

2018-2023 Global Flame Retardant Polyester Fiber Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Flame Retardant Polyester Fiber market for 2018-2023.

Polyester staple fiber (PSF) is kind of polyester fiber made directly from PTA & MEG or PET chips or from recycled PET bottle flakes.

In global market, the production of flame retardant polyester staple fiber increases from 47.5 K MT in 2012 to 53.9 K MT in 2016, at a CAGR of 2.56%. In 2016, the global flame retardant polyester staple fiber market is led by Japan, capturing about 19.99% of global flame retardant polyester staple fiber production. Europe is the second-largest region-wise market with 18.86% global production share.

In terms of revenue, the global flame retardant polyester staple fiber market was valued 169.5 million USD in 2016, and is estimated to be worth 179.5 million USD by 2022. At present, the major manufacturers of flame retardant polyester staple fiber are Trevira, Reliance, Huvis, Teijin, Toyobo, Toray, Unifi, JR Corporation. Trevira is the world leader, holding 13.56% production market share in 2016.

In terms of price, the global 2012-2017 flame retardant polyester staple fiber price is in decline trend, from about 3477 USD/MT in 2012 to 3146 USD/MT in 2016.

In application, flame retardant polyester staple fiber downstream is wide and recently flame retardant polyester staple fiber has acquired increasing significance in various fields of clothing, home textiles, public utility and others. Globally, the flame retardant

polyester staple fiber market is mainly driven by growing demand for clothing which accounts for nearly 57.14% of total downstream consumption of flame retardant polyester staple fiber in 2016.

In the future, global market is expected to witness steady growth on account of rising applications, so in the next few years, flame retardant polyester staple fiber production will show a trend of steady growth. In 2022 the production of flame retardant polyester staple fiber is estimated to be 65.9 KMT. On product prices, the slow downward trend in recent years will maintain in the future.

Over the next five years, LPI(LP Information) projects that Flame Retardant Polyester Fiber will register a 0.9% CAGR in terms of revenue, reach US\$ 180 million by 2023, from US\$ 170 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Flame Retardant Polyester Fiber market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Inherent FRP Staple Fiber

Treated FRP Staple Fiber

Segmentation by application:

Clothing

Home Textiles

Public Utility

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Trevira

Reliance

Huvis

Teijin

Toyobo

Toray

Unifi

JR Corporation

SSFC

Yizheng Chemical Fiber

Hangzhou Hanbang Chemical Fiber

Kairui Flame Retardant Technology

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Flame Retardant Polyester Fiber consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Flame Retardant Polyester Fiber market by identifying its various subsegments.

Focuses on the key global Flame Retardant Polyester Fiber manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Flame Retardant Polyester Fiber with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Flame Retardant Polyester Fiber submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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