

# 2018-2023 Global Fluorine Aromatic PI Film Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Fluorine Aromatic PI Film market for 2018-2023.

Fluorinated aromatic PI film products with good transparency in the visible region. Fluorinated aromatic PI film products have been widely used in flexible display substrates, Solar Cell, Flexible Printed Circuit Boards (PCBs) and aerospace industries, due to their outstanding properties, such as thermal stability, high mechanical performance, good chemical resistance and excellent electrical properties.

In the past several years, United States, Korea and Japan are main producers of fluorine aromatic PI film products, and top players are distributed in these three countries, like MGC and I.S.T Corporation from Japan, NeXolve and DuPont from US, while SKC Kolon PI from Korea.

There are several small players in China, like Fuxin Hongji Photoelectric Materials, Hipolyking and Huajing etc. They produces and sells low-end polyimide film products, but in fluorine aromatic PI film products they are at the research stage at the moment. It predict they will achieve mass production around 3-5 years.

Currently, the market is dominated by several players such as MGC, SKC Kolon PI, I.S.T Corporation, NeXolve and DuPont. But this situation will change after five years when more Chinese players will enter this market and bring more intense competition. But is difficult to change the market, especially in the high-end market.



Over the next five years, LPI(LP Information) projects that Fluorine Aromatic PI Film will register a 25.0% CAGR in terms of revenue, reach US\$ 200 million by 2023, from US\$ 53 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluorine Aromatic PI Film market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Thickness?15?m

15?m Thickness?25?m

Thickness 25?m

Segmentation by application:

Flexible Display Substrates

Solar Cell

Organic Photovoltaics (OPVs)

Flexible Printed circuit boards (PCBs)

This report also splits the market by region:

Americas

**United States** 

Canada



Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa



Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

MGC MGC(JP) SKC Kolon PI(KR) I.S.T Corporation(JP) NeXolve(US) DuPont(US) Fuxin Hongji Photoelectric Materials (Development Phase)

Hipolyking (Development Phase)

Huajing (Development Phase)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Fluorine Aromatic PI Film consumption (value & volume) by key regions/countries, product type and application, history data



from 2013 to 2017, and forecast to 2023.

To understand the structure of Fluorine Aromatic PI Film market by identifying its various subsegments.

Focuses on the key global Fluorine Aromatic PI Film manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Fluorine Aromatic PI Film with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Fluorine Aromatic PI Film submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



# Contents

# **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

# **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Fluorine Aromatic PI Film Consumption 2013-2023
- 2.1.2 Fluorine Aromatic PI Film Consumption CAGR by Region
- 2.2 Fluorine Aromatic PI Film Segment by Type
  - 2.2.1 Thickness?15?m
  - 2.2.2 15?mThickness?25?m
  - 2.2.3 Thickness25?m
- 2.3 Fluorine Aromatic PI Film Consumption by Type
- 2.3.1 Global Fluorine Aromatic PI Film Consumption Market Share by Type (2013-2018)

2.3.2 Global Fluorine Aromatic PI Film Revenue and Market Share by Type (2013-2018)

- 2.3.3 Global Fluorine Aromatic PI Film Sale Price by Type (2013-2018)
- 2.4 Fluorine Aromatic PI Film Segment by Application
- 2.4.1 Flexible Display Substrates
- 2.4.2 Solar Cell
- 2.4.3 Organic Photovoltaics (OPVs)
- 2.4.4 Flexible Printed circuit boards (PCBs)
- 2.5 Fluorine Aromatic PI Film Consumption by Application

2.5.1 Global Fluorine Aromatic PI Film Consumption Market Share by Application (2013-2018)

2.5.2 Global Fluorine Aromatic PI Film Value and Market Share by Application (2013-2018)

2.5.3 Global Fluorine Aromatic PI Film Sale Price by Application (2013-2018)

# **3 GLOBAL FLUORINE AROMATIC PI FILM BY PLAYERS**



- 3.1 Global Fluorine Aromatic PI Film Sales Market Share by Players
- 3.1.1 Global Fluorine Aromatic PI Film Sales by Players (2016-2018)
- 3.1.2 Global Fluorine Aromatic PI Film Sales Market Share by Players (2016-2018)
- 3.2 Global Fluorine Aromatic PI Film Revenue Market Share by Players
- 3.2.1 Global Fluorine Aromatic PI Film Revenue by Players (2016-2018)
- 3.2.2 Global Fluorine Aromatic PI Film Revenue Market Share by Players (2016-2018)
- 3.3 Global Fluorine Aromatic PI Film Sale Price by Players

