

# 2018-2023 Global High-Voltage Capacitor Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global High-Voltage Capacitor market for 2018-2023. HV capacitors are key components in circuit breakers and capacitive voltage transformers, used in the transport and distribution of electrical energy in electric utility grids and other high-voltage installations worldwide. Within each major capacitor dielectric, high voltage has a different definition. To summarize, the overwhelming majority of capacitors consumed for high voltage applications are electrostatic plastic film capacitors, and even then there is a focus on the polypropylene type film capacitor dielectrics only. Polypropylene capacitors are applicable to the hundreds of thousands of and are truly separate from other dielectrics in that respect. Ceramic capacitors - also electrostatic, can be manufactured to withstand up to 100,000 volts. Aluminum electrolytic capacitors are also included in this discussion, especially the screw terminal and snap in types that are manufactured to operate up to 500 volts per cell. Other capacitors consumed in high voltage circuits include tantalum wet capacitors, reconstituted mica capacitors, glass dielectric capacitors and diamond-like carbon capacitors.

The plastic film capacitor market which is about half of the market value for all industrial grade capacitors, is further divided into AC plastic film capacitors for electrical systems and DC film capacitors for electronic systems. The plastic film capacitor market is also determined by its dielectric, in this instance polypropylene (PP) film is used for AC electrical capacitors and polyethylene terephthalate (PET) is used for 5 mm PCB mounted smoothing capacitors. Plastic film capacitors are electrostatic designs and therefore have high voltage handling capabilities but at low capacitance values. The benefit of film is the self-healing nature of the plastic dielectric that works well when the

capacitor is constantly subjected to the rigors of high-voltage stress. Therefore plastic film capacitors are used for power factor correction, signal smoothing and burst power in a myriad of markets throughout the power supply chain.

Ceramic capacitors also are electrostatic and also are used in power electronics. The industrial grade ceramic capacitor market includes single layer disc ceramic capacitors, high voltage 'doorknob' capacitors, multilayered axial and multilayered radial capacitors (legacy designs), and the bulk of the market in high voltage ceramic chip capacitors to 5 kV for PCB applications. Ceramics have lower costs to produce when compared to film capacitors and have made significant inroads into the line voltage segment of the market because they have lower pricing and robust performance. Ceramic capacitors are also high voltage, low capacitance designs in the same manner as film capacitors.

Over the next five years, LPI(LP Information) projects that High-Voltage Capacitor will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Voltage Capacitor market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

High Voltage Plastic Film Capacitors

High Voltage Aluminum Electrolytic Capacitors

High Voltage Ceramic Capacitors

Other High Voltage Capacitors

Segmentation by application:

Consumer Electronics

Industrial Application

Automotive Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ABB

Siemens

Alstom

EATON

ICAR

ZEZ Silko

Maxwell

GE

Electronicon Kondensatoren

Nissin

Kondas

Lifasa

RTR

Samwha

Iskra

API Capacitors

Xi'an XD

Guilin Power

Sieyuan

Herong

New Northeast

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global High-Voltage Capacitor consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of High-Voltage Capacitor market by identifying its various subsegments.

Focuses on the key global High-Voltage Capacitor manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the High-Voltage Capacitor with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of High-Voltage Capacitor submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL HIGH-VOLTAGE CAPACITOR CONSUMPTION MARKET REPORT**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global High-Voltage Capacitor Consumption 2013-2023
  - 2.1.2 High-Voltage Capacitor Consumption CAGR by Region
- 2.2 High-Voltage Capacitor Segment by Type
  - 2.2.1 High Voltage Plastic Film Capacitors
  - 2.2.2 High Voltage Aluminum Electrolytic Capacitors
  - 2.2.3 High Voltage Ceramic Capacitors
  - 2.2.4 Other High Voltage Capacitors
- 2.3 High-Voltage Capacitor Consumption by Type
  - 2.3.1 Global High-Voltage Capacitor Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global High-Voltage Capacitor Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global High-Voltage Capacitor Sale Price by Type (2013-2018)
- 2.4 High-Voltage Capacitor Segment by Application
  - 2.4.1 Consumer Electronics
  - 2.4.2 Industrial Application
  - 2.4.3 Automotive Electronics
  - 2.4.4 Others
- 2.5 High-Voltage Capacitor Consumption by Application
  - 2.5.1 Global High-Voltage Capacitor Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global High-Voltage Capacitor Value and Market Share by Application (2013-2018)
  - 2.5.3 Global High-Voltage Capacitor Sale Price by Application (2013-2018)

