

# 2018-2023 Global Gene Synthesis Consumption Market Report

<https://marketpublishers.com/r/2C4444EF2F1EN.html>

Date: August 2018

Pages: 160

Price: US\$ 4,660.00 (Single User License)

ID: 2C4444EF2F1EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Gene Synthesis market for 2018-2023.

Gene synthesis refers to chemically synthesizing a strand of DNA base-by-base. Unlike DNA replication that occurs in cells or by Polymerase Chain Reaction (PCR), gene synthesis does not require a template strand. Rather, gene synthesis involves the step-wise addition of nucleotides to a single-stranded molecule, which then serves as a template for creation of a complementary strand. Gene synthesis is the fundamental technology upon which the field of synthetic biology has been built.

Genescript is the largest supplier of Gene Synthesis, with a sales market share nearly 30% in 2016. That is to say, Genescript is the most popular Gene Synthesis in global, and with most of the Gene Synthesis market share in global. Again, top 5 players dominated 74.3% global gene synthesis market share' total, with most of which were USA companies.

Despite Genscript was ranked #1 in global gene synthesis market, other sophisticated companies in the US and Europe may enter into this sector through M&A on smaller competitors to Genscript or buying related business from other market. This will result in reshuffling of the biomedicine research services' market, and that Genscript may loss its market share.

The global average gross margin of Gene Synthesis is in the decreasing trend, from 67.3% in 2012 to 50.6% in 2017. With the situation of global economy, gross margin will be in decreasing trend in the following five years.

Over the next five years, LPI(LP Information) projects that Gene Synthesis will register a 15.0% CAGR in terms of revenue, reach US\$ 460 million by 2023, from US\$ 200 million

in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Gene Synthesis market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Type I

Type II

Segmentation by application:

Commercial

Academic Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Genescript

GeneArt (ThermoFischer)

IDT

DNA 2.0 (ATUM)

OriGene

BBI

Genewiz

Eurofins Genomics

Gene Oracle

SBS Genetech

Bio Basic

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Gene Synthesis consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Gene Synthesis market by identifying its various subsegments.

Focuses on the key global Gene Synthesis manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Gene Synthesis with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Gene Synthesis submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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