

2018-2023 Global High Frequency Inductors Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global High Frequency Inductors market for 2018-2023.

High-frequency inductors consist of ceramic materials made of glass and internal/external electrodes made of silver. These inductors can be applied usefully for high frequency of 100 MHz or higher because they have high Q characteristics in high frequency, the SRF characteristics in a high-frequency band, and low resistivity. They are mainly used for impedance matching circuits in RF systems.

At present, in the foreign industrial developed countries the High Frequency Inductors industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in Japan. Meanwhile, foreign companies have more advanced equipment, strong R & D capability, the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost has competitive disadvantage, as the Chinese High Frequency Inductors production technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase.

China's High Frequency Inductors industry has developed into a national industry with certain research and production capacity, industry product mix has gradually improved, currently China has become international High Frequency Inductors large consumption country, but the production technology is relatively laggard.

China dominates the global demand market for High Frequency Inductors and APAC is anticipated to continue increase for a foreseeable future.

Murata accounted for 15.95% of the Global High Frequency Inductors sales market

share in 2017. Other players accounted for 14.23%, 11.08% and 8.39% including TDK, Taiyo Yuden and Coilcraft.

The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service.

Consequently, they take the majority of the market share of high-end market.

Looking to the future years, prices gap between different brands will go narrowing.

Similarly, there will be fluctuation in gross margin.

Despite the presence of competition problems, due to the global recovery trend is slightly, investors are still optimistic about this area; the future will still have more new investment enter the field.

Over the next five years, LPI(LP Information) projects that High Frequency Inductors will register a 12.1% CAGR in terms of revenue, reach US\$ 2020 million by 2023, from US\$ 1020 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of High Frequency Inductors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Wire Wound Type

Film Type

Multilayer Type

Segmentation by application:

Mobile Phone

Consumer Electronics

Automotive

Communication Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Murata

TDK

Taiyo Yuden

Coilcraft

Delta Group

Chilisin

Vishay

Sunlord Electronics

Samsung Electro-Mechanics

AVX

TOKEN Electronics

EATON

Würth Elektronik

Laird PLC

Johanson Technology

API Delevan

Agile Magnetics

Precision Incorporated

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global High Frequency Inductors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of High Frequency Inductors market by identifying its various subsegments.

Focuses on the key global High Frequency Inductors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the High Frequency Inductors with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of High Frequency Inductors submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global High Frequency Inductors Consumption 2013-2023
 - 2.1.2 High Frequency Inductors Consumption CAGR by Region
- 2.2 High Frequency Inductors Segment by Type
 - 2.2.1 Wire Wound Type
 - 2.2.2 Film Type
 - 2.2.3 Multilayer Type
- 2.3 High Frequency Inductors Consumption by Type
 - 2.3.1 Global High Frequency Inductors Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global High Frequency Inductors Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global High Frequency Inductors Sale Price by Type (2013-2018)
- 2.4 High Frequency Inductors Segment by Application
 - 2.4.1 Mobile Phone
 - 2.4.2 Consumer Electronics
 - 2.4.3 Automotive
 - 2.4.4 Communication Systems
 - 2.4.5 Others
- 2.5 High Frequency Inductors Consumption by Application
 - 2.5.1 Global High Frequency Inductors Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global High Frequency Inductors Value and Market Share by Application (2013-2018)
 - 2.5.3 Global High Frequency Inductors Sale Price by Application (2013-2018)

3 GLOBAL HIGH FREQUENCY INDUCTORS BY PLAYERS

- 3.1 Global High Frequency Inductors Sales Market Share by Players
 - 3.1.1 Global High Frequency Inductors Sales by Players (2016-2018)
 - 3.1.2 Global High Frequency Inductors Sales Market Share by Players (2016-2018)
- 3.2 Global High Frequency Inductors Revenue Market Share by Players
 - 3.2.1 Global High Frequency Inductors Revenue by Players (2016-2018)
 - 3.2.2 Global High Frequency Inductors Revenue Market Share by Players (2016-2018)
- 3.3 Global High Frequency Inductors Sale Price by Players
- 3.4 Global High Frequency Inductors Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global High Frequency Inductors Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players High Frequency Inductors Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 HIGH FREQUENCY INDUCTORS BY REGIONS

