

2018-2023 Global Fractional HP Motor Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Fractional HP Motor market for 2018-2023.

A fractional horsepower motor (FHP) is an electric motor with a rated output power of 746 Watts or less. There is no defined minimum output, however, it is generally accepted that a motor with a frame size of less than 35mm square can be referred to as a 'micro-motor'.

The term 'fractional' indicates that the motor often has a power rating smaller than one horsepower.

Europe was the largest revenue market with a market share of 28.31% in 2012 and 25.83% in 2017 with a decrease of 2.48%. North America ranked the second market with the market share of 23.05% in 2016. The Asia Pacific market for Fractional HP Motor is expected to be the market with the most promising growth rate. Rising per capita income of people in emerging economies such as China, India, Philippines, Thailand, and Vietnam has led to an increase in demand for household appliances and other electric motor-driven systems. Consumers in these countries have started to adopt modern and technologically advanced household appliances to upgrade their lifestyle. There are low ownership levels of heavy consumer durables in developing countries, especially India. This gives ample opportunity for manufacturers to leverage the low penetration level in the above countries. Thus, the increased demand for household appliances has resulted in an increased consumption of FHP motors. Fractional HP Motor companies are mainly from United States and Europe, the industry concentrate rate is low. The top three companies are Allied Motion Technologies, Johnson Electric, Regal Beloit Corp, with the revenue market share of 2.42%, 2.26%



and 1.74% in 2016.

Although sales of Fractional HP Motor brought a lot of opportunities, the study group recommends the new entrants who has not technical advantage and downstream support do not enter into the Fractional HP Motor field. As large demand of high-end products at home and abroad, many companies began to enter the field of high-end. What is more, the company in this industry should pay attention to their R&D, innovation and services, then they may get the competition advantage, and get a bigger market share.

Over the next five years, LPI(LP Information) projects that Fractional HP Motor will register a 5.2% CAGR in terms of revenue, reach US\$ 61000 million by 2023, from US\$ 45000 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Fractional HP Motor market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Fractional Brushed Motor

Fractional HP Brushless Motor

Segmentation by application:

Motor Vehicles

Household Appliances

Industrial Machinery

Aerospace

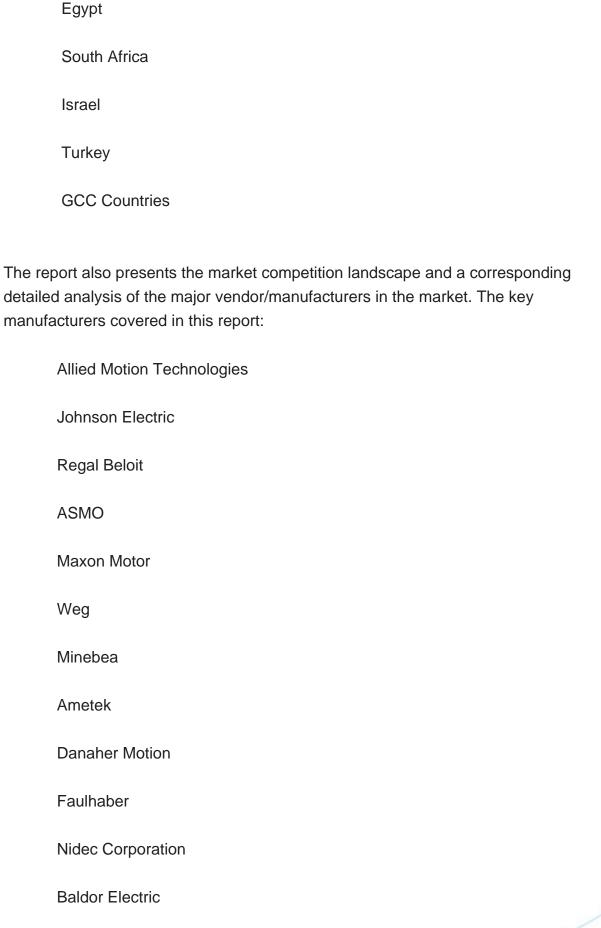
This report also splits the market by region:



Americas
United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain

Middle East & Africa







Portescap

Groschopp

Precision Microdrives

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Fractional HP Motor consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Fractional HP Motor market by identifying its various subsegments.

