

# 2018-2023 Global Greaseproof Paper Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Greaseproof Paper market for 2018-2023.

This report studies the Greaseproof Paper market, Greaseproof paper is paper that is impermeable to oil or grease and is normally used in cooking or food packaging. Normally greaseproof paper is produced by refining the paper stock and thus create a sheet with very low porosity. This sheet is super calendared to further improve the density, creating a paper called glassine. The glassine is treated with starches, alginates or CMC in a size press to fill pores or treat the paper chemically to make it fat repellent. Basis weights are usually 30–50 g/m<sup>2</sup>.

Greaseproof paper of all kinds can be used for wrapping butter and other fatty foodstuffs.

Greaseproof Paper is a kind of food contact paper that is impermeable to oil or grease and is normally used in cooking or food packaging. Greaseproof paper come in a number of sizes and are mainly used in the catering market. Manufactures may sell their products to packaging companies, also supplying food distribution companies. According to the statistical data, demand cannot be satisfied with supply. Worldwide greaseproof paper demand will keep high speed growth. Regionally, the driver of this growth will be the Asia Pacific market, where Chinese consumption of greaseproof paper is expected to increase by almost 9% annually over the forecast period. This will be offset by relatively stable development in European demand and slow growth in other regions.

The biggest market drivers are expansion and increase in the number of food service outlets and innovation of environmental friendly new products. Steady growth of the primary end-users for greaseproof paper will also help the market to grow over the future period. Major challenge inhibiting the growth of the global greaseproof paper market is the development of substitutes like wax paper, and interference of poor quality products in market.

Over the next five years, LPI(LP Information) projects that Greaseproof Paper will register a 7.5% CAGR in terms of revenue, reach US\$ 910 million by 2023, from US\$ 590 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Greaseproof Paper market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Packaging Paper

Baking Paper

Segmentation by application:

Residential Use

Commercial Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Krpa Paper

Nordic Paper

Vicat Group

Dispapali

Ahlstrom-Munksjo

Delfortgroup

Expera

Simpac

Metsa Tissue

Pudumjee Group

Domtar

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Greaseproof Paper consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Greaseproof Paper market by identifying its various subsegments.

Focuses on the key global Greaseproof Paper manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Greaseproof Paper with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Greaseproof Paper submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Greaseproof Paper Consumption 2013-2023
  - 2.1.2 Greaseproof Paper Consumption CAGR by Region
- 2.2 Greaseproof Paper Segment by Type
  - 2.2.1 Packaging Paper
  - 2.2.2 Baking Paper
- 2.3 Greaseproof Paper Consumption by Type
  - 2.3.1 Global Greaseproof Paper Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Greaseproof Paper Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Greaseproof Paper Sale Price by Type (2013-2018)
- 2.4 Greaseproof Paper Segment by Application
  - 2.4.1 Residential Use
  - 2.4.2 Commercial Use
- 2.5 Greaseproof Paper Consumption by Application
  - 2.5.1 Global Greaseproof Paper Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Greaseproof Paper Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Greaseproof Paper Sale Price by Application (2013-2018)

### **3 GLOBAL GREASEPROOF PAPER BY PLAYERS**

- 3.1 Global Greaseproof Paper Sales Market Share by Players
  - 3.1.1 Global Greaseproof Paper Sales by Players (2016-2018)
  - 3.1.2 Global Greaseproof Paper Sales Market Share by Players (2016-2018)
- 3.2 Global Greaseproof Paper Revenue Market Share by Players
  - 3.2.1 Global Greaseproof Paper Revenue by Players (2016-2018)

- 3.2.2 Global Greaseproof Paper Revenue Market Share by Players (2016-2018)
- 3.3 Global Greaseproof Paper Sale Price by Players
- 3.4 Global Greaseproof Paper Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Greaseproof Paper Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Greaseproof Paper Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 GREASEPROOF PAPER BY REGIONS**