### **3 GLOBAL HIGH-VOLTAGE CAPACITOR BY PLAYERS**

#### 3.1 Global High-Voltage Capacitor Sales Market Share by Players

##### 3.1.1 Global High-Voltage Capacitor Sales by Players (2016-2018)

##### 3.1.2 Global High-Voltage Capacitor Sales Market Share by Players (2016-2018)

#### 3.2 Global High-Voltage Capacitor Revenue Market Share by Players

##### 3.2.1 Global High-Voltage Capacitor Revenue by Players (2016-2018)

##### 3.2.2 Global High-Voltage Capacitor Revenue Market Share by Players (2016-2018)

#### 3.3 Global High-Voltage Capacitor Sale Price by Players

#### 3.4 Global High-Voltage Capacitor Manufacturing Base Distribution, Sales Area, Product Types by Players

##### 3.4.1 Global High-Voltage Capacitor Manufacturing Base Distribution and Sales Area by Players

##### 3.4.2 Players High-Voltage Capacitor Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

#### 3.6 New Products and Potential Entrants

#### 3.7 Mergers & Acquisitions, Expansion

### **4 HIGH-VOLTAGE CAPACITOR BY REGIONS**

#### 4.1 High-Voltage Capacitor by Regions

##### 4.1.1 Global High-Voltage Capacitor Consumption by Regions

##### 4.1.2 Global High-Voltage Capacitor Value by Regions

#### 4.2 Americas High-Voltage Capacitor Consumption Growth

#### 4.3 APAC High-Voltage Capacitor Consumption Growth

#### 4.4 Europe High-Voltage Capacitor Consumption Growth

#### 4.5 Middle East & Africa High-Voltage Capacitor Consumption Growth

### **5 AMERICAS**

#### 5.1 Americas High-Voltage Capacitor Consumption by Countries

##### 5.1.1 Americas High-Voltage Capacitor Consumption by Countries (2013-2018)

##### 5.1.2 Americas High-Voltage Capacitor Value by Countries (2013-2018)

#### 5.2 Americas High-Voltage Capacitor Consumption by Type

#### 5.3 Americas High-Voltage Capacitor Consumption by Application

#### 5.4 United States



5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC High-Voltage Capacitor Consumption by Countries

6.1.1 APAC High-Voltage Capacitor Consumption by Countries (2013-2018)

6.1.2 APAC High-Voltage Capacitor Value by Countries (2013-2018)

6.2 APAC High-Voltage Capacitor Consumption by Type

6.3 APAC High-Voltage Capacitor Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe High-Voltage Capacitor by Countries

7.1.1 Europe High-Voltage Capacitor Consumption by Countries (2013-2018)

7.1.2 Europe High-Voltage Capacitor Value by Countries (2013-2018)

7.2 Europe High-Voltage Capacitor Consumption by Type

7.3 Europe High-Voltage Capacitor Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa High-Voltage Capacitor by Countries

8.1.1 Middle East & Africa High-Voltage Capacitor Consumption by Countries (2013-2018)

- 8.1.2 Middle East & Africa High-Voltage Capacitor Value by Countries (2013-2018)
- 8.2 Middle East & Africa High-Voltage Capacitor Consumption by Type
- 8.3 Middle East & Africa High-Voltage Capacitor Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers and Impact
  - 9.1.1 Growing Demand from Key Regions
  - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 10.1 Sales Channel
  - 10.1.1 Direct Marketing
  - 10.1.2 Indirect Marketing
- 10.2 High-Voltage Capacitor Distributors
- 10.3 High-Voltage Capacitor Customer

## **11 GLOBAL HIGH-VOLTAGE CAPACITOR MARKET FORECAST**

- 11.1 Global High-Voltage Capacitor Consumption Forecast (2018-2023)
- 11.2 Global High-Voltage Capacitor Forecast by Regions
  - 11.2.1 Global High-Voltage Capacitor Forecast by Regions (2018-2023)
  - 11.2.2 Global High-Voltage Capacitor Value Forecast by Regions (2018-2023)
  - 11.2.3 Americas Consumption Forecast
  - 11.2.4 APAC Consumption Forecast
  - 11.2.5 Europe Consumption Forecast
  - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
  - 11.3.1 United States Market Forecast
  - 11.3.2 Canada Market Forecast
  - 11.3.3 Mexico Market Forecast

- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global High-Voltage Capacitor Forecast by Type
- 11.8 Global High-Voltage Capacitor Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 ABB
  - 12.1.1 Company Details
  - 12.1.2 High-Voltage Capacitor Product Offered
  - 12.1.3 ABB High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 ABB News
- 12.2 Siemens
  - 12.2.1 Company Details
  - 12.2.2 High-Voltage Capacitor Product Offered
  - 12.2.3 Siemens High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview

- 12.2.5 Siemens News
- 12.3 Alstom
  - 12.3.1 Company Details
  - 12.3.2 High-Voltage Capacitor Product Offered
  - 12.3.3 Alstom High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview
  - 12.3.5 Alstom News
- 12.4 EATON
  - 12.4.1 Company Details
  - 12.4.2 High-Voltage Capacitor Product Offered
  - 12.4.3 EATON High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.4.4 Main Business Overview
  - 12.4.5 EATON News
- 12.5 ICAR
  - 12.5.1 Company Details
  - 12.5.2 High-Voltage Capacitor Product Offered
  - 12.5.3 ICAR High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.5.4 Main Business Overview
  - 12.5.5 ICAR News
- 12.6 ZEZ Silko
  - 12.6.1 Company Details
  - 12.6.2 High-Voltage Capacitor Product Offered
  - 12.6.3 ZEZ Silko High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 ZEZ Silko News
- 12.8 Maxwell
  - 12.8.1 Company Details
  - 12.8.2 High-Voltage Capacitor Product Offered
  - 12.8.3 Maxwell High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.8.4 Main Business Overview
  - 12.8.5 Maxwell News
- 12.9 GE
  - 12.9.1 Company Details
  - 12.9.2 High-Voltage Capacitor Product Offered

- 12.9.3 GE High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.9.4 Main Business Overview
- 12.9.5 GE News
- 12.10 Electronicon Kondensatoren
  - 12.10.1 Company Details
  - 12.10.2 High-Voltage Capacitor Product Offered
  - 12.10.3 Electronicon Kondensatoren High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.10.4 Main Business Overview
  - 12.10.5 Electronicon Kondensatoren News
- 12.11 Nissin
- 12.12 Kondas
- 12.13 Lifasa
- 12.14 RTR
- 12.15 Samwha
- 12.16 Iskra
- 12.17 API Capacitors
- 12.18 Xi'an XD
- 12.19 Guilin Power
- 12.20 Sieyuan
- 12.21 Herong
- 12.22 New Northeast

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of High-Voltage Capacitor

Table Product Specifications of High-Voltage Capacitor

Figure High-Voltage Capacitor Report Years Considered

Figure Market Research Methodology

Figure Global High-Voltage Capacitor Consumption Growth Rate 2013-2023 (Units)

Figure Global High-Voltage Capacitor Value Growth Rate 2013-2023 (\$ Millions)

Table High-Voltage Capacitor Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of High Voltage Plastic Film Capacitors

Table Major Players of High Voltage Plastic Film Capacitors

Figure Product Picture of High Voltage Aluminum Electrolytic Capacitors

Table Major Players of High Voltage Aluminum Electrolytic Capacitors

Figure Product Picture of High Voltage Ceramic Capacitors

Table Major Players of High Voltage Ceramic Capacitors

Figure Product Picture of Other High Voltage Capacitors

Table Major Players of Other High Voltage Capacitors

Table Global Consumption Sales by Type (2013-2018)

Table Global High-Voltage Capacitor Consumption Market Share by Type (2013-2018)

Figure Global High-Voltage Capacitor Consumption Market Share by Type (2013-2018)

Table Global High-Voltage Capacitor Revenue by Type (2013-2018) (\$ million)

Table Global High-Voltage Capacitor Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global High-Voltage Capacitor Value Market Share by Type (2013-2018)

Table Global High-Voltage Capacitor Sale Price by Type (2013-2018)

Figure High-Voltage Capacitor Consumed in Consumer Electronics

Figure Global High-Voltage Capacitor Market: Consumer Electronics (2013-2018) (Units)

