

2018-2023 Global Geotechnical Sensors Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Geotechnical Sensors market for 2018-2023.

Geotechnical sensors can provide information about the physical properties of the subsurface environment, for example, density, competence, and thickness of layers of soil or sediment. Sensors can provide information about stratigraphy, estimate depth to groundwater, or approximate hydraulic conductivity. An investigator must understand the properties and structure of soils and sediments to characterize a site accurately, as these conditions will affect sampling strategies and selection of technologies.

Knowledge of the subsurface will also be critical when determining the location, extent, fate and transport, and attenuation of subsurface contaminants.

The growth of the market is attributed to the increasing infrastructural investment across various countries all over the world, catastrophic failure of structures resulting in loss of lives, stringent environmental regulations pertaining to the sustainability of structures, and increasing awareness and superior benefits of geotechnical instrumentation and monitoring.

Of all structural segments of geotechnical instrumentation and monitoring market, tunnels & bridges is the fastest-growing segment during the forecast period. Bridges and tunnels are important infrastructures and contribute majorly to the growth of a region. Geotechnical monitoring in tunnels is important due to the increased risks of cave-ins. Thus, it is necessary to monitor the safety of these structures with high precision.

Of all the regions, the North America held the largest market share in 2016. The major reason for this large market share is the high number of projects that are implementing

geotechnical instrumentation and monitoring solutions in the region. The North America has always been the leader in implementing this technology and is very particular about the safety of its structures. Some of the major restraining factors for the growth of the geotechnical instrumentation and monitoring market are the high installation cost and the slow adoption rate in emerging economies.

Major players in the geotechnical instrumentation and monitoring market are Geokon, Keller Group, Nova Metrix, RocTest, Fugro N.V., RST Instruments, Geosense, Opsens Solutions, Campbell Scientific, SISGEO. These players have adopted various strategies, such as new product developments, partnerships and contracts, and business expansions to cater to the needs of end users in the geotechnical instrumentation and monitoring market.

Over the next five years, LPI(LP Information) projects that Geotechnical Sensors will register a 7.8% CAGR in terms of revenue, reach US\$ 380 million by 2023, from US\$ 240 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Geotechnical Sensors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Tunnels & Bridges

Buildings & Utilities

Dams and Levees

Others

Segmentation by application:

Extensometers

Piezometers

Strain Gages

Thermometers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Geokon

Keller Group

Nova Metrix

Roctest

Fugro N.V.

RST Instruments

Geosense

Opsens Solutions

Campbell Scientific

SISGEO

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Geotechnical Sensors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Geotechnical Sensors market by identifying its various subsegments.

Focuses on the key global Geotechnical Sensors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Geotechnical Sensors with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Geotechnical Sensors submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

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