

2018-2023 Global Hexagonal BN Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hexagonal BN market for 2018-2023.

Hexagonal BN (Boron Nitride), h-BN, commonly known as white graphite, has a structure and properties similar to graphite. It has become one of the most popular dry lubricants due to its lubricating properties and inertness to molten metals and salts. And the hexagonal BN includes 3 grades: PG (Premium), SG (Standard) and CG (Custom). In this report, statistics mainly focus on the hexagonal boron nitride powder with applications such as hexagonal BN composite ceramics, cubic boron nitride (CBN), paints & coatings and lubricants industry, cosmetics industry and others.

Hexagonal boron nitride industry concentration is not high. The production of hexagonal BN increased from 2964 Tonnes in 2011 to 3741 Tonnes in 2015, with an average growth rate of more than 5%. In the world wide, United States was the major manufacturing region, who accounted for about 37.56% production market share in the hexagonal BN industry in 2015. Saint-Gobain, Momentive, 3M, H.C.Starck and UK Abrasives are the global leading manufacturers of hexagonal BN.

Different application segments of the hexagonal BN include hexagonal BN composite ceramics, cubic boron nitride (CBN), paints & coatings and lubricants industry, cosmetics industry and others. Composite ceramics was the largest consumed filed of hexagonal boron nitride in 2015. However, paints & coatings and lubricants industry is also expected to be one of the fastest growing segments of the application market.

Meanwhile, the cosmetics industry is also showing the steady growth.

The global hexagonal boron nitride market was dominated by United States with largest

share-37.91%- in total volume consumption in 2015. China was another leading regional market for hexagonal boron nitride due to increase in end-use applications in the region in 2015. Europe and Japan accounted for significant share in total volume consumption of hexagonal boron nitride in 2015.

Over the next five years, LPI(LP Information) projects that Hexagonal BN will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hexagonal BN market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Premium Grade(PG)

Standard Grade(SG)

Custom Grade(CG)

Segmentation by application:

Hexagonal BN Composite Ceramics

Preparation of Cubic Boron Nitride (CBN)

Paints & Coatings and Lubricants Industry

Cosmetics Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Saint-Gobain

Momentive

3M company

H.C.Starck

UK Abrasives

Denka

Henze BNP

Showa Denko Group

Shin-Etsu Chemical

JSC Zaporozhabrasive

Zibo Xinfukang Special Materials

Qingzhou Fangyuan

Dandong Chemical Engineering Institute

Zibo Jonye Ceramic Technologies

YingKou Liaobin

QingZhou MaTeKeChang Materials

Baoding Pengda

Dandong Rijin Science and Technology

Eno High-Tech Material

QingZhou Longjitetao

Liaoning Pengda Technology

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hexagonal BN consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hexagonal BN market by identifying its various subsegments.

Focuses on the key global Hexagonal BN manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hexagonal BN with respect to individual growth trends, future

prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hexagonal BN submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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