

2018-2023 Global Gluten Consumption Market Report

<https://marketpublishers.com/r/23846670CDBEN.html>

Date: July 2018

Pages: 178

Price: US\$ 4,660.00 (Single User License)

ID: 23846670CDBEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Gluten market for 2018-2023.

Gluten is the natural protein derived from wheat or wheat flour. In its freshly extracted wet form it is known as gum gluten which when dried yields a cream-to-tan-colored, free-flowing powder of high protein content and bland taste. When re-hydrated, it regains its original characteristics. So unique is the functionality of wheat gluten and so persistent is the structural integrity after cooking, it appears to have no functional competitor.

In 2015, the global gluten market is led by USA. EU is the second-largest region-wise market. At present, the major manufacturers of gluten are concentrated in USA, EU, China and Australia. Manildra Group is the world leader, holding 17.6 % consumption market share in 2015. In different markets, Manildra Group, Henan Tianguan Group, MGP Ingredients and CropEnergies are the market leader. Local businesses account for a large market share.

Gluten downstream is wide and recently gluten has acquired increasing significance in various fields of baking, flour, meats, pet food and others. Baking is about nearly 56% of total downstream consumption of gluten. Currently, China has become the fastest growth and third market of global gluten industry. On the whole, gluten consumption has stabilized. In the next few years, gluten consumption growth modest will rise.

Over the next five years, LPI(LP Information) projects that Gluten will register a 2.1% CAGR in terms of revenue, reach US\$ 1910 million by 2023, from US\$ 1680 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Gluten market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Wheat Gluten

Corn Gluten

Other

Segmentation by application:

Baking

Flour

Meats

Pet Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Manildra Group

Henan Tianguan Group

Shandong Qufeng Food Technology

MGP Ingredients

CropEnergies

Roquette

Tereos Syral

Cargill

AB Amilina

Pioneer

Anhui Ante Food

ADM

Zhonghe Group

Jäckering Group

White Energy

Dengfeng Guyuan Agricultural Development

Molinos Juan Semino

Sedamyl

Crespel & Deiters

Kroener-Staerke

Chamtor

Ruifuxiang Food

Permolex

Zhangjiagang Hengfeng

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Gluten consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Gluten market by identifying its various subsegments.

Focuses on the key global Gluten manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Gluten with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Gluten submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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