- 4.1 High Frequency Inductors by Regions
 - 4.1.1 Global High Frequency Inductors Consumption by Regions
 - 4.1.2 Global High Frequency Inductors Value by Regions
- 4.2 Americas High Frequency Inductors Consumption Growth
- 4.3 APAC High Frequency Inductors Consumption Growth
- 4.4 Europe High Frequency Inductors Consumption Growth
- 4.5 Middle East & Africa High Frequency Inductors Consumption Growth

5 AMERICAS

- 5.1 Americas High Frequency Inductors Consumption by Countries
 - 5.1.1 Americas High Frequency Inductors Consumption by Countries (2013-2018)
 - 5.1.2 Americas High Frequency Inductors Value by Countries (2013-2018)
- 5.2 Americas High Frequency Inductors Consumption by Type
- 5.3 Americas High Frequency Inductors Consumption by Application
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC High Frequency Inductors Consumption by Countries

6.1.1 APAC High Frequency Inductors Consumption by Countries (2013-2018)

6.1.2 APAC High Frequency Inductors Value by Countries (2013-2018)

6.2 APAC High Frequency Inductors Consumption by Type

6.3 APAC High Frequency Inductors Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe High Frequency Inductors by Countries

7.1.1 Europe High Frequency Inductors Consumption by Countries (2013-2018)

7.1.2 Europe High Frequency Inductors Value by Countries (2013-2018)

7.2 Europe High Frequency Inductors Consumption by Type

7.3 Europe High Frequency Inductors Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa High Frequency Inductors by Countries

8.1.1 Middle East & Africa High Frequency Inductors Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa High Frequency Inductors Value by Countries (2013-2018)

- 8.2 Middle East & Africa High Frequency Inductors Consumption by Type
- 8.3 Middle East & Africa High Frequency Inductors Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 High Frequency Inductors Distributors
- 10.3 High Frequency Inductors Customer

11 GLOBAL HIGH FREQUENCY INDUCTORS MARKET FORECAST

- 11.1 Global High Frequency Inductors Consumption Forecast (2018-2023)
- 11.2 Global High Frequency Inductors Forecast by Regions
 - 11.2.1 Global High Frequency Inductors Forecast by Regions (2018-2023)
 - 11.2.2 Global High Frequency Inductors Value Forecast by Regions (2018-2023)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast

- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global High Frequency Inductors Forecast by Type
- 11.8 Global High Frequency Inductors Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Murata
 - 12.1.1 Company Details
 - 12.1.2 High Frequency Inductors Product Offered
 - 12.1.3 Murata High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Murata News
- 12.2 TDK
 - 12.2.1 Company Details
 - 12.2.2 High Frequency Inductors Product Offered
 - 12.2.3 TDK High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 TDK News

