

2018-2023 Global High Voltage Capacitors Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global High Voltage Capacitors market for 2018-2023.

HV capacitors are key components in circuit breakers and capacitive voltage transformers, used in the transport and distribution of electrical energy in electric utility grids and other high-voltage installations worldwide. Within each major capacitor dielectric, high voltage has a different definition. To summarize, the overwhelming majority of capacitors consumed for high voltage applications are electrostatic plastic film capacitors, and even then there is a focus on the polypropylene type film capacitor dielectrics only. Polypropylene capacitors are applicable to the hundreds of thousands of and are truly separate from other dielectrics in that respect. Ceramic capacitors - also electrostatic, can be manufactured to withstand up to 100,000 volts. Aluminum electrolytic capacitors are also included in this discussion, especially the screw terminal and snap in types that are manufactured to operate up to 500 volts per cell. Other capacitors consumed in high voltage circuits include tantalum wet capacitors, reconstituted mica capacitors, glass dielectric capacitors and diamond-like carbon capacitors.

The plastic film capacitor market which is about half of the market value for all industrial grade capacitors, is further divided into AC plastic film capacitors for electrical systems and DC film capacitors for electronic systems. The plastic film capacitor market is also determined by its dielectric, in this instance polypropylene (PP) film is used for AC electrical capacitors and polyethylene terephthalate (PET) is used for 5 mm PCB mounted smoothing capacitors. Plastic film capacitors are electrostatic designs and

therefore have high voltage handling capabilities but at low capacitance values. The benefit of film is the self-healing nature of the plastic dielectric that works well when the capacitor is constantly subjected to the rigors of high-voltage stress. Therefore plastic film capacitors are used for power factor correction, signal smoothing and burst power in a myriad of markets throughout the power supply chain. Over the next five years, LPI(LP Information) projects that High Voltage Capacitors will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of High Voltage Capacitors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

High Voltage Plastic Film Capacitors

High Voltage Aluminum Electrolytic Capacitors

High Voltage Ceramic Capacitors

Others

Segmentation by application:

Power Transmission & Distribution

Oil & Gas Electronics

Semiconductor Manufacturing

Defense Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ABB

Siemens

GE

Cooper

ICAR

ZEZ Silko

Maxwell

Electronicon Kondensatoren

Nissin

Kondas

Lifasa

RTR

Samwha

Iskra

API Capacitors

Xi'an XD

Guilin Power

Sieyuan

Herong

New Northeast

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global High Voltage Capacitors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of High Voltage Capacitors market by identifying its various subsegments.

Focuses on the key global High Voltage Capacitors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the High Voltage Capacitors with respect to individual growth trends,

future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of High Voltage Capacitors submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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