- 4.1 Greaseproof Paper by Regions
  - 4.1.1 Global Greaseproof Paper Consumption by Regions
  - 4.1.2 Global Greaseproof Paper Value by Regions
- 4.2 Americas Greaseproof Paper Consumption Growth
- 4.3 APAC Greaseproof Paper Consumption Growth
- 4.4 Europe Greaseproof Paper Consumption Growth
- 4.5 Middle East & Africa Greaseproof Paper Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Greaseproof Paper Consumption by Countries
  - 5.1.1 Americas Greaseproof Paper Consumption by Countries (2013-2018)
  - 5.1.2 Americas Greaseproof Paper Value by Countries (2013-2018)
- 5.2 Americas Greaseproof Paper Consumption by Type
- 5.3 Americas Greaseproof Paper Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

- 6.1 APAC Greaseproof Paper Consumption by Countries
  - 6.1.1 APAC Greaseproof Paper Consumption by Countries (2013-2018)

- 6.1.2 APAC Greaseproof Paper Value by Countries (2013-2018)
- 6.2 APAC Greaseproof Paper Consumption by Type
- 6.3 APAC Greaseproof Paper Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

- 7.1 Europe Greaseproof Paper by Countries
  - 7.1.1 Europe Greaseproof Paper Consumption by Countries (2013-2018)
  - 7.1.2 Europe Greaseproof Paper Value by Countries (2013-2018)
- 7.2 Europe Greaseproof Paper Consumption by Type
- 7.3 Europe Greaseproof Paper Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Greaseproof Paper by Countries
  - 8.1.1 Middle East & Africa Greaseproof Paper Consumption by Countries (2013-2018)
  - 8.1.2 Middle East & Africa Greaseproof Paper Value by Countries (2013-2018)
- 8.2 Middle East & Africa Greaseproof Paper Consumption by Type
- 8.3 Middle East & Africa Greaseproof Paper Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries



## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers and Impact

#### 9.1.1 Growing Demand from Key Regions

#### 9.1.2 Growing Demand from Key Applications and Potential Industries

### 9.2 Market Challenges and Impact

### 9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 10.1 Sales Channel

#### 10.1.1 Direct Marketing

#### 10.1.2 Indirect Marketing

### 10.2 Greaseproof Paper Distributors

### 10.3 Greaseproof Paper Customer

## **11 GLOBAL GREASEPROOF PAPER MARKET FORECAST**

### 11.1 Global Greaseproof Paper Consumption Forecast (2018-2023)

### 11.2 Global Greaseproof Paper Forecast by Regions

#### 11.2.1 Global Greaseproof Paper Forecast by Regions (2018-2023)

#### 11.2.2 Global Greaseproof Paper Value Forecast by Regions (2018-2023)

#### 11.2.3 Americas Consumption Forecast

#### 11.2.4 APAC Consumption Forecast

#### 11.2.5 Europe Consumption Forecast

#### 11.2.6 Middle East & Africa Consumption Forecast

### 11.3 Americas Forecast by Countries

#### 11.3.1 United States Market Forecast

#### 11.3.2 Canada Market Forecast

#### 11.3.3 Mexico Market Forecast

#### 11.3.4 Brazil Market Forecast

### 11.4 APAC Forecast by Countries

#### 11.4.1 China Market Forecast

#### 11.4.2 Japan Market Forecast

#### 11.4.3 Korea Market Forecast

#### 11.4.4 Southeast Asia Market Forecast

#### 11.4.5 India Market Forecast

#### 11.4.6 Australia Market Forecast

### 11.5 Europe Forecast by Countries

- 11.5.1 Germany Market Forecast
- 11.5.2 France Market Forecast
- 11.5.3 UK Market Forecast
- 11.5.4 Italy Market Forecast
- 11.5.5 Russia Market Forecast
- 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Greaseproof Paper Forecast by Type
- 11.8 Global Greaseproof Paper Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Krpa Paper
  - 12.1.1 Company Details
  - 12.1.2 Greaseproof Paper Product Offered
  - 12.1.3 Krpa Paper Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Krpa Paper News
- 12.2 Nordic Paper
  - 12.2.1 Company Details
  - 12.2.2 Greaseproof Paper Product Offered
  - 12.2.3 Nordic Paper Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview
  - 12.2.5 Nordic Paper News
- 12.3 Vicat Group
  - 12.3.1 Company Details
  - 12.3.2 Greaseproof Paper Product Offered
  - 12.3.3 Vicat Group Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview
  - 12.3.5 Vicat Group News
- 12.4 Dispapali