12.3 Taiyo Yuden

12.3.1 Company Details

12.3.2 High Frequency Inductors Product Offered

12.3.3 Taiyo Yuden High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 Taiyo Yuden News

12.4 Coilcraft

12.4.1 Company Details

12.4.2 High Frequency Inductors Product Offered

12.4.3 Coilcraft High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Coilcraft News

12.5 Delta Group

12.5.1 Company Details

12.5.2 High Frequency Inductors Product Offered

12.5.3 Delta Group High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Delta Group News

12.6 Chilisin

12.6.1 Company Details

12.6.2 High Frequency Inductors Product Offered

12.6.3 Chilisin High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Chilisin News

12.7 Vishay

12.7.1 Company Details

12.7.2 High Frequency Inductors Product Offered

12.7.3 Vishay High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Vishay News

12.8 Sunlord Electronics

12.8.1 Company Details

12.8.2 High Frequency Inductors Product Offered

12.8.3 Sunlord Electronics High Frequency Inductors Sales, Revenue, Price and

Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Sunlord Electronics News

12.9 Samsung Electro-Mechanics

12.9.1 Company Details

12.9.2 High Frequency Inductors Product Offered

12.9.3 Samsung Electro-Mechanics High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Samsung Electro-Mechanics News

12.10 AVX

12.10.1 Company Details

12.10.2 High Frequency Inductors Product Offered

12.10.3 AVX High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 AVX News

12.11 TOKEN Electronics

12.12 EATON

12.13 Würth Elektronik

12.14 Laird PLC

12.15 Johanson Technology

12.16 API Delevan

12.17 Agile Magnetics

12.18 Precision Incorporated

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of High Frequency Inductors

Table Product Specifications of High Frequency Inductors

Figure High Frequency Inductors Report Years Considered

Figure Market Research Methodology

Figure Global High Frequency Inductors Consumption Growth Rate 2013-2023 (M Units)

Figure Global High Frequency Inductors Value Growth Rate 2013-2023 (\$ Millions)

Table High Frequency Inductors Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Wire Wound Type

Table Major Players of Wire Wound Type

Figure Product Picture of Film Type

Table Major Players of Film Type

Figure Product Picture of Multilayer Type

Table Major Players of Multilayer Type

Table Global Consumption Sales by Type (2013-2018)

Table Global High Frequency Inductors Consumption Market Share by Type (2013-2018)

Figure Global High Frequency Inductors Consumption Market Share by Type (2013-2018)

Table Global High Frequency Inductors Revenue by Type (2013-2018) (\$ million)

Table Global High Frequency Inductors Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global High Frequency Inductors Value Market Share by Type (2013-2018)

Table Global High Frequency Inductors Sale Price by Type (2013-2018)

Figure High Frequency Inductors Consumed in Mobile Phone

Figure Global High Frequency Inductors Market: Mobile Phone (2013-2018) (M Units)

Figure Global High Frequency Inductors Market: Mobile Phone (2013-2018) (\$ Millions)

Figure Global Mobile Phone YoY Growth (\$ Millions)

Figure High Frequency Inductors Consumed in Consumer Electronics

Figure Global High Frequency Inductors Market: Consumer Electronics (2013-2018) (M Units)

Figure Global High Frequency Inductors Market: Consumer Electronics (2013-2018) (\$ Millions)

Figure Global Consumer Electronics YoY Growth (\$ Millions)

Figure High Frequency Inductors Consumed in Automotive

Figure Global High Frequency Inductors Market: Automotive (2013-2018) (M Units)
Figure Global High Frequency Inductors Market: Automotive (2013-2018) (\$ Millions)
Figure Global Automotive YoY Growth (\$ Millions)
Figure High Frequency Inductors Consumed in Communication Systems
Figure Global High Frequency Inductors Market: Communication Systems (2013-2018) (M Units)
Figure Global High Frequency Inductors Market: Communication Systems (2013-2018) (\$ Millions)
Figure Global Communication Systems YoY Growth (\$ Millions)
Figure High Frequency Inductors Consumed in Others
Figure Global High Frequency Inductors Market: Others (2013-2018) (M Units)
Figure Global High Frequency Inductors Market: Others (2013-2018) (\$ Millions)
Figure Global Others YoY Growth (\$ Millions)
Table Global Consumption Sales by Application (2013-2018)
Table Global High Frequency Inductors Consumption Market Share by Application (2013-2018)
Figure Global High Frequency Inductors Consumption Market Share by Application (2013-2018)
Table Global High Frequency Inductors Value by Application (2013-2018)
Table Global High Frequency Inductors Value Market Share by Application (2013-2018)
Figure Global High Frequency Inductors Value Market Share by Application (2013-2018)
Table Global High Frequency Inductors Sale Price by Application (2013-2018)
Table Global High Frequency Inductors Sales by Players (2016-2018) (M Units)
Table Global High Frequency Inductors Sales Market Share by Players (2016-2018)
Figure Global High Frequency Inductors Sales Market Share by Players in 2016
Figure Global High Frequency Inductors Sales Market Share by Players in 2017
Table Global High Frequency Inductors Revenue by Players (2016-2018) (\$ Millions)
Table Global High Frequency Inductors Revenue Market Share by Players (2016-2018)
Figure Global High Frequency Inductors Revenue Market Share by Players in 2016
Figure Global High Frequency Inductors Revenue Market Share by Players in 2017
Table Global High Frequency Inductors Sale Price by Players (2016-2018)
Figure Global High Frequency Inductors Sale Price by Players in 2017
Table Global High Frequency Inductors Manufacturing Base Distribution and Sales Area by Players
Table Players High Frequency Inductors Products Offered
Table High Frequency Inductors Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global High Frequency Inductors Consumption by Regions 2013-2018 (M Units)

