

2018-2023 Global Honeycomb Core Materials Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Honeycomb Core Materials market for 2018-2023.

Honeycomb core materials are commonly used in the aerospace and defense industries. A honeycomb core consists of identical hexagon-shaped cells. Based on type, these core materials are classified into aluminum, aramid, thermoplastic, fiberglass, carbon, and other metallic cores. The honeycomb core materials are lightweight and exhibit excellent strength, stiffness, compression, and shear strength. Based on type, the paper segment is expected to lead the honeycomb core materials market in terms of volume, during the forecast period. Nomex honeycombs are also increasingly used in aerospace & defense, transportation, sporting goods, and other applications. The Nomex aerospace grade honeycombs are used in cargo linings, helicopter blades, fuselage components, aircraft flooring, radomes, antennas, and so on. They are exceptional core materials for sandwich structures and are efficient energy absorbers, making them ideal for automotive heat shield and other high-temperature applications.

Based on end-use industry, the packaging segment is estimated to lead the honeycomb core materials market in 2018 in terms of value and volume. The growth of this end-use industry segment can be attributed to the increased demand for paper honeycomb core materials to protect household & industrial appliances, equipment, and other fragile & delicate products against external effects during transportation. Honeycomb core materials are not only strong and durable, but they also offer cushioning and rigidity, thus providing superior protection.

Over the next five years, LPI(LP Information) projects that Honeycomb Core Materials will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Honeycomb Core Materials market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Aluminum

Paper

Nomex

Thermoplastic

Others

Segmentation by application:

Packaging

Aerospace & Defense

Construction & infrastructure

Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Argosy International

Carbon -Core

EconCore

Euro-Composites

Hexcel

Plascore

Honigel

Packaging Corporation of America (PCA)

Grigeo

Cartoflex

Koninklijke Ten Cate

Advanced Honeycomb Technologies (AHT)

Honeycomb Cellpack

Corex Honeycomb

Tricel Honeycomb Corporation

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Honeycomb Core Materials consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Honeycomb Core Materials market by identifying its various subsegments.

Focuses on the key global Honeycomb Core Materials manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Honeycomb Core Materials with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Honeycomb Core Materials submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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