- 12.4.1 Company Details
- 12.4.2 Greaseproof Paper Product Offered
- 12.4.3 Dispapali Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)
- 12.4.4 Main Business Overview
- 12.4.5 Dispapali News
- 12.5 Ahlstrom-Munksjo
  - 12.5.1 Company Details
  - 12.5.2 Greaseproof Paper Product Offered
  - 12.5.3 Ahlstrom-Munksjo Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)
  - 12.5.4 Main Business Overview
  - 12.5.5 Ahlstrom-Munksjo News
- 12.6 Delfortgroup
  - 12.6.1 Company Details
  - 12.6.2 Greaseproof Paper Product Offered
  - 12.6.3 Delfortgroup Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 Delfortgroup News
- 12.7 Expera
  - 12.7.1 Company Details
  - 12.7.2 Greaseproof Paper Product Offered
  - 12.7.3 Expera Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)
  - 12.7.4 Main Business Overview
  - 12.7.5 Expera News
- 12.8 Simpac
  - 12.8.1 Company Details
  - 12.8.2 Greaseproof Paper Product Offered
  - 12.8.3 Simpac Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)
  - 12.8.4 Main Business Overview
  - 12.8.5 Simpac News
- 12.9 Metsa Tissue
  - 12.9.1 Company Details
  - 12.9.2 Greaseproof Paper Product Offered
  - 12.9.3 Metsa Tissue Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.9.4 Main Business Overview

12.9.5 Metsa Tissue News

12.10 Pudumjee Group

12.10.1 Company Details

12.10.2 Greaseproof Paper Product Offered

12.10.3 Pudumjee Group Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.10.4 Main Business Overview

12.10.5 Pudumjee Group News

12.11 Domtar

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Greaseproof Paper

Table Product Specifications of Greaseproof Paper

Figure Greaseproof Paper Report Years Considered

Figure Market Research Methodology

Figure Global Greaseproof Paper Consumption Growth Rate 2013-2023 (K MT)

Figure Global Greaseproof Paper Value Growth Rate 2013-2023 (\$ Millions)

Table Greaseproof Paper Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Packaging Paper

Table Major Players of Packaging Paper

Figure Product Picture of Baking Paper

Table Major Players of Baking Paper

Table Global Consumption Sales by Type (2013-2018)

Table Global Greaseproof Paper Consumption Market Share by Type (2013-2018)

Figure Global Greaseproof Paper Consumption Market Share by Type (2013-2018)

Table Global Greaseproof Paper Revenue by Type (2013-2018) (\$ million)

Table Global Greaseproof Paper Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Greaseproof Paper Value Market Share by Type (2013-2018)

Table Global Greaseproof Paper Sale Price by Type (2013-2018)

Figure Greaseproof Paper Consumed in Residential Use

Figure Global Greaseproof Paper Market: Residential Use (2013-2018) (K MT)

Figure Global Greaseproof Paper Market: Residential Use (2013-2018) (\$ Millions)

Figure Global Residential Use YoY Growth (\$ Millions)

Figure Greaseproof Paper Consumed in Commercial Use

Figure Global Greaseproof Paper Market: Commercial Use (2013-2018) (K MT)

Figure Global Greaseproof Paper Market: Commercial Use (2013-2018) (\$ Millions)

Figure Global Commercial Use YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Greaseproof Paper Consumption Market Share by Application (2013-2018)

Figure Global Greaseproof Paper Consumption Market Share by Application (2013-2018)

Table Global Greaseproof Paper Value by Application (2013-2018)

Table Global Greaseproof Paper Value Market Share by Application (2013-2018)

Figure Global Greaseproof Paper Value Market Share by Application (2013-2018)

Table Global Greaseproof Paper Sale Price by Application (2013-2018)