Table Global High Frequency Inductors Consumption Market Share by Regions
2013-2018

Figure Global High Frequency Inductors Consumption Market Share by Regions
2013-2018

Table Global High Frequency Inductors Value by Regions 2013-2018 (\$ Millions)

Table Global High Frequency Inductors Value Market Share by Regions 2013-2018

Figure Global High Frequency Inductors Value Market Share by Regions 2013-2018

Figure Americas High Frequency Inductors Consumption 2013-2018 (M Units)

Figure Americas High Frequency Inductors Value 2013-2018 (\$ Millions)

Figure APAC High Frequency Inductors Consumption 2013-2018 (M Units)

Figure APAC High Frequency Inductors Value 2013-2018 (\$ Millions)

Figure Europe High Frequency Inductors Consumption 2013-2018 (M Units)

Figure Europe High Frequency Inductors Value 2013-2018 (\$ Millions)

Figure Middle East & Africa High Frequency Inductors Consumption 2013-2018 (M
Units)

Figure Middle East & Africa High Frequency Inductors Value 2013-2018 (\$ Millions)

Table Americas High Frequency Inductors Consumption by Countries (2013-2018) (M
Units)

Table Americas High Frequency Inductors Consumption Market Share by Countries
(2013-2018)

Figure Americas High Frequency Inductors Consumption Market Share by Countries in
2017

Table Americas High Frequency Inductors Value by Countries (2013-2018) (\$ Millions)

Table Americas High Frequency Inductors Value Market Share by Countries
(2013-2018)

Figure Americas High Frequency Inductors Value Market Share by Countries in 2017

Table Americas High Frequency Inductors Consumption by Type (2013-2018) (M Units)

Table Americas High Frequency Inductors Consumption Market Share by Type
(2013-2018)

Figure Americas High Frequency Inductors Consumption Market Share by Type in 2017

Table Americas High Frequency Inductors Consumption by Application (2013-2018) (M
Units)

Table Americas High Frequency Inductors Consumption Market Share by Application
(2013-2018)

Figure Americas High Frequency Inductors Consumption Market Share by Application
in 2017

Figure United States High Frequency Inductors Consumption Growth 2013-2018 (M
Units)

Figure United States High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Canada High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Canada High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Mexico High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Mexico High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Table APAC High Frequency Inductors Consumption by Countries (2013-2018) (M Units)

Table APAC High Frequency Inductors Consumption Market Share by Countries (2013-2018)

Figure APAC High Frequency Inductors Consumption Market Share by Countries in 2017

Table APAC High Frequency Inductors Value by Countries (2013-2018) (\$ Millions)

Table APAC High Frequency Inductors Value Market Share by Countries (2013-2018)

Figure APAC High Frequency Inductors Value Market Share by Countries in 2017

Table APAC High Frequency Inductors Consumption by Type (2013-2018) (M Units)

Table APAC High Frequency Inductors Consumption Market Share by Type (2013-2018)