3.4 Global Fluorine Aromatic PI Film Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Fluorine Aromatic PI Film Manufacturing Base Distribution and Sales Area by Players

- 3.4.2 Players Fluorine Aromatic PI Film Products Offered
- 3.5 Market Concentration Rate Analysis
- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

# **4 FLUORINE AROMATIC PI FILM BY REGIONS**

- 4.1 Fluorine Aromatic PI Film by Regions
- 4.1.1 Global Fluorine Aromatic PI Film Consumption by Regions
- 4.1.2 Global Fluorine Aromatic PI Film Value by Regions
- 4.2 Americas Fluorine Aromatic PI Film Consumption Growth
- 4.3 APAC Fluorine Aromatic PI Film Consumption Growth
- 4.4 Europe Fluorine Aromatic PI Film Consumption Growth
- 4.5 Middle East & Africa Fluorine Aromatic PI Film Consumption Growth

#### **5 AMERICAS**

- 5.1 Americas Fluorine Aromatic PI Film Consumption by Countries
  - 5.1.1 Americas Fluorine Aromatic PI Film Consumption by Countries (2013-2018)
- 5.1.2 Americas Fluorine Aromatic PI Film Value by Countries (2013-2018)
- 5.2 Americas Fluorine Aromatic PI Film Consumption by Type
- 5.3 Americas Fluorine Aromatic PI Film Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico



5.7 Key Economic Indicators of Few Americas Countries

#### 6 APAC

- 6.1 APAC Fluorine Aromatic PI Film Consumption by Countries
- 6.1.1 APAC Fluorine Aromatic PI Film Consumption by Countries (2013-2018)
- 6.1.2 APAC Fluorine Aromatic PI Film Value by Countries (2013-2018)
- 6.2 APAC Fluorine Aromatic PI Film Consumption by Type
- 6.3 APAC Fluorine Aromatic PI Film Consumption by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

#### **7 EUROPE**

- 7.1 Europe Fluorine Aromatic PI Film by Countries
- 7.1.1 Europe Fluorine Aromatic PI Film Consumption by Countries (2013-2018)
- 7.1.2 Europe Fluorine Aromatic PI Film Value by Countries (2013-2018)
- 7.2 Europe Fluorine Aromatic PI Film Consumption by Type
- 7.3 Europe Fluorine Aromatic PI Film Consumption by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

#### 8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fluorine Aromatic PI Film by Countries

8.1.1 Middle East & Africa Fluorine Aromatic PI Film Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Fluorine Aromatic PI Film Value by Countries (2013-2018)8.2 Middle East & Africa Fluorine Aromatic PI Film Consumption by Type



- 8.3 Middle East & Africa Fluorine Aromatic PI Film Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
- 9.1.1 Growing Demand from Key Regions
- 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

# **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 10.1 Sales Channel
- 10.1.1 Direct Marketing
- 10.1.2 Indirect Marketing
- 10.2 Fluorine Aromatic PI Film Distributors
- 10.3 Fluorine Aromatic PI Film Customer

# 11 GLOBAL FLUORINE AROMATIC PI FILM MARKET FORECAST

- 11.1 Global Fluorine Aromatic PI Film Consumption Forecast (2018-2023)
- 11.2 Global Fluorine Aromatic PI Film Forecast by Regions
- 11.2.1 Global Fluorine Aromatic PI Film Forecast by Regions (2018-2023)
- 11.2.2 Global Fluorine Aromatic PI Film Value Forecast by Regions (2018-2023)
- 11.2.3 Americas Consumption Forecast
- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
  - 11.3.1 United States Market Forecast
  - 11.3.2 Canada Market Forecast
  - 11.3.3 Mexico Market Forecast
- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries



- 11.4.1 China Market Forecast
- 11.4.2 Japan Market Forecast
- 11.4.3 Korea Market Forecast
- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
- 11.5.1 Germany Market Forecast
- 11.5.2 France Market Forecast
- 11.5.3 UK Market Forecast
- 11.5.4 Italy Market Forecast
- 11.5.5 Russia Market Forecast
- 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
- 11.6.3 Israel Market Forecast
- 11.6.4 Turkey Market Forecast
- 11.6.5 GCC Countries Market Forecast
- 11.7 Global Fluorine Aromatic PI Film Forecast by Type
- 11.8 Global Fluorine Aromatic PI Film Forecast by Application

