

2018-2023 Global High-grade Fused Quartz Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global High-grade Fused Quartz market for 2018-2023.

Fused quartz or fused silica is glass consisting of silica in amorphous (non-crystalline) form. It differs from traditional glasses in containing no other ingredients, which are typically added to glass to lower the melt temperature. Fused silica, therefore, has high working and melting temperatures. The optical and thermal properties of fused quartz are superior to those of other types of glass due to its purity. For these reasons, it finds use in situations such as semiconductor fabrication and laboratory equipment. It has better ultraviolet transmission than most other glasses, and so is used to make lenses and other optics for the ultraviolet spectrum. Its low coefficient of thermal expansion also makes it a useful material for precision mirror substrates.

Europe has the largest global export quantity and manufacturers in High-grade Fused Quartz market, while the North America is the second sales volume market for High-grade Fused Quartz in 2017.

In the industry, Heraeus Holding profits most in 2017 and recent years, while Tosoh and Momentive ranked 2 and 3. The market share of them is 23.71%, 16.27% and 12.52% in 2017. The gap of market share is keep on enlarged due to different strategy.

Nowadays, there are two mainly types of High-grade Fused Quartz, including Clear High-grade Fused Quartz and Opaque High-grade Fused Quartz. And Clear High-grade Fused Quartz is the main type for High-grade Fused Quartz, and the Clear High-grade Fused Quartz reached a sales volume of approximately 10656 M in 2017, with 78.70% of global sales volume.

High-grade Fused Quartz technology is much mature now, and new enterprises can not surpass existing famous brands on reputation or design in the short term. So, the study group recommends the new entrants need to be considered carefully before enter into this field.

Over the next five years, LPI(LP Information) projects that High-grade Fused Quartz will register a 6.7% CAGR in terms of revenue, reach US\$ 640 million by 2023, from US\$ 430 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of High-grade Fused Quartz market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Clear High-grade Fused Quartz

Opaque High-grade Fused Quartz

Segmentation by application:

Semiconductor Industry

Precision and Detection Optics

Lamp Applications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Heraeus Holding

Tosoh

Momentive

Qsil

Corning

Ohara Corporation

Nikon

United Lens

UQG Ltd

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global High-grade Fused Quartz consumption (value &

volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of High-grade Fused Quartz market by identifying its various subsegments.

Focuses on the key global High-grade Fused Quartz manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the High-grade Fused Quartz with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of High-grade Fused Quartz submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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