles, has no oil or odors, and is dry to prevent water buildup in facility's pipeline.

The classification of Hospital Gas includes oxygen, nitrous oxide, medical air and others, and the proportion of oxygen in 2016 is about 47%, and the proportion of nitrous oxide is about 27%.

Hospital Gas is widely used in hospitals & clinics, home healthcare, universities & research institutions and pharmaceutical & biotechnology industries. The most proportion of Hospital Gas is in hospitals & clinics, and the consumption proportion is about 66% in 2016.

The South region of USA is the largest consumption place, with a consumption market share nearly 32% in 2016. The Middle Atlantic is the second largest consumption place with the consumption market share of 16%.

Market competition is intense. Air Liquide, Praxair, Air Products, Linde Healthcare, TNSC (MATHESON), etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Hospital Gas will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hospital Gas market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Oxygen

Nitrous Oxide

Medical Air

Others

Segmentation by application:

Hospitals & Clinics

Home Healthcare

Universities & Research Institutions

Pharmaceutical & Biotechnology Industries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Air Liquide

Praxair

Air Products

Linde Healthcare

TNSC (MATHESON)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Hospital Gas consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hospital Gas market by identifying its various subsegments.

Focuses on the key global Hospital Gas manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hospital Gas with respect to individual growth trends, future

prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hospital Gas submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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