

# 2018-2023 Global Flange Gasket Sheet Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Flange Gasket Sheet market for 2018-2023.

Flange gasket sheets are used to create a static seal between two flanges faces, at various operating conditions, with varied pressure and temperature ratings. A gaskets fills the microscopic spaces and irregularities of the flange faces, and then it forms a seal that is designed to keep liquids and gases. Correct installation of damage-free gaskets and damage-free flange faces is a requirement for a leak-free flange connection.

For industry structure analysis, the flange gasket sheet Industry is not that concentrated. The top five producers account for about 41% of the revenue market, while the top ten producers account for about 55% of the revenue market in 2016. Regionally, North America is the largest consumption area of flange gasket sheet, also the leader in the whole flange gasket sheet industry.

For forecast, the global flange gasket sheet revenue would keep increasing with annual growth rate with 2~3%. We tend to believe that this industry still has a bright future, considering the current demand from downstream industry. As for product prices, the slow downward trend in recent years will continue in the next few years, as competition intensifies. Similarly, there will be fluctuations in gross margin.

Over the next five years, LPI(LP Information) projects that Flange Gasket Sheet will register a 1.8% CAGR in terms of revenue, reach US\$ 600 million by 2023, from US\$ 540 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Flange Gasket Sheet market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Metallic Types

Semi-Metallic Types

Non-Metallic Types

Segmentation by application:

Oil and Gas Industry

Chemical Industry

Power Industry

Municipal Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Garlock Sealing

Lamous

Flexitallic Group

Frenzelit GmbH

Leader Gasket Technologies

Nichias

W. L. Gore & Associates

NIPPON VALQUA

PILLAR Packing

Klinger Limited

CPS

Inertech, Inc

Temac

DONIT TESNIT d.o.o

A.W. Chesterton

Topog-E Gasket

Dongshan South Seals

Carrara Spa

IDT

James Walker Group Ltd

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Flange Gasket Sheet consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Flange Gasket Sheet market by identifying its various subsegments.

Focuses on the key global Flange Gasket Sheet manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Flange Gasket Sheet with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Flange Gasket Sheet submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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