Figure APAC High Frequency Inductors Consumption Market Share by Type in 2017

Table APAC High Frequency Inductors Consumption by Application (2013-2018) (M Units)

Table APAC High Frequency Inductors Consumption Market Share by Application (2013-2018)

Figure APAC High Frequency Inductors Consumption Market Share by Application in 2017

Figure China High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure China High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Japan High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Japan High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Korea High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Korea High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Southeast Asia High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure India High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure India High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Australia High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Australia High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Table Europe High Frequency Inductors Consumption by Countries (2013-2018) (M Units)

Table Europe High Frequency Inductors Consumption Market Share by Countries

(2013-2018)

Figure Europe High Frequency Inductors Consumption Market Share by Countries in 2017

Table Europe High Frequency Inductors Value by Countries (2013-2018) (\$ Millions)

Table Europe High Frequency Inductors Value Market Share by Countries (2013-2018)

Figure Europe High Frequency Inductors Value Market Share by Countries in 2017

Table Europe High Frequency Inductors Consumption by Type (2013-2018) (M Units)

Table Europe High Frequency Inductors Consumption Market Share by Type (2013-2018)

Figure Europe High Frequency Inductors Consumption Market Share by Type in 2017

Table Europe High Frequency Inductors Consumption by Application (2013-2018) (M Units)

Table Europe High Frequency Inductors Consumption Market Share by Application (2013-2018)

Figure Europe High Frequency Inductors Consumption Market Share by Application in 2017

Figure Germany High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Germany High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure France High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure France High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure UK High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure UK High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Italy High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Italy High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Russia High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Russia High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Spain High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Spain High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa High Frequency Inductors Consumption by Countries (2013-2018) (M Units)

Table Middle East & Africa High Frequency Inductors Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa High Frequency Inductors Consumption Market Share by Countries in 2017

Table Middle East & Africa High Frequency Inductors Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa High Frequency Inductors Value Market Share by Countries (2013-2018)

Figure Middle East & Africa High Frequency Inductors Value Market Share by Countries

in 2017

Table Middle East & Africa High Frequency Inductors Consumption by Type (2013-2018) (M Units)

Table Middle East & Africa High Frequency Inductors Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa High Frequency Inductors Consumption Market Share by Type in 2017

Table Middle East & Africa High Frequency Inductors Consumption by Application (2013-2018) (M Units)

Table Middle East & Africa High Frequency Inductors Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa High Frequency Inductors Consumption Market Share by Application in 2017

Figure Egypt High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Egypt High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure South Africa High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure South Africa High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Israel High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Israel High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure Turkey High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure Turkey High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries High Frequency Inductors Consumption Growth 2013-2018 (M Units)

Figure GCC Countries High Frequency Inductors Value Growth 2013-2018 (\$ Millions)

Table High Frequency Inductors Distributors List

Table High Frequency Inductors Customer List

Figure Global High Frequency Inductors Consumption Growth Rate Forecast (2018-2023) (M Units)

Figure Global High Frequency Inductors Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global High Frequency Inductors Consumption Forecast by Countries (2018-2023) (M Units)

Table Global High Frequency Inductors Consumption Market Forecast by Regions

Table Global High Frequency Inductors Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global High Frequency Inductors Value Market Share Forecast by Regions

Figure Americas High Frequency Inductors Consumption 2018-2023 (M Units)

Figure Americas High Frequency Inductors Value 2018-2023 (\$ Millions)

