

2018-2023 Global Glass Fiber Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Glass Fiber market for 2018-2023.

Glass fibers are the materials consisting of extremely fine glass fibers, used in making various products, such as yarns, fabrics, insulators, and structural objects or parts. It is also called spun glass.

The global Glass Fiber industry has a rather high concentration. The major manufacturers are concentrated in China, North America, Europe and Japan, such as Owens Corning, Jushi Group, PPG Industries, CPIC and Taishan Fiberglass (Sinoma). At present, Owens Corning is the world leader, holding 26.01% sales market share in 2017.

The global consumption of Glass Fiber increases from 6246.5 K MT in 2013 to 7277.9 K MT in 2017, at a CAGR of about 3.89%. In 2017, the global Glass Fiber consumption market is led by China and China is the largest region consumption market, accounting for about 30.83% of global consumption of Glass Fiber.

Glass Fiber downstream is wide and recently Glass Fiber has acquired increasing significance in various fields of Construction, Transportation, Industrial, Consumer, Wind Power and others. Globally, the Glass Fiber market is mainly driven by growing demand for Construction and Transportation. They accounts for nearly 61.97% of total downstream consumption of Glass Fiber in global. Glass Fiber can be mainly divided into General-Purpose Glass Fibers and Special-Purpose Glass Fibers which General-Purpose Glass Fibers captures about 89.07% of Glass Fiber market in 2017. According to our research and analysis, manufacturers from North America, Europe, Japan and China are the major leaders in the international market of Glass Fiber.

Over the next five years, LPI(LP Information) projects that Glass Fiber will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fiber market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

General-Purpose Glass Fibers

Special-Purpose Glass Fibers

Segmentation by application:

Construction

Transportation

Industrial

Consumer

Wind Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Owens Corning

Jushi Group

Taishan Fiberglass (Sinoma)

CPIC

Saint-Gobain Vetrotex

PPG Industries

Nippon Electric Glass

Johns Mansville

Nittobo

Advanced Glassfiber Yarns

Binani-3B

Sichuan Weibo

Jiangsu Jiuding

Lanxess

Changzhou Tianma

Ahlstrom

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Glass Fiber consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Glass Fiber market by identifying its various subsegments.

Focuses on the key global Glass Fiber manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Glass Fiber with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Glass Fiber submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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