

# 2018-2023 Global Fused Silica Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Fused Silica market for 2018-2023.

Fused Silica is a noncrystalline (glass) form of silicon dioxide (quartz, sand). It lacks long range order in its atomic structure. Its highly cross linked three dimensional structure gives rise to it's high use temperature and low thermal expansion coefficient. China has the largest global export quantity and manufacturers in Fused Silica market, while the North America is the second sales volume market for Fused Silica in 2017. Moreover, China's production is mainly concentrated in Lianyungang, Jiangsu. In the industry, Lianyungang Taosheng Fused Quartz profits most in 2017 and recent years, while Heraeus and Lianyungang Haoyu quartz ranked 2 and 3. The market share of them is 12.77%, 12.43% and 6.24% in 2017. The gap of market share is keep on enlarged due to different strategy.

Fused Silica technology is much mature now, and new enterprises can not surpass existing famous brands on reputation or design in the short term. So, the study group recommends the new entrants need to be considered carefully before enter into this field.

Over the next five years, LPI(LP Information) projects that Fused Silica will register a 5.3% CAGR in terms of revenue, reach US\$ 690 million by 2023, from US\$ 500 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Fused Silica market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

First Grade Material

Second Grade Material

Third Grade Material

Fourth Grade Material

Segmentation by application:

Solar Industries

Semiconductor and Electronics Industry

Refractories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Lianyungang Taosheng Fused Quartz Co. Ltd

Heraeus

Lianyungang Haoyu quartz Co., LTD

3M

Jiangsu Zhongsheng Silicon Mstar Technology Ltd

Xin Yi Wan He Kuang Ye Limited

Washington Mills

Dinglong Co., Ltd

Lianyungang Hengbao Quartz Co., Ltd.

Xuzhou Sainuo Quartz Co., Ltd.

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Fused Silica consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Fused Silica market by identifying its various subsegments.

Focuses on the key global Fused Silica manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Fused Silica with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Fused Silica submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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