

# 2018-2023 Global High Silica Zeolite Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global High Silica Zeolite market for 2018-2023.

Zeolite is chemically explained as the crystallin aluminosilicate hydrate containing alkaline metal or alkaline earth metal. The general formula is shown as  $\text{MeO} \cdot \text{AlO}_3 \cdot m\text{SiO}_2 \cdot n\text{H}_2\text{O}$  (Me: metal ion or H ion).

The high silica zeolite (HS Series) has high  $\text{SiO}_2/\text{Al}_2\text{O}_3$  mol ratios, excellent hydrophobe and heatproof compared with that of conventional A-type.

In this report, high silica zeolite refers to the nm level of the high silica zeolite; the micrometer level high silica zeolite is excluding in this report.

Europe is the dominate producer of High Silica Zeolite, the production was 2115.0 MT in 2016, accounting for about 40.80% of the total amount, followed by North America, with the production market share of 29.82%. And Europe and North America are expected to maintain their leading position in the forecast period.

The industry concentration of High Silica Zeolite is relatively high. Manufacturers mainly distributed in developed countries. Leading players in High Silica Zeolite industry are UOP (Honeywell), CECA (Arkema), BASF and Tosoh Corporation. UOP (Honeywell) is the largest manufacturer, with the production market share of 19.93% in 2016. The top four companies occupied about 61.68% production share of the market in 2016.

Over the next five years, LPI(LP Information) projects that High Silica Zeolite will register a 3.9% CAGR in terms of revenue, reach US\$ 170 million by 2023, from US\$ 140 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of High Silica Zeolite market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

ZSM-5 Type

USY Type

Beta Type

Others

Segmentation by application:

Petroleum Refining Catalysts

Petrochemical Catalysts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

UOP (Honeywell)

CECA (Arkema)

BASF

Zeochem AG

Tosoh Corporation

W. R. Grace

Zeolyst International

Clariant

CWK Chemiewerk Bad Köstritz GmbH

KNT Group

Zeolites & Allied Products

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global High Silica Zeolite consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of High Silica Zeolite market by identifying its various subsegments.

Focuses on the key global High Silica Zeolite manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the High Silica Zeolite with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of High Silica Zeolite submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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