

2018-2023 Global Glass Packaging Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Glass Packaging market for 2018-2023.

This report studies the Glass Packaging market. Glass Packaging is a widely accepted packaging method where glass is the trusted and proven packaging for health, taste and the environment. Glass is also the only widely-used food packaging granted the FDA status of “GRAS” or generally recognized as safe - the highest standard. Global glass packaging market is bifurcated on the basis of product into soda lime, de-alkalized soda lime, and borosilicate types. Popularly known as soda lime silica glass, soda lime product is commonly used in the food & beverages industry. It is also used for containers and windows. Soda lime product type holds a substantial share in the entire glass packaging market. Borosilicate type is formed using major constituents such as boron trioxide and silica. It is subject to less thermal stress and finds application in reagent bottles construction.

On the basis of application, the industry is classified into pharmaceutical, food & beverages, beer, alcoholic beverages and others. The others segment includes minor applications such as personal care, cosmetic products, fragrance & perfumes, etc. Increasing beer and alcoholic beverages consumption in emerging economies coupled with the changing lifestyles and increasing income levels will propel the glass packaging market in these regions. This segment holds almost a fifth of the entire industry. In 2016, Asia-Pacific region dominated the overall glass packaging market and accounted for over 35.2% of the market, by volume. The region is expected to witness the fastest growth in coming years due to increasing glass packaging consumption in alcoholic beverages and pharmaceutical applications. The glass packaging market in

Asia-Pacific is primarily dominated by China and India owing to the vast consumer base in these countries. These developing nations dominate the glass packaging market in the region on account of rising urban population levels and increasing demand of beverages. Globally, China is the largest consumer and also the largest market for glass packaging products growing at a CAGR higher than the global average till 2019.

Over the next five years, LPI(LP Information) projects that Glass Packaging will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Packaging market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Standard glass quality

Premium glass quality

Super premium glass quality

Segmentation by application:

Beverage Packaging

Food Packaging

Pharmaceutical Packaging

Personal Care Packaging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Owens-Illinois

Ardagh Glass Group

Veralia

Vidrala

BA Vidro

Gerresheimer

Vetropack

Wiegand Glass

Pochet Group

Zignago Vetro

Heinz GLass

VERESCENCE

Stolzle Glas Group

Piramal Glass

HNGIL

Vitro Packaging,

Nihon Yamamura

Allied Glass

Bormioli Luigi

Vetrobalsamo

Ramon Clemente

Vetriere Riunite

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Glass Packaging consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Glass Packaging market by identifying its various subsegments.

Focuses on the key global Glass Packaging manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Glass Packaging with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Glass Packaging submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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