

2018-2023 Global Hard Capsule Grade Gelatin Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hard Capsule Grade Gelatin market for 2018-2023.

Gelatin is a translucent, colorless, brittle (when dry), flavorless food derived from collagen obtained from various animal raw materials such as healthy animal bone or Skin. The main raw materials of gelatin are beef bone, beef skin, fish skin or pig skin. Gelatin is commonly used as a gelling agent in food, pharmaceutical drugs, photography, and cosmetic manufacturing.

The hard capsule grade gelatin industry concentration is very high; there sales of Top 5 manufacturers take up more than 70% of the world in 2016. Meanwhile, the high-end products mainly from North America and Western European. In the world wide, giant manufactures mainly distribute in these two areas and Asia, where is represented by Japan, China and India.

The key consumption markets locate at countries in North America, Europe, South America and Asia. Europe takes the market share of 29%, followed by North America with about 26%. Asia consumption market has taken up about 24% in 2016.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a stable and smooth curve.

Over the next five years, LPI(LP Information) projects that Hard Capsule Grade Gelatin will register a 4.6% CAGR in terms of revenue, reach US\$ 1250 million by 2023, from US\$ 950 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Hard Capsule Grade Gelatin market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Bovine Source

Fish Source

Porcine

Other Source

Segmentation by application:

220 Bloom

240 Bloom

250 Bloom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Gelita

Rousselot

PB Gelatins

Nitta Gelatin

Yasin Gelatin

GELCO

STERLING GELATIN

Weishardt Group

Gelnex

JELLICE Group

Geltech

Narmada Gelatines

Qinghai Gelatin Co., Ltd

India Gelatine & Chemicals Ltd.

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future

development.

Research objectives

To study and analyze the global Hard Capsule Grade Gelatin consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hard Capsule Grade Gelatin market by identifying its various subsegments.

Focuses on the key global Hard Capsule Grade Gelatin manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hard Capsule Grade Gelatin with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hard Capsule Grade Gelatin submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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