Figure Global High-Voltage Capacitor Market: Consumer Electronics (2013-2018) (\$ Millions)

Figure Global Consumer Electronics YoY Growth (\$ Millions)

Figure High-Voltage Capacitor Consumed in Industrial Application

Figure Global High-Voltage Capacitor Market: Industrial Application (2013-2018) (Units)

Figure Global High-Voltage Capacitor Market: Industrial Application (2013-2018) (\$ Millions)

Figure Global Industrial Application YoY Growth (\$ Millions)

Figure High-Voltage Capacitor Consumed in Automotive Electronics

Figure Global High-Voltage Capacitor Market: Automotive Electronics (2013-2018)  
(Units)

Figure Global High-Voltage Capacitor Market: Automotive Electronics (2013-2018) (\$  
Millions)

Figure Global Automotive Electronics YoY Growth (\$ Millions)

Figure High-Voltage Capacitor Consumed in Others

Figure Global High-Voltage Capacitor Market: Others (2013-2018) (Units)

Figure Global High-Voltage Capacitor Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global High-Voltage Capacitor Consumption Market Share by Application  
(2013-2018)

Figure Global High-Voltage Capacitor Consumption Market Share by Application  
(2013-2018)

Table Global High-Voltage Capacitor Value by Application (2013-2018)

Table Global High-Voltage Capacitor Value Market Share by Application (2013-2018)

Figure Global High-Voltage Capacitor Value Market Share by Application (2013-2018)

Table Global High-Voltage Capacitor Sale Price by Application (2013-2018)

Table Global High-Voltage Capacitor Sales by Players (2016-2018) (Units)

Table Global High-Voltage Capacitor Sales Market Share by Players (2016-2018)

Figure Global High-Voltage Capacitor Sales Market Share by Players in 2016

Figure Global High-Voltage Capacitor Sales Market Share by Players in 2017

Table Global High-Voltage Capacitor Revenue by Players (2016-2018) (\$ Millions)

Table Global High-Voltage Capacitor Revenue Market Share by Players (2016-2018)

Figure Global High-Voltage Capacitor Revenue Market Share by Players in 2016

Figure Global High-Voltage Capacitor Revenue Market Share by Players in 2017

Table Global High-Voltage Capacitor Sale Price by Players (2016-2018)

Figure Global High-Voltage Capacitor Sale Price by Players in 2017

Table Global High-Voltage Capacitor Manufacturing Base Distribution and Sales Area  
by Players

Table Players High-Voltage Capacitor Products Offered

Table High-Voltage Capacitor Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global High-Voltage Capacitor Consumption by Regions 2013-2018 (Units)

Table Global High-Voltage Capacitor Consumption Market Share by Regions  
2013-2018

Figure Global High-Voltage Capacitor Consumption Market Share by Regions  
2013-2018

Table Global High-Voltage Capacitor Value by Regions 2013-2018 (\$ Millions)

Table Global High-Voltage Capacitor Value Market Share by Regions 2013-2018

Figure Global High-Voltage Capacitor Value Market Share by Regions 2013-2018

Figure Americas High-Voltage Capacitor Consumption 2013-2018 (Units)

Figure Americas High-Voltage Capacitor Value 2013-2018 (\$ Millions)

Figure APAC High-Voltage Capacitor Consumption 2013-2018 (Units)

Figure APAC High-Voltage Capacitor Value 2013-2018 (\$ Millions)

Figure Europe High-Voltage Capacitor Consumption 2013-2018 (Units)

Figure Europe High-Voltage Capacitor Value 2013-2018 (\$ Millions)

Figure Middle East & Africa High-Voltage Capacitor Consumption 2013-2018 (Units)

Figure Middle East & Africa High-Voltage Capacitor Value 2013-2018 (\$ Millions)

Table Americas High-Voltage Capacitor Consumption by Countries (2013-2018) (Units)

Table Americas High-Voltage Capacitor Consumption Market Share by Countries (2013-2018)

Figure Americas High-Voltage Capacitor Consumption Market Share by Countries in 2017

Table Americas High-Voltage Capacitor Value by Countries (2013-2018) (\$ Millions)

Table Americas High-Voltage Capacitor Value Market Share by Countries (2013-2018)

Figure Americas High-Voltage Capacitor Value Market Share by Countries in 2017

Table Americas High-Voltage Capacitor Consumption by Type (2013-2018) (Units)

