

# 2018-2023 Global Flocculant and Coagulant Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Flocculant and Coagulant market for 2018-2023.

Flocculant and coagulant are important chemicals used in water and wastewater treatment processes for solids removal, water clarification, lime softening, sludge thickening, and solids dewatering.

Flocculation is the process where a chemical agent (flocculant) is used to reduce the turbidity of a liquid by binding suspended particles in the liquid together to form larger particles (flocs) that are heavy enough to settle to the bottom of the liquid.

Coagulation is the process by which particles become destabilized and begin to clump together. Coagulation is an essential component in water treatment operations.

Evaluation and optimization of the coagulation/rapid mixing step of the water treatment process includes a variety of aspects. Flocculants gather the destabilized particles together and cause them to agglomerate and drop out of solution.

According to the different chemical composition, coagulants and flocculant have the inorganic coagulant?flocculant, organic coagulant?flocculant, composite coagulant?flocculant. Al-based and Fe-based compound are the main type of inorganic coagulant?flocculant. And it took up 72.02% of the consumption in 2015.

At present, coagulants and flocculant consumption market mainly concentrated in North America, China, Europe, Japan and India & SEA. China is the largest sales country of coagulants and flocculant and it will keep the same position in the next few years. The China sales of coagulants and flocculant market took up about 24.58% the global market in 2015.

Over the next five years, LPI(LP Information) projects that Flocculant and Coagulant will register a 1.0% CAGR in terms of revenue, reach US\$ 4560 million by 2023, from US\$ 4290 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Flocculant and Coagulant market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Inorganic Type

Organic Type

Other

Segmentation by application:

Water Treatment

Oil & Gas

Mineral

Paper

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kemira

SNF Group

Sanfeng Chem

GE Water

Changlong Tech

Jianheng Ind

BASF

Feralco Group

Akferal

RISING Group

Aditya Birla

Yide Chem

Taki Chem

IXOM

Zhongke Tianze

HYMO CORP

Guangzheng Aluminum Aalt

GEO

Solenis

Huntsman

Solvay

Holland Company

WPCP

Toagosei Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Flocculant and Coagulant consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Flocculant and Coagulant market by identifying its various subsegments.

Focuses on the key global Flocculant and Coagulant manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Flocculant and Coagulant with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Flocculant and Coagulant submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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