# **12 KEY PLAYERS ANALYSIS**

- 12.1 MGC
  - 12.1.1 Company Details
  - 12.1.2 Fluorine Aromatic PI Film Product Offered
- 12.1.3 MGC Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin
- (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 MGC News
- 12.2 MGC(JP)
  - 12.2.1 Company Details
  - 12.2.2 Fluorine Aromatic PI Film Product Offered
- 12.2.3 MGC(JP) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin

(2016-2018)

- 12.2.4 Main Business Overview
- 12.2.5 MGC(JP) News
- 12.3 SKC Kolon PI(KR)



12.3.1 Company Details

12.3.2 Fluorine Aromatic PI Film Product Offered

12.3.3 SKC Kolon PI(KR) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 SKC Kolon PI(KR) News

12.4 I.S.T Corporation(JP)

12.4.1 Company Details

12.4.2 Fluorine Aromatic PI Film Product Offered

12.4.3 I.S.T Corporation(JP) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 I.S.T Corporation(JP) News

12.5 NeXolve(US)

12.5.1 Company Details

12.5.2 Fluorine Aromatic PI Film Product Offered

12.5.3 NeXolve(US) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross

Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 NeXolve(US) News

12.6 DuPont(US)

12.6.1 Company Details

12.6.2 Fluorine Aromatic PI Film Product Offered

12.6.3 DuPont(US) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 DuPont(US) News

12.7 Fuxin Hongji Photoelectric Materials (Development Phase)

12.7.1 Company Details

12.7.2 Fluorine Aromatic PI Film Product Offered

12.7.3 Fuxin Hongji Photoelectric Materials (Development Phase) Fluorine Aromatic Pl

Film Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Fuxin Hongji Photoelectric Materials (Development Phase) News

12.8 Hipolyking (Development Phase)

12.8.1 Company Details

12.8.2 Fluorine Aromatic PI Film Product Offered

12.8.3 Hipolyking (Development Phase) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)



12.8.4 Main Business Overview

12.8.5 Hipolyking (Development Phase) News

12.9 Huajing (Development Phase)

12.9.1 Company Details

12.9.2 Fluorine Aromatic PI Film Product Offered

12.9.3 Huajing (Development Phase) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Huajing (Development Phase) News

#### **13 RESEARCH FINDINGS AND CONCLUSION**



# **List Of Tables**

#### LIST OF TABLES AND FIGURES

Figure Picture of Fluorine Aromatic PI Film Table Product Specifications of Fluorine Aromatic PI Film Figure Fluorine Aromatic PI Film Report Years Considered Figure Market Research Methodology Figure Global Fluorine Aromatic PI Film Consumption Growth Rate 2013-2023 (K MT) Figure Global Fluorine Aromatic PI Film Value Growth Rate 2013-2023 (\$ Millions) Table Fluorine Aromatic PI Film Consumption CAGR by Region 2013-2023 (\$ Millions) Figure Product Picture of Thickness?15?m Table Major Players of Thickness?15?m Figure Product Picture of 15?mThickness?25?m Table Major Players of 15?mThickness?25?m Figure Product Picture of Thickness25?m Table Major Players of Thickness25?m Table Global Consumption Sales by Type (2013-2018) Table Global Fluorine Aromatic PI Film Consumption Market Share by Type (2013 - 2018)Figure Global Fluorine Aromatic PI Film Consumption Market Share by Type (2013 - 2018)Table Global Fluorine Aromatic PI Film Revenue by Type (2013-2018) (\$ million) Table Global Fluorine Aromatic PI Film Value Market Share by Type (2013-2018) (\$ Millions) Figure Global Fluorine Aromatic PI Film Value Market Share by Type (2013-2018) Table Global Fluorine Aromatic PI Film Sale Price by Type (2013-2018) Figure Fluorine Aromatic PI Film Consumed in Flexible Display Substrates Figure Global Fluorine Aromatic PI Film Market: Flexible Display Substrates (2013-2018) (K MT) Figure Global Fluorine Aromatic PI Film Market: Flexible Display Substrates (2013-2018) (\$ Millions) Figure Global Flexible Display Substrates YoY Growth (\$ Millions) Figure Fluorine Aromatic PI Film Consumed in Solar Cell Figure Global Fluorine Aromatic PI Film Market: Solar Cell (2013-2018) (K MT) Figure Global Fluorine Aromatic PI Film Market: Solar Cell (2013-2018) (\$ Millions) Figure Global Solar Cell YoY Growth (\$ Millions) Figure Fluorine Aromatic PI Film Consumed in Organic Photovoltaics (OPVs) Figure Global Fluorine Aromatic PI Film Market: Organic Photovoltaics (OPVs)



