

# 2018-2023 Global Fixed Power Capacitors Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Fixed Power Capacitors market for 2018-2023.

Fixed Power Capacitors is a kind of capacitors. A capacitor (originally known as a condenser) is a passive two-terminal electrical component used to store electrical energy temporarily in an electric field. Our report mainly covers high voltage power capacitors and low voltage power capacitors which have fixed electric capacity. Strong moves in the fixed power capacitors markets have greatly modified the competitive landscape. ABB is now a market revenue and technology leader. ABB and Schneider Electric have remained strong. Meanwhile, many of the leading manufacturers have investment to in China to build their China-based facilities.

The production of fixed power capacitors was largest in China in 2015, which accounts for 38.93% of the market. The production of Europe is a bit larger than other regions with 15.70% in 2015. United States and India had similar market with 12.51% and 13.57% respectively in 2015. In terms of consumption, China is still the largest due to the fast economic growth, but China still needs to improve technology to meet the requirement of customers.

Upstream of fixed power capacitors is polypropylene films and anode foil, cathode foil as well as electrolytic paper. With the demand development, fixed power capacitors demand growth is bound to drive the growth of upstream raw materials and other relevant industries, and from this viewpoint, in the future cost and the price of fixed power capacitors will fluctuate with the price of raw materials.

Over the next five years, LPI(LP Information) projects that Fixed Power Capacitors will

register a 2.8% CAGR in terms of revenue, reach US\$ 2200 million by 2023, from US\$ 1870 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Fixed Power Capacitors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Organic Fixed Power Capacitors

Inorganic Fixed Power Capacitors

Electrolytic Fixed Power Capacitors

Gas Fixed Power Capacitors

Segmentation by application:

Reduce Reactive power

Harmonic Filter

Series Capacitor

Direct Current Transmission

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ABB

Schneider Electric

Eaton

Nissin Electric

China XD

Siyuan

Guilin Power Capacitor

Electronicon

GE Grid Solutions

Herong Electric

New Northeast Electric

TDK

Vishay

L&T

LIFASA

Shreem Electric

Frako

RTR

ICAR

DUCATI

ZEZ

ACPES

CIRCUTOR

COMAR

Franke GMKP

AB Power System

KBR

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Fixed Power Capacitors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Fixed Power Capacitors market by identifying its

various subsegments.

Focuses on the key global Fixed Power Capacitors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Fixed Power Capacitors with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Fixed Power Capacitors submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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