

2018-2023 Global High-performance Liquid Chromatography (HPLC) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global High-performance Liquid Chromatography (HPLC) market for 2018-2023.

High-performance liquid chromatography (HPLC) is a technique in analytic chemistry used to separate the components in a mixture, to identify each component, and to quantify each component. It relies on pumps to pass a pressurized liquid solvent containing the sample mixture through a column filled with a solid adsorbent material. Each component in the sample interacts slightly differently with the adsorbent material, causing different flow rates for the different components and leading to the separation of the components as they flow out the column.

High Performance Liquid Chromatography (HPLC) is the largest product segment in the analytical instruments industry. The versatile and popular technology helps identify and analyze constituent components of various chemicals and materials and therefore is used to analyze substances in a wide variety of industries for R&D purposes, quality control, and process engineering applications. Currently pharmaceutical whose market share is over 55%, and life science industries accounting for more 17% are the biggest application areas for HPLC testing.

The HPLC market is expected to be driven by new applications such as food safety testing as it is ideally suited for testing of food contaminants owing to its large volume of data generation through a single analysis, thereby facilitating screening, confirmation, and quantification of all the constituents. Proliferation of new applications especially in biotechnology and pharmaceutical sectors represents another major factor driving growth.

Present day HPLC devices are capable of analyzing almost all types of biological

compounds including small molecules that can be isolated or synthesized. HPLC is also being used in the purification of peptide therapeutics, as well as certain proteins. Continued improvement in the system automation and in robotics is also one of the major factors propelling growth in the HPLC market. Emerging hyphenated methods such as GC/LCMS and LC/HPLC-NMR represent a shift towards multidimensional hyphenated systems for highly advanced research and quality monitoring applications.

Over the next five years, LPI(LP Information) projects that High-performance Liquid Chromatography (HPLC) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of High-performance Liquid Chromatography (HPLC) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

UVS

FD

RID

ED

CD

Segmentation by application:

Pharmacy

Biotechnology

CROs

Academia

Chemicals

Other Industries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Agilent

Waters

Shimadzu

Thermo Fisher

PerkinElmer

Hitachi

Jasco

Knauer

Bekman

YoungLin

GBC

Gilson

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global High-performance Liquid Chromatography (HPLC) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of High-performance Liquid Chromatography (HPLC) market by identifying its various subsegments.

Focuses on the key global High-performance Liquid Chromatography (HPLC) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the High-performance Liquid Chromatography (HPLC) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of High-performance Liquid Chromatography (HPLC) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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