(2013-2018) (K MT)

Figure Global Fluorine Aromatic PI Film Market: Organic Photovoltaics (OPVs) (2013-2018) (\$ Millions)

Figure Global Organic Photovoltaics (OPVs) YoY Growth (\$ Millions)

Figure Fluorine Aromatic PI Film Consumed in Flexible Printed circuit boards (PCBs) Figure Global Fluorine Aromatic PI Film Market: Flexible Printed circuit boards (PCBs) (2013-2018) (K MT)

Figure Global Fluorine Aromatic PI Film Market: Flexible Printed circuit boards (PCBs) (2013-2018) (\$ Millions)

Figure Global Flexible Printed circuit boards (PCBs) YoY Growth (\$ Millions) Table Global Consumption Sales by Application (2013-2018)

Table Global Fluorine Aromatic PI Film Consumption Market Share by Application (2013-2018)

Figure Global Fluorine Aromatic PI Film Consumption Market Share by Application (2013-2018)

Table Global Fluorine Aromatic PI Film Value by Application (2013-2018)

Table Global Fluorine Aromatic PI Film Value Market Share by Application (2013-2018)

Figure Global Fluorine Aromatic PI Film Value Market Share by Application (2013-2018)

Table Global Fluorine Aromatic PI Film Sale Price by Application (2013-2018)

Table Global Fluorine Aromatic PI Film Sales by Players (2016-2018) (K MT)

Table Global Fluorine Aromatic PI Film Sales Market Share by Players (2016-2018)

Figure Global Fluorine Aromatic PI Film Sales Market Share by Players in 2016

Figure Global Fluorine Aromatic PI Film Sales Market Share by Players in 2017

Table Global Fluorine Aromatic PI Film Revenue by Players (2016-2018) (\$ Millions)

Table Global Fluorine Aromatic PI Film Revenue Market Share by Players (2016-2018)

Figure Global Fluorine Aromatic PI Film Revenue Market Share by Players in 2016

Figure Global Fluorine Aromatic PI Film Revenue Market Share by Players in 2017

Table Global Fluorine Aromatic PI Film Sale Price by Players (2016-2018)

Figure Global Fluorine Aromatic PI Film Sale Price by Players in 2017

Table Global Fluorine Aromatic PI Film Manufacturing Base Distribution and Sales Area by Players

Table Players Fluorine Aromatic PI Film Products Offered

Table Fluorine Aromatic PI Film Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Fluorine Aromatic PI Film Consumption by Regions 2013-2018 (K MT) Table Global Fluorine Aromatic PI Film Consumption Market Share by Regions 2013-2018

Figure Global Fluorine Aromatic PI Film Consumption Market Share by Regions 2013-2018



Table Global Fluorine Aromatic PI Film Value by Regions 2013-2018 (\$ Millions) Table Global Fluorine Aromatic PI Film Value Market Share by Regions 2013-2018 Figure Global Fluorine Aromatic PI Film Value Market Share by Regions 2013-2018 Figure Americas Fluorine Aromatic PI Film Consumption 2013-2018 (K MT) Figure Americas Fluorine Aromatic PI Film Value 2013-2018 (\$ Millions) Figure APAC Fluorine Aromatic PI Film Consumption 2013-2018 (K MT) Figure APAC Fluorine Aromatic PI Film Value 2013-2018 (\$ Millions) Figure Europe Fluorine Aromatic PI Film Consumption 2013-2018 (K MT) Figure Europe Fluorine Aromatic PI Film Value 2013-2018 (\$ Millions) Figure Europe Fluorine Aromatic PI Film Value 2013-2018 (\$ Millions) Figure Middle East & Africa Fluorine Aromatic PI Film Consumption 2013-2018 (\$ Millions) Figure Middle East & Africa Fluorine Aromatic PI Film Consumption 2013-2018 (\$ Millions) Table Americas Fluorine Aromatic PI Film Consumption 2013-2018 (\$ Millions)

Table Americas Fluorine Aromatic PI Film Consumption Market Share by Countries (2013-2018)

Figure Americas Fluorine Aromatic PI Film Consumption Market Share by Countries in 2017