Focuses on the key global Fractional HP Motor manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Fractional HP Motor with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Fractional HP Motor submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.



To strategically profile the key players and comprehensively analyze their growth strategies.



Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fractional HP Motor Consumption 2013-2023
 - 2.1.2 Fractional HP Motor Consumption CAGR by Region
- 2.2 Fractional HP Motor Segment by Type
 - 2.2.1 Fractional Brushed Motor
 - 2.2.2 Fractional HP Brushless Motor
- 2.3 Fractional HP Motor Consumption by Type
 - 2.3.1 Global Fractional HP Motor Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Fractional HP Motor Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Fractional HP Motor Sale Price by Type (2013-2018)
- 2.4 Fractional HP Motor Segment by Application
 - 2.4.1 Motor Vehicles
 - 2.4.2 Household Appliances
 - 2.4.3 Industrial Machinery
 - 2.4.4 Aerospace
- 2.5 Fractional HP Motor Consumption by Application
- 2.5.1 Global Fractional HP Motor Consumption Market Share by Application (2013-2018)
- 2.5.2 Global Fractional HP Motor Value and Market Share by Application (2013-2018)
- 2.5.3 Global Fractional HP Motor Sale Price by Application (2013-2018)

3 GLOBAL FRACTIONAL HP MOTOR BY PLAYERS

- 3.1 Global Fractional HP Motor Sales Market Share by Players
 - 3.1.1 Global Fractional HP Motor Sales by Players (2016-2018)
 - 3.1.2 Global Fractional HP Motor Sales Market Share by Players (2016-2018)



- 3.2 Global Fractional HP Motor Revenue Market Share by Players
 - 3.2.1 Global Fractional HP Motor Revenue by Players (2016-2018)
 - 3.2.2 Global Fractional HP Motor Revenue Market Share by Players (2016-2018)
- 3.3 Global Fractional HP Motor Sale Price by Players
- 3.4 Global Fractional HP Motor Manufacturing Base Distribution, Sales Area, Product Types by Players
- 3.4.1 Global Fractional HP Motor Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Fractional HP Motor Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 FRACTIONAL HP MOTOR BY REGIONS

- 4.1 Fractional HP Motor by Regions
 - 4.1.1 Global Fractional HP Motor Consumption by Regions
 - 4.1.2 Global Fractional HP Motor Value by Regions
- 4.2 Americas Fractional HP Motor Consumption Growth
- 4.3 APAC Fractional HP Motor Consumption Growth
- 4.4 Europe Fractional HP Motor Consumption Growth
- 4.5 Middle East & Africa Fractional HP Motor Consumption Growth

5 AMERICAS

- 5.1 Americas Fractional HP Motor Consumption by Countries
 - 5.1.1 Americas Fractional HP Motor Consumption by Countries (2013-2018)
 - 5.1.2 Americas Fractional HP Motor Value by Countries (2013-2018)
- 5.2 Americas Fractional HP Motor Consumption by Type
- 5.3 Americas Fractional HP Motor Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC



- 6.1 APAC Fractional HP Motor Consumption by Countries
 - 6.1.1 APAC Fractional HP Motor Consumption by Countries (2013-2018)
- 6.1.2 APAC Fractional HP Motor Value by Countries (2013-2018)
- 6.2 APAC Fractional HP Motor Consumption by Type
- 6.3 APAC Fractional HP Motor Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe Fractional HP Motor by Countries
 - 7.1.1 Europe Fractional HP Motor Consumption by Countries (2013-2018)
 - 7.1.2 Europe Fractional HP Motor Value by Countries (2013-2018)
- 7.2 Europe Fractional HP Motor Consumption by Type
- 7.3 Europe Fractional HP Motor Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Fractional HP Motor by Countries
- 8.1.1 Middle East & Africa Fractional HP Motor Consumption by Countries (2013-2018)
 - 8.1.2 Middle East & Africa Fractional HP Motor Value by Countries (2013-2018)
- 8.2 Middle East & Africa Fractional HP Motor Consumption by Type
- 8.3 Middle East & Africa Fractional HP Motor Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel



- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
- 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 Fractional HP Motor Distributors
- 10.3 Fractional HP Motor Customer

11 GLOBAL FRACTIONAL HP MOTOR MARKET FORECAST

- 11.1 Global Fractional HP Motor Consumption Forecast (2018-2023)
- 11.2 Global Fractional HP Motor Forecast by Regions
- 11.2.1 Global Fractional HP Motor Forecast by Regions (2018-2023)
- 11.2.2 Global Fractional HP Motor Value Forecast by Regions (2018-2023)
- 11.2.3 Americas Consumption Forecast
- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast



- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Fractional HP Motor Forecast by Type
- 11.8 Global Fractional HP Motor Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Allied Motion Technologies
 - 12.1.1 Company Details
 - 12.1.2 Fractional HP Motor Product Offered
- 12.1.3 Allied Motion Technologies Fractional HP Motor Sales, Revenue, Price and
- Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Allied Motion Technologies News
- 12.2 Johnson Electric
 - 12.2.1 Company Details
 - 12.2.2 Fractional HP Motor Product Offered
- 12.2.3 Johnson Electric Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Johnson Electric News
- 12.3 Regal Beloit
 - 12.3.1 Company Details
 - 12.3.2 Fractional HP Motor Product Offered
- 12.3.3 Regal Beloit Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)



- 12.3.4 Main Business Overview
- 12.3.5 Regal Beloit News
- 12.4 ASMO
 - 12.4.1 Company Details
 - 12.4.2 Fractional HP Motor Product Offered
 - 12.4.3 ASMO Fractional HP Motor Sales, Revenue, Price and Gross Margin
- (2016-2018)
 - 12.4.4 Main Business Overview
 - 12.4.5 ASMO News
- 12.5 Maxon Motor
- 12.5.1 Company Details
- 12.5.2 Fractional HP Motor Product Offered
- 12.5.3 Maxon Motor Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.5.4 Main Business Overview
- 12.5.5 Maxon Motor News
- 12.6 Weg
 - 12.6.1 Company Details
 - 12.6.2 Fractional HP Motor Product Offered
 - 12.6.3 Weg Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.6.4 Main Business Overview
 - 12.6.5 Weg News
- 12.7 Minebea
 - 12.7.1 Company Details
 - 12.7.2 Fractional HP Motor Product Offered
 - 12.7.3 Minebea Fractional HP Motor Sales, Revenue, Price and Gross Margin
- (2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 Minebea News
- 12.8 Ametek
 - 12.8.1 Company Details
 - 12.8.2 Fractional HP Motor Product Offered
- 12.8.3 Ametek Fractional HP Motor Sales, Revenue, Price and Gross Margin
- (2016-2018)
 - 12.8.4 Main Business Overview
 - 12.8.5 Ametek News
- 12.9 Danaher Motion
 - 12.9.1 Company Details
 - 12.9.2 Fractional HP Motor Product Offered



- 12.9.3 Danaher Motion Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 Danaher Motion News
- 12.10 Faulhaber
 - 12.10.1 Company Details
 - 12.10.2 Fractional HP Motor Product Offered
- 12.10.3 Faulhaber Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 Faulhaber News
- 12.11 Nidec Corporation
- 12.12 Baldor Electric
- 12.13 Portescap
- 12.14 Groschopp
- 12.15 Precision Microdrives

13 RESEARCH FINDINGS AND CONCLUSION



List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Fractional HP Motor

Table Product Specifications of Fractional HP Motor

Figure Fractional HP Motor Report Years Considered

Figure Market Research Methodology

Figure Global Fractional HP Motor Consumption Growth Rate 2013-2023 (K Units)

Figure Global Fractional HP Motor Value Growth Rate 2013-2023 (\$ Millions)

Table Fractional HP Motor Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Fractional Brushed Motor

Table Major Players of Fractional Brushed Motor

Figure Product Picture of Fractional HP Brushless Motor

Table Major Players of Fractional HP Brushless Motor

Table Global Consumption Sales by Type (2013-2018)

Table Global Fractional HP Motor Consumption Market Share by Type (2013-2018)

Figure Global Fractional HP Motor Consumption Market Share by Type (2013-2018)

