

2018-2023 Global Hexachloroethane (CAS 67-72-1) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hexachloroethane (CAS 67-72-1) market for 2018-2023.

Hexachloroethane is a chlorinated alkane that exists at room temperature as a colorless crystalline solid with a camphor-like odor. It is practically insoluble in water, soluble in ethanol, benzene, chloroform, and oils, and very soluble in diethyl ether and tetrachloroethylene (Akron 2009, HSDB 2009). Hexachloroethane is stable under normal temperatures and pressures and is considered nonflammable; however, it is incompatible or reactive with alkalis and with metals such as zinc, cadmium, aluminum, hot iron, and mercury (NIOSH 2005).

The global production of hexachloroethane increased from 9029 tons in 2013 to 10424 tons in 2017, at a CAGR of 2.07%. In 2017, the global hexachloroethane market is led by India. China is the second-largest region-wise market. At present, the major manufacturers of hexachloroethane are concentrated in India and China. Scottish Chemical Industries is the world leader, holding 31.5% production market share in 2017. The global hexachloroethane market that was valued at US\$ 11.2 million in 2017 and is estimated to be worth US\$ 13.9 million by the end of 2024, registering growth at a CAGR of 3.16%.

HCE is a halogenated hydrocarbon consisting of six chlorines attached to an ethane backbone. HCE was produced in the United States from 1921 to 1967. Now, almost all production plants are located in India and China. HCE is primarily used in the military for smoke pots, smoke grenades, and pyrotechnic devices. In the past, HCE was used as antihelminthic for the treatment of sheep flukes, but is no longer used for this purpose

since the FDA withdrew approval for this use in 1971. HCE has also been used as a polymer additive, a moth repellent, a plasticizer for cellulose esters, and an insecticide solvent, and in metallurgy for refining aluminum alloys. About 57 % of the quantity produced is used for the production of smoke screen preparations. The remaining 43 % is sold to customers (downstream users). Metal and Alloy Production applications or Agriculture applications accounted for 23% and 9% of the share of consumption volumes. In developed countries, a number of other past uses of hexachloroethane have been identified, but many of these likely have been discontinued or involve the use of only limited quantities. Therefore, consumption in the United States, Europe and Japan is minimal.

Over the next five years, LPI(LP Information) projects that Hexachloroethane (CAS 67-72-1) will register a 3.1% CAGR in terms of revenue, reach US\$ 13 million by 2023, from US\$ 11 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hexachloroethane (CAS 67-72-1) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

99.0% Purity

99.5% Purity

Others

Segmentation by application:

Smoke Screen Preparations

Metal and Alloy Production

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Scottish Chemical Industries

Teja Matallurgicals and Chemicals

Changshu Zhenfu New Materials

Nantong Donggang Chemical

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Hexachloroethane (CAS 67-72-1) consumption

(value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hexachloroethane (CAS 67-72-1) market by identifying its various subsegments.

Focuses on the key global Hexachloroethane (CAS 67-72-1) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hexachloroethane (CAS 67-72-1) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hexachloroethane (CAS 67-72-1) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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