

# 2018-2023 Global Flotation Reagents Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Flotation Reagents market for 2018-2023. This report studies the Flotation Reagents market, flotation reagents are organic or inorganic compounds used for changing surface free energy between two phases in flotation pulp, which allows flotation process.

This report studies the Flotation Reagents market, flotation reagents are organic or inorganic compounds used for changing surface free energy between two phases in flotation pulp, which allows flotation process. In 2017, 66.42% of Flotation Reagents were used in the manufacturing of Coal, Graphite, Coke, while 18.10% and 15.52% were respectively consumed in Non-Sulfide-Ores and Sulfide Ores.

The production of Flotation Reagents distributed in North America, Europe and China. In 2017, North America produced 263 K MT Flotation Reagents taking 21.86% of global production, while Europe manufactured 272K MT and took for 22.67%. China accounts for 29.83% of the global production. AkzoNobel, Chevron Phillips Chemical, Clariant, Cytec Solvay Group, FMC Corporation (Cheminova) are the major players in this field, taking about 30% of the global production.

Flotation Reagents sales price decreased from 1431 USD/MT in 2013 to 1411 USD/MT in 2017. However, The manufacturers need funds to put into R&D and product upgrade. Though downstream demand was relatively strong, the gross margin gradually dropped.

Over the next five years, LPI(LP Information) projects that Flotation Reagents will register a 1.9% CAGR in terms of revenue, reach US\$ 1900 million by 2023, from US\$ 1700 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Flotation Reagents market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Flotation Frothers

Flotation Promoters/Collectors

Flotation Depressants

Flotation Activators

Flotation Regulators

Others

Segmentation by application:

Coal, Graphite, Coke

Non-Sulfide-Ores

Sulfide Ores

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

AkzoNobel

Chevron Phillips Chemical

Clariant

Cytec Solvay Group

FMC Corporation (Cheminova)

Orica

Kao Chemicals

Huntsman

Arkema

Air Products

Sellwell Group

FloMin

Nalco Water (Ecolab)

Arrmaz Mining Chemicals

Ekofole Reagents

Senmin

Nasaco

Tieling Flotation Reagent

QiXia TongDa Flotation Reagent

Hunan Mingzhu Flotation Reagent

BGRIMM (Beijing General Research Institute of Mining & Metallurgy)

Forbon Technology

Qingdao Bright Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Flotation Reagents consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Flotation Reagents market by identifying its various subsegments.

Focuses on the key global Flotation Reagents manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Flotation Reagents with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Flotation Reagents submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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