Table Global Fractional HP Motor Revenue by Type (2013-2018) (\$ million)

Table Global Fractional HP Motor Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Fractional HP Motor Value Market Share by Type (2013-2018)

Table Global Fractional HP Motor Sale Price by Type (2013-2018)

Figure Fractional HP Motor Consumed in Motor Vehicles

Figure Global Fractional HP Motor Market: Motor Vehicles (2013-2018) (K Units)

Figure Global Fractional HP Motor Market: Motor Vehicles (2013-2018) (\$ Millions)

Figure Global Motor Vehicles YoY Growth (\$ Millions)

Figure Fractional HP Motor Consumed in Household Appliances

Figure Global Fractional HP Motor Market: Household Appliances (2013-2018) (K Units)

Figure Global Fractional HP Motor Market: Household Appliances (2013-2018) (\$ Millions)

Figure Global Household Appliances YoY Growth (\$ Millions)

Figure Fractional HP Motor Consumed in Industrial Machinery

Figure Global Fractional HP Motor Market: Industrial Machinery (2013-2018) (K Units)

Figure Global Fractional HP Motor Market: Industrial Machinery (2013-2018) (\$ Millions)

Figure Global Industrial Machinery YoY Growth (\$ Millions)

Figure Fractional HP Motor Consumed in Aerospace

Figure Global Fractional HP Motor Market: Aerospace (2013-2018) (K Units)

Figure Global Fractional HP Motor Market: Aerospace (2013-2018) (\$ Millions)

Figure Global Aerospace YoY Growth (\$ Millions)



Table Global Consumption Sales by Application (2013-2018)

Table Global Fractional HP Motor Consumption Market Share by Application (2013-2018)

Figure Global Fractional HP Motor Consumption Market Share by Application (2013-2018)

Table Global Fractional HP Motor Value by Application (2013-2018)

Table Global Fractional HP Motor Value Market Share by Application (2013-2018)

Figure Global Fractional HP Motor Value Market Share by Application (2013-2018)

Table Global Fractional HP Motor Sale Price by Application (2013-2018)

Table Global Fractional HP Motor Sales by Players (2016-2018) (K Units)

Table Global Fractional HP Motor Sales Market Share by Players (2016-2018)

Figure Global Fractional HP Motor Sales Market Share by Players in 2016

Figure Global Fractional HP Motor Sales Market Share by Players in 2017

Table Global Fractional HP Motor Revenue by Players (2016-2018) (\$ Millions)

Table Global Fractional HP Motor Revenue Market Share by Players (2016-2018)

Figure Global Fractional HP Motor Revenue Market Share by Players in 2016

Figure Global Fractional HP Motor Revenue Market Share by Players in 2017

Table Global Fractional HP Motor Sale Price by Players (2016-2018)

Figure Global Fractional HP Motor Sale Price by Players in 2017

Table Global Fractional HP Motor Manufacturing Base Distribution and Sales Area by Players

Table Players Fractional HP Motor Products Offered

Table Fractional HP Motor Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Fractional HP Motor Consumption by Regions 2013-2018 (K Units)

Table Global Fractional HP Motor Consumption Market Share by Regions 2013-2018

Figure Global Fractional HP Motor Consumption Market Share by Regions 2013-2018

Table Global Fractional HP Motor Value by Regions 2013-2018 (\$ Millions)

Table Global Fractional HP Motor Value Market Share by Regions 2013-2018

Figure Global Fractional HP Motor Value Market Share by Regions 2013-2018

Figure Americas Fractional HP Motor Consumption 2013-2018 (K Units)

Figure Americas Fractional HP Motor Value 2013-2018 (\$ Millions)

Figure APAC Fractional HP Motor Consumption 2013-2018 (K Units)

Figure APAC Fractional HP Motor Value 2013-2018 (\$ Millions)

Figure Europe Fractional HP Motor Consumption 2013-2018 (K Units)

Figure Europe Fractional HP Motor Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Fractional HP Motor Consumption 2013-2018 (K Units)

Figure Middle East & Africa Fractional HP Motor Value 2013-2018 (\$ Millions)

Table Americas Fractional HP Motor Consumption by Countries (2013-2018) (K Units)

