

2018-2023 Global Glass Wafers Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Glass Wafers market for 2018-2023.

A glass wafer is a thin piece of semiconductor material, usually borosilicate glass, quartz or fused silica, in the shape of a very thin disc that is used as a base for fabricating electronic integrated circuits (ICs) and silicon-based photovoltaic cells. The glass wafer serves as the substrate for most microelectronic circuits and goes through many processes, such as doping, implantation and etching, before the final product of an integrated circuit is completed.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Over the next five years, LPI(LP Information) projects that Glass Wafers will register a 20.0% CAGR in terms of revenue, reach US\$ 940 million by 2023, from US\$ 310 million

in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Wafers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

2 inch

3 inch

4 inch

5 inch

6 inch

8 inch

12 inch

Others

Segmentation by application:

Aerospace Equipment

Motor Vehicles

Machinery & Equipment

Pipe & Fitting

Valves, Pumps & Compressors

Special Industry Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SCHOTT

Nippon Electric Glass

Asahi Glass Co

Corning

Tecnisco

Plan Optik AG

Bullen

Swift Glass

Coresix Precision Glass

Edmund Optics

Hoya Corporation

Sydor Optics

Prazisions Glas & Optik

Valley Design

Zhejiang Lante Optics

Nikon

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Glass Wafers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Glass Wafers market by identifying its various subsegments.

Focuses on the key global Glass Wafers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Glass Wafers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Glass Wafers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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