Table Americas Fluorine Aromatic PI Film Value by Countries (2013-2018) (\$ Millions) Table Americas Fluorine Aromatic PI Film Value Market Share by Countries (2013-2018)

Figure Americas Fluorine Aromatic PI Film Value Market Share by Countries in 2017 Table Americas Fluorine Aromatic PI Film Consumption by Type (2013-2018) (K MT) Table Americas Fluorine Aromatic PI Film Consumption Market Share by Type (2013-2018)

Figure Americas Fluorine Aromatic PI Film Consumption Market Share by Type in 2017 Table Americas Fluorine Aromatic PI Film Consumption by Application (2013-2018) (K MT)

Table Americas Fluorine Aromatic PI Film Consumption Market Share by Application (2013-2018)

Figure Americas Fluorine Aromatic PI Film Consumption Market Share by Application in 2017

Figure United States Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure United States Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Canada Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT)

Figure Canada Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Mexico Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Mexico Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Table APAC Fluorine Aromatic PI Film Consumption by Countries (2013-2018) (K MT) Table APAC Fluorine Aromatic PI Film Consumption Market Share by Countries



(2013-2018)

Figure APAC Fluorine Aromatic PI Film Consumption Market Share by Countries in 2017

Table APAC Fluorine Aromatic PI Film Value by Countries (2013-2018) (\$ Millions) Table APAC Fluorine Aromatic PI Film Value Market Share by Countries (2013-2018) Figure APAC Fluorine Aromatic PI Film Value Market Share by Countries in 2017 Table APAC Fluorine Aromatic PI Film Consumption by Type (2013-2018) (K MT) Table APAC Fluorine Aromatic PI Film Consumption Market Share by Type (2013-2018)

Figure APAC Fluorine Aromatic PI Film Consumption Market Share by Type in 2017 Table APAC Fluorine Aromatic PI Film Consumption by Application (2013-2018) (K MT) Table APAC Fluorine Aromatic PI Film Consumption Market Share by Application (2013-2018)

Figure APAC Fluorine Aromatic PI Film Consumption Market Share by Application in 2017

Figure China Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure China Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Japan Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Japan Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Korea Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Korea Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Korea Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Southeast Asia Fluorine Aromatic PI Film Consumption Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure India Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure India Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Australia Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Australia Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Table Europe Fluorine Aromatic PI Film Consumption by Countries (2013-2018) (K MT) Table Europe Fluorine Aromatic PI Film Consumption Market Share by Countries (2013-2018)

Figure Europe Fluorine Aromatic PI Film Consumption Market Share by Countries in 2017

Table Europe Fluorine Aromatic PI Film Value by Countries (2013-2018) (\$ Millions) Table Europe Fluorine Aromatic PI Film Value Market Share by Countries (2013-2018) Figure Europe Fluorine Aromatic PI Film Value Market Share by Countries in 2017 Table Europe Fluorine Aromatic PI Film Consumption by Type (2013-2018) (K MT) Table Europe Fluorine Aromatic PI Film Consumption Market Share by Type (2013-2018)



Figure Europe Fluorine Aromatic PI Film Consumption Market Share by Type in 2017 Table Europe Fluorine Aromatic PI Film Consumption by Application (2013-2018) (K MT)

Table Europe Fluorine Aromatic PI Film Consumption Market Share by Application (2013-2018)

Figure Europe Fluorine Aromatic PI Film Consumption Market Share by Application in 2017

Figure Germany Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Germany Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure France Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure France Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure UK Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure UK Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Italy Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Italy Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Figure Russia Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Russia Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Russia Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Spain Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Spain Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Spain Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Spain Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Spain Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Spain Fluorine Aromatic PI Film Consumption Growth 2013-2018 (\$ Millions) Table Middle East & Africa Fluorine Aromatic PI Film Consumption by Countries (2013-2018) (K MT)

Table Middle East & Africa Fluorine Aromatic PI Film Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Fluorine Aromatic PI Film Consumption Market Share by Countries in 2017

Table Middle East & Africa Fluorine Aromatic PI Film Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Fluorine Aromatic PI Film Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Fluorine Aromatic PI Film Value Market Share by Countries in 2017

Table Middle East & Africa Fluorine Aromatic PI Film Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Fluorine Aromatic PI Film Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Fluorine Aromatic PI Film Consumption Market Share by Type in 2017

Table Middle East & Africa Fluorine Aromatic PI Film Consumption by Application (2013-2018) (K MT)



Table Middle East & Africa Fluorine Aromatic PI Film Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Fluorine Aromatic PI Film Consumption Market Share by Application in 2017