Table Americas Fractional HP Motor Consumption Market Share by Countries



(2013-2018)

(2013-2018)

Figure Americas Fractional HP Motor Consumption Market Share by Countries in 2017 Table Americas Fractional HP Motor Value by Countries (2013-2018) (\$ Millions) Table Americas Fractional HP Motor Value Market Share by Countries (2013-2018) Figure Americas Fractional HP Motor Value Market Share by Countries in 2017 Table Americas Fractional HP Motor Consumption by Type (2013-2018) (K Units) Table Americas Fractional HP Motor Consumption Market Share by Type (2013-2018) Figure Americas Fractional HP Motor Consumption Market Share by Type in 2017 Table Americas Fractional HP Motor Consumption by Application (2013-2018) (K Units) Table Americas Fractional HP Motor Consumption Market Share by Application (2013-2018)

Figure Americas Fractional HP Motor Consumption Market Share by Application in 2017 Figure United States Fractional HP Motor Consumption Growth 2013-2018 (K Units) Figure United States Fractional HP Motor Value Growth 2013-2018 (\$ Millions) Figure Canada Fractional HP Motor Consumption Growth 2013-2018 (K Units) Figure Canada Fractional HP Motor Value Growth 2013-2018 (\$ Millions) Figure Mexico Fractional HP Motor Consumption Growth 2013-2018 (K Units) Figure Mexico Fractional HP Motor Value Growth 2013-2018 (\$ Millions) Table APAC Fractional HP Motor Consumption by Countries (2013-2018) (K Units) Table APAC Fractional HP Motor Consumption Market Share by Countries (2013-2018) Figure APAC Fractional HP Motor Consumption Market Share by Countries in 2017 Table APAC Fractional HP Motor Value by Countries (2013-2018) (\$ Millions) Table APAC Fractional HP Motor Value Market Share by Countries (2013-2018) Figure APAC Fractional HP Motor Value Market Share by Countries in 2017 Table APAC Fractional HP Motor Consumption by Type (2013-2018) (K Units) Table APAC Fractional HP Motor Consumption Market Share by Type (2013-2018) Figure APAC Fractional HP Motor Consumption Market Share by Type in 2017 Table APAC Fractional HP Motor Consumption by Application (2013-2018) (K Units) Table APAC Fractional HP Motor Consumption Market Share by Application

Figure APAC Fractional HP Motor Consumption Market Share by Application in 2017

Figure China Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure China Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Japan Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Japan Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Korea Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Korea Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Fractional HP Motor Value Growth 2013-2018 (\$ Millions)



Figure India Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure India Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Australia Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Australia Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Table Europe Fractional HP Motor Consumption by Countries (2013-2018) (K Units)

Table Europe Fractional HP Motor Consumption Market Share by Countries (2013-2018)

Figure Europe Fractional HP Motor Consumption Market Share by Countries in 2017

Table Europe Fractional HP Motor Value by Countries (2013-2018) (\$ Millions)

Table Europe Fractional HP Motor Value Market Share by Countries (2013-2018)

Figure Europe Fractional HP Motor Value Market Share by Countries in 2017

Table Europe Fractional HP Motor Consumption by Type (2013-2018) (K Units)

Table Europe Fractional HP Motor Consumption Market Share by Type (2013-2018)

Figure Europe Fractional HP Motor Consumption Market Share by Type in 2017

Table Europe Fractional HP Motor Consumption by Application (2013-2018) (K Units)

Table Europe Fractional HP Motor Consumption Market Share by Application (2013-2018)

Figure Europe Fractional HP Motor Consumption Market Share by Application in 2017

Figure Germany Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Germany Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure France Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure France Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure UK Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure UK Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Italy Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Italy Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Russia Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Russia Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Spain Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Spain Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Fractional HP Motor Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Fractional HP Motor Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Fractional HP Motor Consumption Market Share by Countries in 2017

Table Middle East & Africa Fractional HP Motor Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Fractional HP Motor Value Market Share by Countries



(2013-2018)

Figure Middle East & Africa Fractional HP Motor Value Market Share by Countries in 2017

Table Middle East & Africa Fractional HP Motor Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Fractional HP Motor Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Fractional HP Motor Consumption Market Share by Type in 2017

