

2018-2023 Global HDPE Pipes Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global HDPE Pipes market for 2018-2023. HDPE pipe is a pipe made from high-density polyethylene. Known for its large strength to density ratio, it can carry potable water, wastewater, slurries, chemicals, hazardous wastes, and compressed gases.

HDPE pipe category demonstrates high growth prospects among leading plastic pipe resin categories. And now the main types of HDPE are PE80 and PE100, which take 93.11% of global production in 2016. HDPE pipe downstream is wide, and the major fields are water supply, oil and gas, sewage systems, agricultural applications, etc. In recent years, real estate industry has developed rapidly. Increasing demand for water supply is expected to drive the demand for the HDPE pipe market. Water supply is the largest downstream of HDPE pipe, taking 39.22% of the world HDPE pipe in 2016. The consumption of HDPE pipe is distributed in United States, China, Russia, Germany and France. United States is the largest consumption country of HDPE pipe in the world in the past five years followed by China closely and it will keep the same position in the next six years with the CAGR of 7.5%. The United States market takes up about 29.58% in the global consumption in 2016. China takes 20.30% of global consumption. The global production continues to increase with the global demand increasing. In 2016, the global production is 4.2 million K MT from 3.6 million MT in 2012 with the CAGR of 4%.

The market concentrate is not high for one hand the technology is relatively easy and technological barrier is not high, for another hand the market is huge and there are large profits so many companies come into this industry. In the world, the main manufacturers include JM Eagle, Chevron Phillips Chemical Company, Aliaxis, WL Plastics, LESSO



and so on. In 2016, the top 3 manufacturers sale were 1102.3 K MT, which take 25% of the global consumption.

According to our research and analysis, manufacturers from North America and Europe are the major leaders in the international market of HDPE pipe. Manufacturers from China are immature in technology. There is large space in the China market, as well as big gap between international brands and local brands on price.

Over the next five years, LPI(LP Information) projects that HDPE Pipes will register a 3.7% CAGR in terms of revenue, reach US\$ 14000 million by 2023, from US\$ 11200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of HDPE Pipes market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PE80 Pipe

PE100 Pipe

Other

Segmentation by application:

Water Supply

Oil and Gas

Sewage Systems

Agricultural Applications

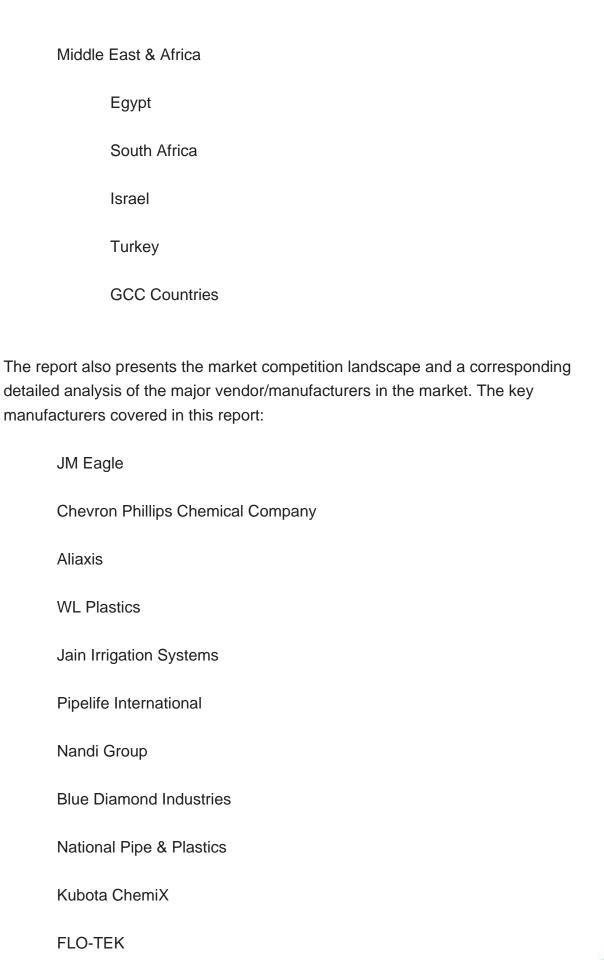
Others



This report also splits the market by region:

port aid	o opino the market by region.	
Americas		
	United States	
	Canada	
	Mexico	
	Brazil	
APAC		
	China	
	Japan	
	Korea	
	Southeast Asia	
	India	
	Australia	
Europe	Э	
	Germany	
	France	
	UK	
	Italy	
	Russia	
	Spain	







Olayan Group	
Pexmart	
Godavari Polymers	
LESSO	
Cangzhou Mingzhu	
Junxing Pipe	
Ginde Pipe	
Chinaust Group	
Bosoar Pipe	
Newchoice Pipe	
Shandong Shenbon Plastics	
Jinniu Power Industry Science and Technology	
ERA	
Qingdao Yutong Pipeline	
Goody	
HongYue Plastic Group	
Especially Nick Tube	
ARON New Materials	
Zhejiang Weixing	



In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global HDPE Pipes consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of HDPE Pipes market by identifying its various subsegments.

Focuses on the key global HDPE Pipes manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the HDPE Pipes with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of HDPE Pipes submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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