Table Americas High-Voltage Capacitor Consumption Market Share by Type (2013-2018)

Figure Americas High-Voltage Capacitor Consumption Market Share by Type in 2017

Table Americas High-Voltage Capacitor Consumption by Application (2013-2018) (Units)

Table Americas High-Voltage Capacitor Consumption Market Share by Application (2013-2018)

Figure Americas High-Voltage Capacitor Consumption Market Share by Application in 2017

Figure United States High-Voltage Capacitor Consumption Growth 2013-2018 (Units)

Figure United States High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Canada High-Voltage Capacitor Consumption Growth 2013-2018 (Units)

Figure Canada High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Mexico High-Voltage Capacitor Consumption Growth 2013-2018 (Units)

Figure Mexico High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)

Table APAC High-Voltage Capacitor Consumption by Countries (2013-2018) (Units)

Table APAC High-Voltage Capacitor Consumption Market Share by Countries (2013-2018)

Figure APAC High-Voltage Capacitor Consumption Market Share by Countries in 2017

Table APAC High-Voltage Capacitor Value by Countries (2013-2018) (\$ Millions)

Table APAC High-Voltage Capacitor Value Market Share by Countries (2013-2018)



Figure APAC High-Voltage Capacitor Value Market Share by Countries in 2017  
Table APAC High-Voltage Capacitor Consumption by Type (2013-2018) (Units)  
Table APAC High-Voltage Capacitor Consumption Market Share by Type (2013-2018)  
Figure APAC High-Voltage Capacitor Consumption Market Share by Type in 2017  
Table APAC High-Voltage Capacitor Consumption by Application (2013-2018) (Units)  
Table APAC High-Voltage Capacitor Consumption Market Share by Application (2013-2018)  
Figure APAC High-Voltage Capacitor Consumption Market Share by Application in 2017  
Figure China High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure China High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Japan High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Japan High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Korea High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Korea High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Southeast Asia High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Southeast Asia High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure India High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure India High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Australia High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Australia High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Table Europe High-Voltage Capacitor Consumption by Countries (2013-2018) (Units)  
Table Europe High-Voltage Capacitor Consumption Market Share by Countries (2013-2018)  
Figure Europe High-Voltage Capacitor Consumption Market Share by Countries in 2017  
Table Europe High-Voltage Capacitor Value by Countries (2013-2018) (\$ Millions)  
Table Europe High-Voltage Capacitor Value Market Share by Countries (2013-2018)  
Figure Europe High-Voltage Capacitor Value Market Share by Countries in 2017  
Table Europe High-Voltage Capacitor Consumption by Type (2013-2018) (Units)  
Table Europe High-Voltage Capacitor Consumption Market Share by Type (2013-2018)  
Figure Europe High-Voltage Capacitor Consumption Market Share by Type in 2017  
Table Europe High-Voltage Capacitor Consumption by Application (2013-2018) (Units)  
Table Europe High-Voltage Capacitor Consumption Market Share by Application (2013-2018)  
Figure Europe High-Voltage Capacitor Consumption Market Share by Application in 2017  
Figure Germany High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Germany High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure France High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure France High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)

Figure UK High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure UK High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Italy High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Italy High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Russia High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Russia High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Spain High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Spain High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa High-Voltage Capacitor Consumption by Countries (2013-2018) (Units)  
Table Middle East & Africa High-Voltage Capacitor Consumption Market Share by Countries (2013-2018)  
Figure Middle East & Africa High-Voltage Capacitor Consumption Market Share by Countries in 2017  
Table Middle East & Africa High-Voltage Capacitor Value by Countries (2013-2018) (\$ Millions)  
Table Middle East & Africa High-Voltage Capacitor Value Market Share by Countries (2013-2018)  
Figure Middle East & Africa High-Voltage Capacitor Value Market Share by Countries in 2017  
Table Middle East & Africa High-Voltage Capacitor Consumption by Type (2013-2018) (Units)  
Table Middle East & Africa High-Voltage Capacitor Consumption Market Share by Type (2013-2018)  
Figure Middle East & Africa High-Voltage Capacitor Consumption Market Share by Type in 2017  
Table Middle East & Africa High-Voltage Capacitor Consumption by Application (2013-2018) (Units)  
Table Middle East & Africa High-Voltage Capacitor Consumption Market Share by Application (2013-2018)  
Figure Middle East & Africa High-Voltage Capacitor Consumption Market Share by Application in 2017  
Figure Egypt High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Egypt High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure South Africa High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure South Africa High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Israel High-Voltage Capacitor Consumption Growth 2013-2018 (Units)  
Figure Israel High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)  
Figure Turkey High-Voltage Capacitor Consumption Growth 2013-2018 (Units)

