

2018-2023 Global Flavonoids Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Flavonoids market for 2018-2023.

Flavonoids are water soluble polyphenolic molecules containing 15 carbon atoms. Flavonoids belong to the polyphenol family. Flavonoids can be visualized as two benzene rings which are joined together with a short three carbon chain. One of the carbons of the short chain is always connected to a carbon of one of the benzene rings, either directly or through an oxygen bridge, thereby forming a third middle ring, which can be five or six-membered. The flavonoids consist of 6 major subgroups: chalcone, flavone, flavonol, flavanone, anthocyanins and isoflavonoids.

Flavonoids are natural ingredients extracted from plants. Due to the distribution characteristics of raw materials, manufacturers of this industry are mainly located in Asia Pacific, especially China. SANREN Bio-Technology, Zhejiang Conler Pharmaceutical, Chengdu Okay, Sichuan Deebio Pharmaceutical, Hunan Kang Biotech, ADM, Frutarom Health, Shaanxi Huike, Taiyo Green Power, TEAREVO and Hunan Sunfull Bio-tech are major manufacturers of this industry. SANREN Bio-Technology is a global leader. In 2017, the sale of SANREN Bio-Technology was 393.9 tons, and the company held a share of 10.3%. SANREN Bio-Technology, Zhejiang Conler Pharmaceutical, Chengdu Okay, Sichuan Deebio Pharmaceutical, Hunan Kang Biotech, Sichuan Xieli Pharmaceutical and Shaanxi Huifeng Pharmaceutical are the world's leading hesperidin manufacturers. ADM, Frutarom Health and Shaanxi Huike are the major manufacturers of daidzein. Taiyo Green Power, TEAREVO, Hunan Sunfull Bio-tech and Infre are global leaders of catechin.

At present, there are thousands kinds of flavonoids. However, only dozens of products

have been commercialized. Only hesperidin, daidzein, catechin and genistein have a larger market size. Most of the raw material production areas of flavonoids are located in China, which has led to the emergence of a large number of manufacturers in China. Chinese manufacturers export their products to Europe, the United States and Japan in large quantities either directly or through traders. Due to the low level of industry concentration, few companies can be called top manufacturers. Over the next five years, LPI(LP Information) projects that Flavonoids will register a 3.7% CAGR in terms of revenue, reach US\$ 210 million by 2023, from US\$ 170 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Flavonoids market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Hesperidin

Daidzein

Catechin

Genistein

Others

Segmentation by application:

Pharmaceutical

Food & Beverages

Dietary Supplements

Feed Additives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Zhejiang Conler Pharmaceutical

Chengdu Okay

Sichuan Deebio Pharmaceutical

Hunan Kang Biotech

Sichuan Xieli Pharmaceutical

Shaanxi Huifeng Pharmaceutical

SANREN Bio-Technology

Chengdu Shuxi Pharmaceutical

Hunan Yuantong Pharmaceutical

Chengdu Yazhong Bio-pharmaceutical

Chengdu Runde Pharmaceutical

Quzhou Tiansheng Plant Extract

Chengdu Hawk Bio-Engineering

Chongqing Zhuliu Bioengineering

Hunan Kingti Bio-Tech

ADM

Frutarom Health

Shaanxi Huike

Xi'an Desheng yuan

Jiangxi Shun Tiancheng

Taiyo Green Power

DSM

TEAREVO

Hunan Sunfull Bio-tech

Infre

Hunan Nutramax

Guangdong Yilong Industry Group

Hangzhou Qinyuan Natural Plant High-tech

Shanghai Novanat Bioresources

Chengdu Wagott Bio-Tech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Flavonoids consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Flavonoids market by identifying its various subsegments.

Focuses on the key global Flavonoids manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Flavonoids with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Flavonoids submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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