

# 2018-2023 Global Food Hydrocolloids Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Food Hydrocolloids market for 2018-2023.

A colloid, also called a colloidal system, is a chemical system that features very fine particles suspended in a continuous medium. Hydrocolloids, as the name indicates, are colloidal long-chained polymeric systems made of fine particles and dispersed in water. Depending on how much water has been used, hydrocolloids could occur in the form of either gels or sols.

Given their physical attributes, hydrocolloids are used in numerous applications. Their range of application in the food industry is especially wide because they carry the capability to modify the rheology of virtually any system to which they're added. The other main applications of hydrocolloids are seen in the cosmetics and pharmaceuticals sector.

The global Food Hydrocolloids industry has a rather high concentration. The major manufacturers are concentrated in North America, China, Europe and India, such as Hindustan Gum & Chemicals Ltd, JM Huber Corp (CP Kelco), Ingredion, Dupont, Cargill and Kerry Group. At present, Hindustan Gum & Chemicals Ltd is the world leader, holding 8.36% production market share in 2017.

In 2017, the global Food Hydrocolloids consumption market is led by Europe and Europe is the largest region consumption market, accounting for about 32.69% of global consumption of Food Hydrocolloids.

Food Hydrocolloids can be mainly divided into Guar gum, Carboxymethyl cellulose and other cellulose ethers and Gelatin which Guar gum captures about 32.29% of Food Hydrocolloids market in 2017. According to our research and analysis, manufacturers

from USA are the major leaders in the international market of Food Hydrocolloids.

Global market is expected to witness significant growth on account of rising applications, so in the next few years, Food Hydrocolloids consumption will show a trend of steady growth.

Over the next five years, LPI(LP Information) projects that Food Hydrocolloids will register a 6.5% CAGR in terms of revenue, reach US\$ 5750 million by 2023, from US\$ 3950 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Hydrocolloids market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Agar

Alginates

Carboxymethylcellulose and Other Cellulose Ethers

Carrageenan

Gelatin

Gellan Gum

Guar Gum

Gum Acacia (Gum Arabic)

Locust Bean Gum

Segmentation by application:

Beverage

Dressing/Sauce

Jelly/Pudding

Dairy Products

Ice Cream

Soup

Processed Meat

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

JM Huber Corp(CP Kelco)

Ingredion

Dupont

Cargill

Kerry Group

Ashland

Hindustan Gum & Chemicals Ltd

Kraft Foods Group Inc.

DSM

Jai Bharat Gum & Chemicals Ltd

Fufeng

Meihua

Caremoli Group

Behn Meyer

Iberagar

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Food Hydrocolloids consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Food Hydrocolloids market by identifying its various subsegments.

Focuses on the key global Food Hydrocolloids manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Food Hydrocolloids with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Food Hydrocolloids submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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