Figure Turkey High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries High-Voltage Capacitor Consumption Growth 2013-2018 (Units)

Figure GCC Countries High-Voltage Capacitor Value Growth 2013-2018 (\$ Millions)

Table High-Voltage Capacitor Distributors List

Table High-Voltage Capacitor Customer List

Figure Global High-Voltage Capacitor Consumption Growth Rate Forecast (2018-2023) (Units)

Figure Global High-Voltage Capacitor Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global High-Voltage Capacitor Consumption Forecast by Countries (2018-2023) (Units)

Table Global High-Voltage Capacitor Consumption Market Forecast by Regions

Table Global High-Voltage Capacitor Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global High-Voltage Capacitor Value Market Share Forecast by Regions

Figure Americas High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Americas High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure APAC High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure APAC High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Europe High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Europe High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Middle East & Africa High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Middle East & Africa High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure United States High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure United States High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Canada High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Canada High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Mexico High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Mexico High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Brazil High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Brazil High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure China High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure China High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Japan High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Japan High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Korea High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Korea High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure Southeast Asia High-Voltage Capacitor Consumption 2018-2023 (Units)

Figure Southeast Asia High-Voltage Capacitor Value 2018-2023 (\$ Millions)

Figure India High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure India High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Australia High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Australia High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Germany High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Germany High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure France High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure France High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure UK High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure UK High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Italy High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Italy High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Russia High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Russia High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Spain High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Spain High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Egypt High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Egypt High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure South Africa High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure South Africa High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Israel High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Israel High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure Turkey High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure Turkey High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Figure GCC Countries High-Voltage Capacitor Consumption 2018-2023 (Units)  
Figure GCC Countries High-Voltage Capacitor Value 2018-2023 (\$ Millions)  
Table Global High-Voltage Capacitor Consumption Forecast by Type (2018-2023)  
(Units)  
Table Global High-Voltage Capacitor Consumption Market Share Forecast by Type  
(2018-2023)  
Table Global High-Voltage Capacitor Value Forecast by Type (2018-2023) (\$ Millions)  
Table Global High-Voltage Capacitor Value Market Share Forecast by Type  
(2018-2023)  
Table Global High-Voltage Capacitor Consumption Forecast by Application (2018-2023)  
(Units)  
Table Global High-Voltage Capacitor Consumption Market Share Forecast by  
Application (2018-2023)  
Table Global High-Voltage Capacitor Value Forecast by Application (2018-2023) (\$  
Millions)

Table Global High-Voltage Capacitor Value Market Share Forecast by Application (2018-2023)

Table ABB Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ABB High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ABB High-Voltage Capacitor Market Share (2016-2018)

Table Siemens Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Siemens High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Siemens High-Voltage Capacitor Market Share (2016-2018)

Table Alstom Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Alstom High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Alstom High-Voltage Capacitor Market Share (2016-2018)

Table EATON Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table EATON High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure EATON High-Voltage Capacitor Market Share (2016-2018)

Table ICAR Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ICAR High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ICAR High-Voltage Capacitor Market Share (2016-2018)

Table ZEZ Silko Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ZEZ Silko High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ZEZ Silko High-Voltage Capacitor Market Share (2016-2018)

Table Maxwell Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Maxwell High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Maxwell High-Voltage Capacitor Market Share (2016-2018)

Table GE Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GE High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure GE High-Voltage Capacitor Market Share (2016-2018)

Table Electronicon Kondensatoren Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Electronicon Kondensatoren High-Voltage Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Electronicon Kondensatoren High-Voltage Capacitor Market Share (2016-2018)

Table Nissin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kondas Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Lifasa Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table RTR Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Samwha Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Iskra Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table API Capacitors Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Xi'an XD Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Guilin Power Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sieyuan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Herong Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table New Northeast Basic Information, Manufacturing Base, Sales Area and Its Competitors

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