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2018-2023 Global Gate Drivers Consumption Market Report

https://marketpublishers.com/r/26020A1E99BEN.html
Date: August 2018
Pages: 161
Price: US$ 4,660.00 (Single User License)
ID: 26020A1E99BEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Gate Drivers market for 2018-2023.
Gate drivers are electronic circuits that apply correct power levels to metal-oxide field-effect transistors (MOSFETs) and insulated gate bipolar transistors (IGBTs). With power-MOSFETs, gate drivers can be implemented as transformers, discrete transistors, or dedicated integrated circuits (IC).
They can also be integrated within controller ICs. Partitioning the gate-drive function of controllers that use pulse width modulation (PWM) improves controller stability by eliminating the high peak currents and heat dissipation needed to drive power-MOSFETs at very high frequencies.
With IGBTs, gate drivers serve as isolation amplifiers and often provide short-circuit protection. Because of their insulated gates, IGBTs require a continuous gate circuit in order to sustain gate current.
In the next five years, the global consumption of Gate Drivers will maintain a 11%-15% annual growth rate, sales are expected to beyond 65 m units in 2023, the average operating rate will remain at 80% to 90%.
Demand is driven by demographics and the health of the economy. The profitability of individual companies depends on their ability to bid accurately, secure contracts, and control costs. Large companies enjoy economies of scale in financing and the ability to offer a broad range of services in many locations. Smaller companies can compete effectively by specializing in particular services or focusing on certain geography.
The global consumption is concentrated in Asia-Pacific, USA and Europe. China accounts about 26.7% share of the global sales volume in 2017.

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Over the next five years, LPI(LP Information) projects that Gate Drivers will register a 10.0% CAGR in terms of revenue, reach US$ 290 million by 2023, from US$ 160 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Gate Drivers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

On-chip Gate Drivers

Discrete Gate Drivers

Segmentation by application:

Home appliance

Motion Control

Display

Lighting

Automotive

Industrial

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

STMicroelectronics

Infineon

Fairchild Semiconductor

Rohm Semiconductor

Microchip Technology

ON Semiconductor

NXP Semiconductors

Intersil

Allegro MicroSystems

Texas Instruments

Analog Devices

Avago

Linear Technology

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Richtek

Microsemi

Diodes

Power Integrations

Semtech

IXYS

NJR

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Gate Drivers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Gate Drivers market by identifying its various subsegments.

Focuses on the key global Gate Drivers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Gate Drivers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

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risks).

To project the consumption of Gate Drivers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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