

# 2018-2023 Global Hemp Fiber Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hemp Fiber market for 2018-2023.

Hemp is traditionally known as a fiber plant, and two kinds of fibers are derived from the hemp plant's stalk. They are long (bast fibers) and the short (core fibers). The long, strong bast fibers are similar in length to soft wood fibers and are very low in lignin content (lignin is the "glue" that holds plants together). The short core fibers are more similar to hard wood fibers.

The hemp fiber industry is fragmented: there are more than 100 manufacturers in the world, and most of the products come from China, European countries and Canada. Also, in the world wide, giant manufactures mainly distribute in China and Europe. The world-leading producer of hemp is China, with most of its use in textile industry. Hemp has been cultivated in China for several thousand years. Currently, China owns the top-class hemp fiber textile technology. Shanxi Greenland and Yak Technology are the leading players in the market. Europe is an important production area of hemp fiber. Hemp fiber in Europe is mainly produced in France, Germany, UK, etc, with its main use in pulp & paper and composite materials. Russia and Ukraine are also important providers of hemp products, and the main use is in textile industry. Major players like Hemp Flax, BAFA are located in Europe.

China is the main exporter of hemp fiber and hemp textiles. Canada hemp fiber manufacturers mainly supplies hemp products to satisfy the need of United States. The import and export business between European countries is frequent, but generally the consumption of hemp fiber is relatively even.

Over the next five years, LPI(LP Information) projects that Hemp Fiber will register a

5.2% CAGR in terms of revenue, reach US\$ 260 million by 2023, from US\$ 190 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Hemp Fiber market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Long (bast) Fibers

Short (core) Fibers

Others

Segmentation by application:

Textiles

Pulp & Paper

Composite Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

HempFlax

Cavac Biomatériaux

BaFa

Hemp Planet

Dunagro

American Hemp

Hempline

Hemp Inc

OOO? ??????? ??????

CaVVaS

Shanxi Greenland Textile

YAK Technology

Shenyangbeijiang

Tianyouhemp

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Hemp Fiber consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hemp Fiber market by identifying its various subsegments.

Focuses on the key global Hemp Fiber manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hemp Fiber with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hemp Fiber submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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