Table Global Greaseproof Paper Sales by Players (2016-2018) (K MT)  
Table Global Greaseproof Paper Sales Market Share by Players (2016-2018)  
Figure Global Greaseproof Paper Sales Market Share by Players in 2016  
Figure Global Greaseproof Paper Sales Market Share by Players in 2017  
Table Global Greaseproof Paper Revenue by Players (2016-2018) (\$ Millions)  
Table Global Greaseproof Paper Revenue Market Share by Players (2016-2018)  
Figure Global Greaseproof Paper Revenue Market Share by Players in 2016  
Figure Global Greaseproof Paper Revenue Market Share by Players in 2017  
Table Global Greaseproof Paper Sale Price by Players (2016-2018)  
Figure Global Greaseproof Paper Sale Price by Players in 2017  
Table Global Greaseproof Paper Manufacturing Base Distribution and Sales Area by Players  
Table Players Greaseproof Paper Products Offered  
Table Greaseproof Paper Concentration Ratio (CR3, CR5 and CR10) (2016-2018)  
Table Global Greaseproof Paper Consumption by Regions 2013-2018 (K MT)  
Table Global Greaseproof Paper Consumption Market Share by Regions 2013-2018  
Figure Global Greaseproof Paper Consumption Market Share by Regions 2013-2018  
Table Global Greaseproof Paper Value by Regions 2013-2018 (\$ Millions)  
Table Global Greaseproof Paper Value Market Share by Regions 2013-2018  
Figure Global Greaseproof Paper Value Market Share by Regions 2013-2018  
Figure Americas Greaseproof Paper Consumption 2013-2018 (K MT)  
Figure Americas Greaseproof Paper Value 2013-2018 (\$ Millions)  
Figure APAC Greaseproof Paper Consumption 2013-2018 (K MT)  
Figure APAC Greaseproof Paper Value 2013-2018 (\$ Millions)  
Figure Europe Greaseproof Paper Consumption 2013-2018 (K MT)  
Figure Europe Greaseproof Paper Value 2013-2018 (\$ Millions)  
Figure Middle East & Africa Greaseproof Paper Consumption 2013-2018 (K MT)  
Figure Middle East & Africa Greaseproof Paper Value 2013-2018 (\$ Millions)  
Table Americas Greaseproof Paper Consumption by Countries (2013-2018) (K MT)  
Table Americas Greaseproof Paper Consumption Market Share by Countries (2013-2018)  
Figure Americas Greaseproof Paper Consumption Market Share by Countries in 2017  
Table Americas Greaseproof Paper Value by Countries (2013-2018) (\$ Millions)  
Table Americas Greaseproof Paper Value Market Share by Countries (2013-2018)  
Figure Americas Greaseproof Paper Value Market Share by Countries in 2017  
Table Americas Greaseproof Paper Consumption by Type (2013-2018) (K MT)  
Table Americas Greaseproof Paper Consumption Market Share by Type (2013-2018)  
Figure Americas Greaseproof Paper Consumption Market Share by Type in 2017  
Table Americas Greaseproof Paper Consumption by Application (2013-2018) (K MT)



Table Americas Greaseproof Paper Consumption Market Share by Application (2013-2018)

Figure Americas Greaseproof Paper Consumption Market Share by Application in 2017

Figure United States Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure United States Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Canada Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Canada Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Mexico Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Mexico Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Table APAC Greaseproof Paper Consumption by Countries (2013-2018) (K MT)

Table APAC Greaseproof Paper Consumption Market Share by Countries (2013-2018)

Figure APAC Greaseproof Paper Consumption Market Share by Countries in 2017

Table APAC Greaseproof Paper Value by Countries (2013-2018) (\$ Millions)

Table APAC Greaseproof Paper Value Market Share by Countries (2013-2018)

Figure APAC Greaseproof Paper Value Market Share by Countries in 2017

Table APAC Greaseproof Paper Consumption by Type (2013-2018) (K MT)

Table APAC Greaseproof Paper Consumption Market Share by Type (2013-2018)