Figure Egypt Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT) Figure Egypt Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions)

Figure South Africa Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT)

Figure South Africa Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions)

Figure Israel Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT)

Figure Israel Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions)

Figure Turkey Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT)

Figure Turkey Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Fluorine Aromatic PI Film Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Fluorine Aromatic PI Film Value Growth 2013-2018 (\$ Millions) Table Fluorine Aromatic PI Film Distributors List

Table Fluorine Aromatic PI Film Customer List

Figure Global Fluorine Aromatic PI Film Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Fluorine Aromatic PI Film Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Fluorine Aromatic PI Film Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Fluorine Aromatic PI Film Consumption Market Forecast by Regions Table Global Fluorine Aromatic PI Film Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Fluorine Aromatic PI Film Value Market Share Forecast by Regions Figure Americas Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure APAC Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure APAC Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure APAC Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Europe Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Europe Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Middle East & Africa Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Middle East & Africa Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure United States Fluorine Aromatic PI Film Consumption 2018-2023 (\$ MIllions) Figure United States Fluorine Aromatic PI Film Value 2018-2023 (\$ MIllions) Figure Canada Fluorine Aromatic PI Film Consumption 2018-2023 (\$ MIllions) Figure Canada Fluorine Aromatic PI Film Consumption 2018-2023 (\$ MIllions)



Figure Mexico Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Mexico Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Brazil Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Brazil Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure China Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure China Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Japan Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Japan Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Korea Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Korea Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Southeast Asia Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Southeast Asia Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure India Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure India Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Australia Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Australia Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Germany Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Germany Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure France Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure France Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure UK Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure UK Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Italy Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Italy Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Russia Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Russia Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Spain Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Spain Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Egypt Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Egypt Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure South Africa Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure South Africa Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Israel Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Israel Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure Turkey Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure Turkey Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Figure GCC Countries Fluorine Aromatic PI Film Consumption 2018-2023 (K MT) Figure GCC Countries Fluorine Aromatic PI Film Value 2018-2023 (\$ Millions) Table Global Fluorine Aromatic PI Film Consumption Forecast by Type (2018-2023) (K



MT)

Table Global Fluorine Aromatic PI Film Consumption Market Share Forecast by Type (2018-2023)

Table Global Fluorine Aromatic PI Film Value Forecast by Type (2018-2023) (\$ Millions)Table Global Fluorine Aromatic PI Film Value Market Share Forecast by Type

(2018-2023)

Table Global Fluorine Aromatic PI Film Consumption Forecast by Application (2018-2023) (K MT)

Table Global Fluorine Aromatic PI Film Consumption Market Share Forecast by Application (2018-2023)

Table Global Fluorine Aromatic PI Film Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Fluorine Aromatic PI Film Value Market Share Forecast by Application (2018-2023)

Table MGC Basic Information, Manufacturing Base, Sales Area and Its Competitors Table MGC Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure MGC Fluorine Aromatic PI Film Market Share (2016-2018)

Table MGC(JP) Basic Information, Manufacturing Base, Sales Area and Its Competitors Table MGC(JP) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure MGC(JP) Fluorine Aromatic PI Film Market Share (2016-2018)

Table SKC Kolon PI(KR) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SKC Kolon PI(KR) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure SKC Kolon PI(KR) Fluorine Aromatic PI Film Market Share (2016-2018)

Table I.S.T Corporation(JP) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table I.S.T Corporation(JP) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure I.S.T Corporation(JP) Fluorine Aromatic PI Film Market Share (2016-2018) Table NeXolve(US) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NeXolve(US) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NeXolve(US) Fluorine Aromatic PI Film Market Share (2016-2018) Table DuPont(US) Basic Information, Manufacturing Base, Sales Area and Its Competitors



Table DuPont(US) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure DuPont(US) Fluorine Aromatic PI Film Market Share (2016-2018)

Table Fuxin Hongji Photoelectric Materials (Development Phase) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fuxin Hongji Photoelectric Materials (Development Phase) Fluorine Aromatic Pl Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Fuxin Hongji Photoelectric Materials (Development Phase) Fluorine Aromatic Pl Film Market Share (2016-2018)

Table Hipolyking (Development Phase) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hipolyking (Development Phase) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hipolyking (Development Phase) Fluorine Aromatic PI Film Market Share (2016-2018)

Table Huajing (Development Phase) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huajing (Development Phase) Fluorine Aromatic PI Film Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Huajing (Development Phase) Fluorine Aromatic PI Film Market Share (2016-2018)



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