Table Middle East & Africa Fractional HP Motor Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Fractional HP Motor Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Fractional HP Motor Consumption Market Share by Application in 2017

Figure Egypt Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Egypt Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure South Africa Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure South Africa Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Israel Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Israel Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure Turkey Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure Turkey Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Fractional HP Motor Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Fractional HP Motor Value Growth 2013-2018 (\$ Millions)

Table Fractional HP Motor Distributors List

Table Fractional HP Motor Customer List

Figure Global Fractional HP Motor Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Fractional HP Motor Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Fractional HP Motor Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Fractional HP Motor Consumption Market Forecast by Regions

Table Global Fractional HP Motor Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Fractional HP Motor Value Market Share Forecast by Regions

Figure Americas Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Americas Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure APAC Fractional HP Motor Consumption 2018-2023 (K Units)

Figure APAC Fractional HP Motor Value 2018-2023 (\$ Millions)



Figure Europe Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Europe Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Middle East & Africa Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure United States Fractional HP Motor Consumption 2018-2023 (K Units)

Figure United States Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Canada Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Canada Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Mexico Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Mexico Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Brazil Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Brazil Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure China Fractional HP Motor Consumption 2018-2023 (K Units)

Figure China Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Japan Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Japan Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Korea Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Korea Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Southeast Asia Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Southeast Asia Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure India Fractional HP Motor Consumption 2018-2023 (K Units)

Figure India Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Australia Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Australia Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Germany Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Germany Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure France Fractional HP Motor Consumption 2018-2023 (K Units)

Figure France Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure UK Fractional HP Motor Consumption 2018-2023 (K Units)

Figure UK Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Italy Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Italy Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Russia Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Russia Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Spain Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Spain Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Egypt Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Egypt Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure South Africa Fractional HP Motor Consumption 2018-2023 (K Units)



Figure South Africa Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Israel Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Israel Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure Turkey Fractional HP Motor Consumption 2018-2023 (K Units)

Figure Turkey Fractional HP Motor Value 2018-2023 (\$ Millions)

Figure GCC Countries Fractional HP Motor Consumption 2018-2023 (K Units)

Figure GCC Countries Fractional HP Motor Value 2018-2023 (\$ Millions)

Table Global Fractional HP Motor Consumption Forecast by Type (2018-2023) (K Units)

Table Global Fractional HP Motor Consumption Market Share Forecast by Type (2018-2023)

Table Global Fractional HP Motor Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Fractional HP Motor Value Market Share Forecast by Type (2018-2023)

Table Global Fractional HP Motor Consumption Forecast by Application (2018-2023) (K Units)

Table Global Fractional HP Motor Consumption Market Share Forecast by Application (2018-2023)

Table Global Fractional HP Motor Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Fractional HP Motor Value Market Share Forecast by Application (2018-2023)

Table Allied Motion Technologies Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Allied Motion Technologies Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Allied Motion Technologies Fractional HP Motor Market Share (2016-2018)

Table Johnson Electric Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Johnson Electric Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Johnson Electric Fractional HP Motor Market Share (2016-2018)

Table Regal Beloit Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Regal Beloit Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Regal Beloit Fractional HP Motor Market Share (2016-2018)

Table ASMO Basic Information, Manufacturing Base, Sales Area and Its Competitors Table ASMO Fractional HP Motor Sales, Revenue, Price and Gross Margin

(2016-2018)

Figure ASMO Fractional HP Motor Market Share (2016-2018)



Table Maxon Motor Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Maxon Motor Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Maxon Motor Fractional HP Motor Market Share (2016-2018)

Table Weg Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Weg Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018) Figure Weg Fractional HP Motor Market Share (2016-2018)

Table Minebea Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Minebea Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Minebea Fractional HP Motor Market Share (2016-2018)

Table Ametek Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Ametek Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Ametek Fractional HP Motor Market Share (2016-2018)

Table Danaher Motion Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Danaher Motion Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Danaher Motion Fractional HP Motor Market Share (2016-2018)

Table Faulhaber Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Faulhaber Fractional HP Motor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Faulhaber Fractional HP Motor Market Share (2016-2018)

Table Nidec Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Baldor Electric Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Portescap Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Groschopp Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Precision Microdrives Basic Information, Manufacturing Base, Sales Area and Its Competitors



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