Figure APAC Greaseproof Paper Consumption Market Share by Type in 2017

Table APAC Greaseproof Paper Consumption by Application (2013-2018) (K MT)

Table APAC Greaseproof Paper Consumption Market Share by Application (2013-2018)

Figure APAC Greaseproof Paper Consumption Market Share by Application in 2017

Figure China Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure China Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Japan Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Japan Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Korea Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Korea Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure India Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure India Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Australia Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Australia Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Table Europe Greaseproof Paper Consumption by Countries (2013-2018) (K MT)

Table Europe Greaseproof Paper Consumption Market Share by Countries (2013-2018)

Figure Europe Greaseproof Paper Consumption Market Share by Countries in 2017

Table Europe Greaseproof Paper Value by Countries (2013-2018) (\$ Millions)

Table Europe Greaseproof Paper Value Market Share by Countries (2013-2018)

Figure Europe Greaseproof Paper Value Market Share by Countries in 2017

Table Europe Greaseproof Paper Consumption by Type (2013-2018) (K MT)  
Table Europe Greaseproof Paper Consumption Market Share by Type (2013-2018)  
Figure Europe Greaseproof Paper Consumption Market Share by Type in 2017  
Table Europe Greaseproof Paper Consumption by Application (2013-2018) (K MT)  
Table Europe Greaseproof Paper Consumption Market Share by Application (2013-2018)  
Figure Europe Greaseproof Paper Consumption Market Share by Application in 2017  
Figure Germany Greaseproof Paper Consumption Growth 2013-2018 (K MT)  
Figure Germany Greaseproof Paper Value Growth 2013-2018 (\$ Millions)  
Figure France Greaseproof Paper Consumption Growth 2013-2018 (K MT)  
Figure France Greaseproof Paper Value Growth 2013-2018 (\$ Millions)  
Figure UK Greaseproof Paper Consumption Growth 2013-2018 (K MT)  
Figure UK Greaseproof Paper Value Growth 2013-2018 (\$ Millions)  
Figure Italy Greaseproof Paper Consumption Growth 2013-2018 (K MT)  
Figure Italy Greaseproof Paper Value Growth 2013-2018 (\$ Millions)  
Figure Russia Greaseproof Paper Consumption Growth 2013-2018 (K MT)  
Figure Russia Greaseproof Paper Value Growth 2013-2018 (\$ Millions)  
Figure Spain Greaseproof Paper Consumption Growth 2013-2018 (K MT)  
Figure Spain Greaseproof Paper Value Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa Greaseproof Paper Consumption by Countries (2013-2018) (K MT)  
Table Middle East & Africa Greaseproof Paper Consumption Market Share by Countries (2013-2018)  
Figure Middle East & Africa Greaseproof Paper Consumption Market Share by Countries in 2017  
Table Middle East & Africa Greaseproof Paper Value by Countries (2013-2018) (\$ Millions)  
Table Middle East & Africa Greaseproof Paper Value Market Share by Countries (2013-2018)  
Figure Middle East & Africa Greaseproof Paper Value Market Share by Countries in 2017  
Table Middle East & Africa Greaseproof Paper Consumption by Type (2013-2018) (K MT)  
Table Middle East & Africa Greaseproof Paper Consumption Market Share by Type (2013-2018)  
Figure Middle East & Africa Greaseproof Paper Consumption Market Share by Type in 2017  
Table Middle East & Africa Greaseproof Paper Consumption by Application (2013-2018) (K MT)



Table Middle East & Africa Greaseproof Paper Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Greaseproof Paper Consumption Market Share by Application in 2017

Figure Egypt Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Egypt Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure South Africa Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure South Africa Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Israel Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Israel Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure Turkey Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure Turkey Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Greaseproof Paper Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Greaseproof Paper Value Growth 2013-2018 (\$ Millions)

Table Greaseproof Paper Distributors List

Table Greaseproof Paper Customer List

Figure Global Greaseproof Paper Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Greaseproof Paper Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Greaseproof Paper Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Greaseproof Paper Consumption Market Forecast by Regions