Figure APAC High Frequency Inductors Consumption 2018-2023 (M Units)
Figure APAC High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Europe High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Europe High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Middle East & Africa High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Middle East & Africa High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure United States High Frequency Inductors Consumption 2018-2023 (M Units)
Figure United States High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Canada High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Canada High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Mexico High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Mexico High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Brazil High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Brazil High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure China High Frequency Inductors Consumption 2018-2023 (M Units)
Figure China High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Japan High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Japan High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Korea High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Korea High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Southeast Asia High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Southeast Asia High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure India High Frequency Inductors Consumption 2018-2023 (M Units)
Figure India High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Australia High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Australia High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Germany High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Germany High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure France High Frequency Inductors Consumption 2018-2023 (M Units)
Figure France High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure UK High Frequency Inductors Consumption 2018-2023 (M Units)
Figure UK High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Italy High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Italy High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Russia High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Russia High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Spain High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Spain High Frequency Inductors Value 2018-2023 (\$ Millions)

Figure Egypt High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Egypt High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure South Africa High Frequency Inductors Consumption 2018-2023 (M Units)
Figure South Africa High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Israel High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Israel High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure Turkey High Frequency Inductors Consumption 2018-2023 (M Units)
Figure Turkey High Frequency Inductors Value 2018-2023 (\$ Millions)
Figure GCC Countries High Frequency Inductors Consumption 2018-2023 (M Units)
Figure GCC Countries High Frequency Inductors Value 2018-2023 (\$ Millions)
Table Global High Frequency Inductors Consumption Forecast by Type (2018-2023) (M Units)
Table Global High Frequency Inductors Consumption Market Share Forecast by Type (2018-2023)
Table Global High Frequency Inductors Value Forecast by Type (2018-2023) (\$ Millions)
Table Global High Frequency Inductors Value Market Share Forecast by Type (2018-2023)
Table Global High Frequency Inductors Consumption Forecast by Application (2018-2023) (M Units)
Table Global High Frequency Inductors Consumption Market Share Forecast by Application (2018-2023)
Table Global High Frequency Inductors Value Forecast by Application (2018-2023) (\$ Millions)
Table Global High Frequency Inductors Value Market Share Forecast by Application (2018-2023)
Table Murata Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Murata High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Murata High Frequency Inductors Market Share (2016-2018)
Table TDK Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table TDK High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)
Figure TDK High Frequency Inductors Market Share (2016-2018)
Table Taiyo Yuden Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Taiyo Yuden High Frequency Inductors Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Taiyo Yuden High Frequency Inductors Market Share (2016-2018)

Table Coilcraft Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Coilcraft High Frequency Inductors Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure Coilcraft High Frequency Inductors Market Share (2016-2018)

Table Delta Group Basic Information, Manufacturing Base, Sales Area and Its
Competitors

Table Delta Group High Frequency Inductors Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure Delta Group High Frequency Inductors Market Share (2016-2018)

Table Chilisin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Chilisin High Frequency Inductors Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure Chilisin High Frequency Inductors Market Share (2016-2018)

Table Vishay Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Vishay High Frequency Inductors Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure Vishay High Frequency Inductors Market Share (2016-2018)

Table Sunlord Electronics Basic Information, Manufacturing Base, Sales Area and Its
Competitors

Table Sunlord Electronics High Frequency Inductors Sales, Revenue, Price and Gross
Margin (2016-2018)

Figure Sunlord Electronics High Frequency Inductors Market Share (2016-2018)

Table Samsung Electro-Mechanics Basic Information, Manufacturing Base, Sales Area
and Its Competitors

Table Samsung Electro-Mechanics High Frequency Inductors Sales, Revenue, Price
and Gross Margin (2016-2018)

Figure Samsung Electro-Mechanics High Frequency Inductors Market Share
(2016-2018)

Table AVX Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AVX High Frequency Inductors Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure AVX High Frequency Inductors Market Share (2016-2018)

Table TOKEN Electronics Basic Information, Manufacturing Base, Sales Area and Its
Competitors

Table EATON Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Würth Elektronik Basic Information, Manufacturing Base, Sales Area and Its
Competitors

Table Laird PLC Basic Information, Manufacturing Base, Sales Area and Its
Competitors

Table Johanson Technology Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table API Delevan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Agile Magnetics Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Precision Incorporated Basic Information, Manufacturing Base, Sales Area and Its Competitors

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