

2018-2023 Global Generator Control Unit Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Generator Control Unit market for 2018-2023.

In an electric power system, Generator Control Unit is a system for adjusting the power output of multiple generators at different power plants, in response to changes in the load. Since a power grid requires that generation and load closely balance moment by moment, frequent adjustments to the output of generators are necessary. The balance can be judged by measuring the system frequency; if it is increasing, more power is being generated than used, which causes all the machines in the system to accelerate. If the system frequency is decreasing, more load is on the system than the instantaneous generation can provide, which causes all generators to slow down. Currently, The industry is highly concentrated, technical barriers and financial barriers are relatively high. The companies in the world that produce Generator Control Unit mainly concentrate in North America and Europe, Raw materials are also concentrated in these regions. In particular, as the market leader in Generator Control Unit, GE take the global market share of more than 17.38%, other key manufacturers include Comap, DSE, Kohler, Emerson, Avionic Instruments etc. The production of Generator Control Unit increased from 1585.49 K Sets in 2011 to 2355.90 K Sets in 2016, with an average growth rate of 8.24%. Global Generator Control Unit capacity utilization rate remained at around 84% in 2016.

Generator Control Unit can be classified as three types, such as Analog GCU and Digital GCU. It can be widely used in many industries. Survey results showed that 39.37% of the Generator Control Unit market is Power Plant, 18.13% is Industry, 13.82% divided among others in 2016. With the development of economy, Countries

increasingly stringent environmental requirements?these industries will need more Generator Control Unit. So, Generator Control Unit has a huge market potential in the future.

Over the next five years, LPI(LP Information) projects that Generator Control Unit will register a 4.5% CAGR in terms of revenue, reach US\$ 760 million by 2023, from US\$ 590 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Generator Control Unit market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Analog Based

Digital Based

Segmentation by application:

Power Plant

Transportation

Industrial Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

GE

Comap

DSE

Kohler

Emerson

Avionic Instruments

Deif

Beckwith

Smartgen

Jenoptik

HCT

Lamar Technologies

Dongguan Tuan Cheng

Harsen

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Generator Control Unit consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Generator Control Unit market by identifying its various subsegments.

Focuses on the key global Generator Control Unit manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Generator Control Unit with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Generator Control Unit submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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