Table Global Greaseproof Paper Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Greaseproof Paper Value Market Share Forecast by Regions

Figure Americas Greaseproof Paper Consumption 2018-2023 (K MT)

Figure Americas Greaseproof Paper Value 2018-2023 (\$ Millions)

Figure APAC Greaseproof Paper Consumption 2018-2023 (K MT)

Figure APAC Greaseproof Paper Value 2018-2023 (\$ Millions)

Figure Europe Greaseproof Paper Consumption 2018-2023 (K MT)

Figure Europe Greaseproof Paper Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Greaseproof Paper Consumption 2018-2023 (K MT)

Figure Middle East & Africa Greaseproof Paper Value 2018-2023 (\$ Millions)

Figure United States Greaseproof Paper Consumption 2018-2023 (K MT)

Figure United States Greaseproof Paper Value 2018-2023 (\$ Millions)

Figure Canada Greaseproof Paper Consumption 2018-2023 (K MT)

Figure Canada Greaseproof Paper Value 2018-2023 (\$ Millions)

Figure Mexico Greaseproof Paper Consumption 2018-2023 (K MT)

Figure Mexico Greaseproof Paper Value 2018-2023 (\$ Millions)

Figure Brazil Greaseproof Paper Consumption 2018-2023 (K MT)

Figure Brazil Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure China Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure China Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Japan Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Japan Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Korea Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Korea Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Southeast Asia Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Southeast Asia Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure India Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure India Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Australia Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Australia Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Germany Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Germany Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure France Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure France Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure UK Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure UK Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Italy Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Italy Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Russia Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Russia Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Spain Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Spain Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Egypt Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Egypt Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure South Africa Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure South Africa Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Israel Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Israel Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure Turkey Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure Turkey Greaseproof Paper Value 2018-2023 (\$ Millions)  
Figure GCC Countries Greaseproof Paper Consumption 2018-2023 (K MT)  
Figure GCC Countries Greaseproof Paper Value 2018-2023 (\$ Millions)  
Table Global Greaseproof Paper Consumption Forecast by Type (2018-2023) (K MT)  
Table Global Greaseproof Paper Consumption Market Share Forecast by Type (2018-2023)  
Table Global Greaseproof Paper Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Greaseproof Paper Value Market Share Forecast by Type (2018-2023)

Table Global Greaseproof Paper Consumption Forecast by Application (2018-2023) (K MT)

Table Global Greaseproof Paper Consumption Market Share Forecast by Application (2018-2023)

Table Global Greaseproof Paper Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Greaseproof Paper Value Market Share Forecast by Application (2018-2023)

Table Krpa Paper Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Krpa Paper Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Krpa Paper Greaseproof Paper Market Share (2016-2018)

Table Nordic Paper Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nordic Paper Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Nordic Paper Greaseproof Paper Market Share (2016-2018)

Table Vicat Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Vicat Group Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Vicat Group Greaseproof Paper Market Share (2016-2018)

Table Dispapali Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dispapali Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Dispapali Greaseproof Paper Market Share (2016-2018)

Table Ahlstrom-Munksjo Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ahlstrom-Munksjo Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Ahlstrom-Munksjo Greaseproof Paper Market Share (2016-2018)

Table Delfortgroup Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Delfortgroup Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Delfortgroup Greaseproof Paper Market Share (2016-2018)

Table Expera Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Expera Greaseproof Paper Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Expera Greaseproof Paper Market Share (2016-2018)

Table Simpac Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Simpac Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)

Figure Simpac Greaseproof Paper Market Share (2016-2018)

Table Metsa Tissue Basic Information, Manufacturing Base, Sales Area and Its  
Competitors

Table Metsa Tissue Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)

Figure Metsa Tissue Greaseproof Paper Market Share (2016-2018)

Table Pudumjee Group Basic Information, Manufacturing Base, Sales Area and Its  
Competitors

Table Pudumjee Group Greaseproof Paper Sales, Revenue, Price and Gross Margin  
(2016-2018)

Figure Pudumjee Group Greaseproof Paper Market Share (2016-2018)

Table Domtar Basic Information, Manufacturing Base, Sales Area and Its Competitors

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